

Memorandum



CITY OF DALLAS

DATE November 20, 2008

TO Members of the Economic Development Committee:
Ron Natinsky (Chair), Tennell Atkins (Vice Chair), Dwaine Caraway, Jerry R. Allen, Sheffie Kadane, Mitchell Rasansky, Linda Koop, and Steve Salazar

SUBJECT Community Development Block Grant Section 108 Loan Application

Attached are additional briefing materials on the Community Development Block Grant Section 108 Loan Application to be presented at today's Economic Development Committee meeting.

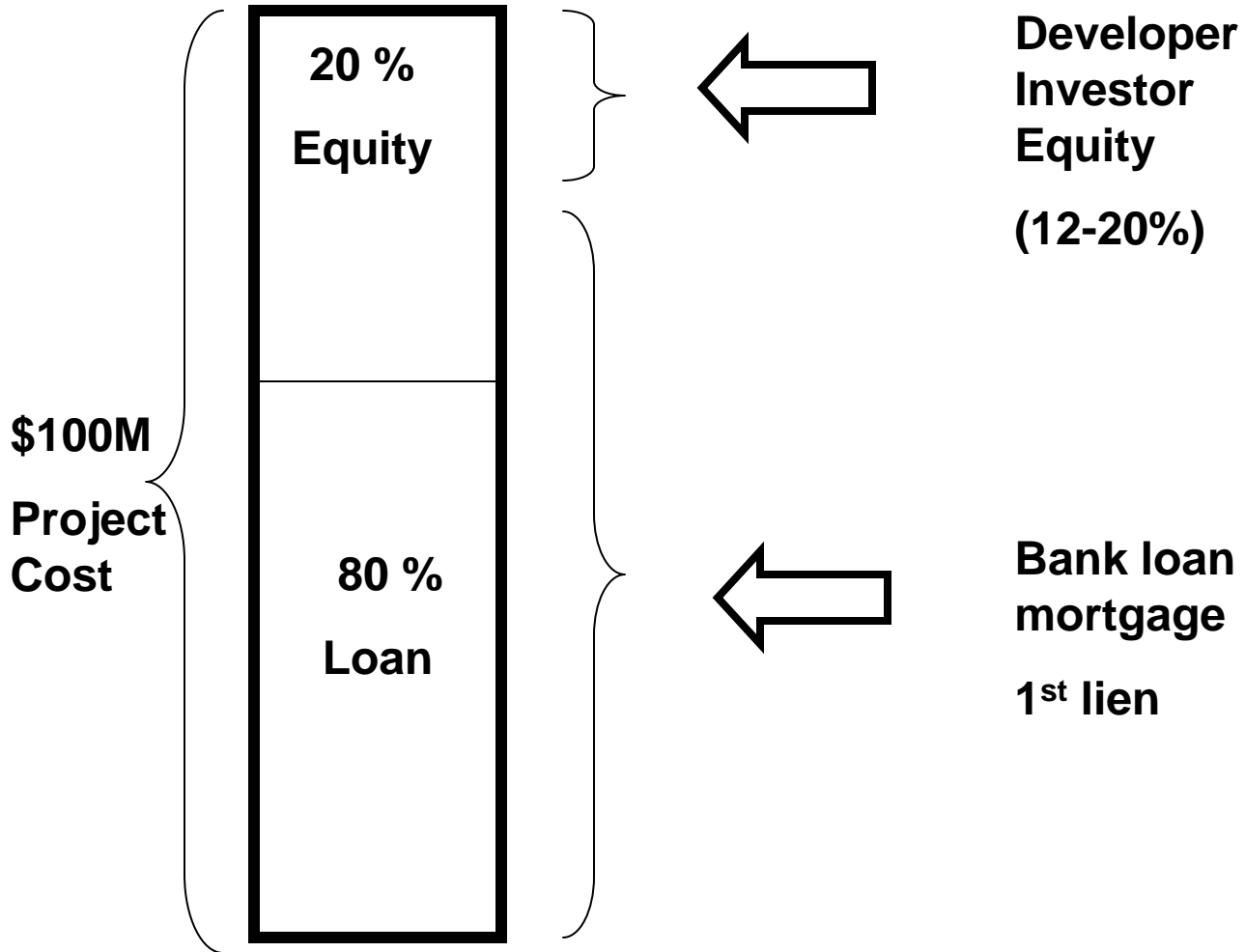
Please contact me if you need additional information.

A handwritten signature in black ink, appearing to read 'A.C. Gonzalez'.

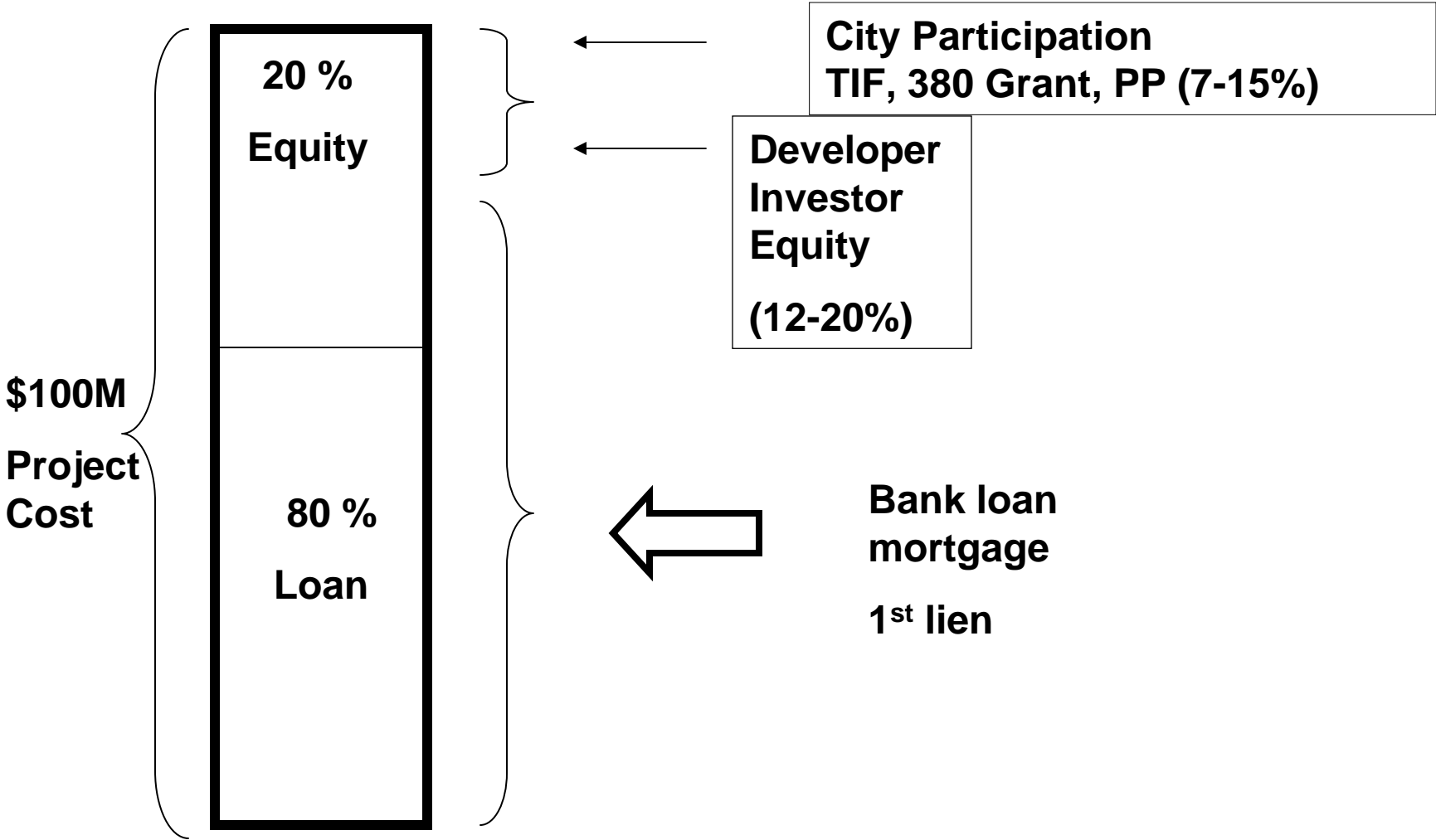
A.C. Gonzalez
Assistant City Manager

C: Honorable Mayor and Members of the City Council
Mary K. Suhm, City Manager
Deborah A. Watkins, City Secretary
Thomas P. Perkins, Jr., City Attorney
Craig D. Kinton, City Auditor
Judge C. Victor Lander, Judiciary
Ryan S. Evans, First Assistant City Manager
Forest Turner, Interim Assistant City Manager
Jill A. Jordan, P.E., Assistant City Manager
Ramon F. Miguez, P.E., Assistant City Manager
David K. Cook, Chief Financial Officer
Jeanne Chipperfield, Interim Budget Director, Office of Financial Services
Karl Zavitkovsky Director, Office of Economic Development
Hammond Perot, Assistant Director, Office of Economic Development
Helena Thompson-Stevens, Assistant to the City Manager

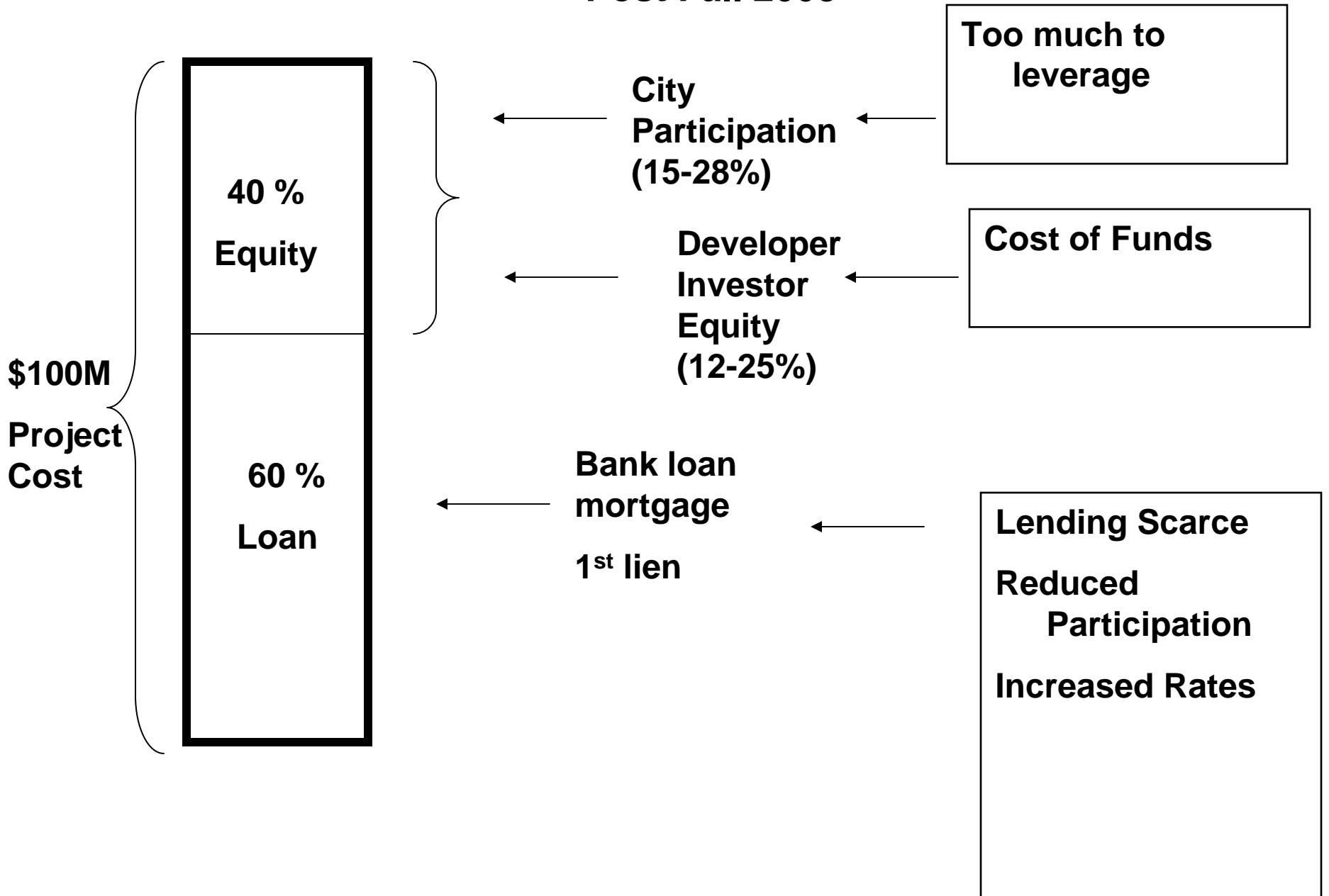
Typical Project Loan Arrangement Prior Fall 2008 Example



Typical Project Loan Arrangement Prior Fall 2008 Example (With City Assistance)



What Has Happened Post Fall 2008



HUD 108 Loan Arrangement Example

