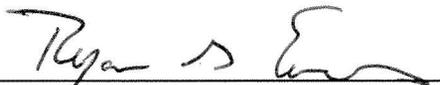


**JUNE 9, 2010 CITY COUNCIL ADDENDUM  
CERTIFICATION**

This certification is given pursuant to Chapter XI, Section 9 of the City Charter for the City Council Addendum dated June 9, 2010. We hereby certify, as to those contracts, agreements, or other obligations on this Agenda authorized by the City Council for which expenditures of money by the City are required, that all of the money required for those contracts, agreements, and other obligations is in the City treasury to the credit of the fund or funds from which the money is to be drawn, as required and permitted by the City Charter, and that the money is not appropriated for any other purpose.



Mary K. Suhm  
City Manager

6-3-10

Date



Edward Scott  
City Controller

6-3-10

Date



RECEIVED

2010 JUN -4 PM 12:46

CITY SECRETARY  
DALLAS, TEXAS

**ADDENDUM  
CITY COUNCIL MEETING  
WEDNESDAY, JUNE 9, 2010  
CITY OF DALLAS  
1500 MARILLA  
COUNCIL CHAMBERS, CITY HALL  
DALLAS, TX 75201  
9:00 A.M.**

**REVISED ORDER OF BUSINESS**

Agenda items for which individuals have registered to speak will be considered no earlier than the time indicated below:

9:00 a.m.      **INVOCATION AND PLEDGE OF ALLEGIANCE**

**OPEN MICROPHONE**

**CLOSED SESSION**

**MINUTES**

Item 1

**CONSENT AGENDA**

Items 2 - 54

**CONSENT ADDENDUM**

Items 1 - 5

**ITEMS FOR INDIVIDUAL CONSIDERATION**

No earlier  
than 9:15 a.m.

Items 55 - 58

**11:30 a.m.      *Margaret Hunt Hill Bridge Construction Site Tour***

**PUBLIC HEARINGS AND RELATED ACTIONS**

1:00 p.m.

Items 59 - 74



**ADDENDUM  
CITY COUNCIL MEETING  
JUNE 9, 2010  
CITY OF DALLAS  
1500 MARILLA  
COUNCIL CHAMBERS, CITY HALL  
DALLAS, TEXAS 75201  
9:00 A. M.**

ADDITIONS:

Closed Session 6ES  
Attorney Briefings (Sec. 551.071 T.O.M.A.)  
- Legal issues involving a proposed local option election on sale of alcoholic beverages under the Texas Election Code

CONSENT ADDENDUM

**City Controller's Office**

1. An ordinance authorizing the issuance and sale of Waterworks and Sewer System Revenue Refunding Bonds, Series 2010 in an amount not to exceed \$450,000,000; establishing parameters regarding the sale of the Bonds; approving the execution of the Bond Purchase Agreement and all other matters related thereto - Not to exceed \$801,620 - Financing: Water Utilities Current Funds

**Park & Recreation**

2. Authorize **(1)** a five-year horticulture services nursery contract, with one five-year renewal option, with Southwest Perennials, Inc. for the period June 1, 2010 through May 31, 2015 to operate the Greenhouse facility in Crawford Park located at 8740 Elam Road in consideration of providing bedding plants valued at approximately \$45,000 annually; and **(2)** the receipt and deposit of funds from Southwest Perennials, Inc. for reimbursement of greenhouse utility charges - Annual Revenue: \$45,000
3. Authorize a professional services contract with Good, Fulton & Farrell Architects for schematic design and a cost estimate for a Livestock Arena at Fair Park located at 1419 South Washington Avenue - Not to exceed \$97,000 - Financing: 2006 Bond Funds

**Sustainable Development and Construction**

4. A resolution authorizing the conveyance of approximately 6,362 square feet of land to the City of University Park located near the intersection of Lovers Lane and US Hwy 75 in exchange for approximately 7,497 square feet of land located near the intersection of Worcola Street and Mockingbird Lane from the City of University Park - Not to exceed \$2,300 - Financing: 1998 Bond Funds

**ADDENDUM  
CITY COUNCIL MEETING  
JUNE 9, 2010**

ADDITIONS: (Continued)

CONSENT ADDENDUM (Continued)

**Sustainable Development and Construction** (Continued)

5. An ordinance granting an amendment to and expansion of Planned Development District No. 741 for mixed uses on property zoned Planned Development District No. 741, Planned Development District No. 387 and an A(A) Agricultural District with SUP No. 3 for a power plant on a portion of the property and with SUP No. 517 for commercial radio transmitting station and towers on a portion of the property, north of Hackberry Road, east of Belt Line Road - Z090-103 - Financing: No cost consideration to the City

CORRECTION:

**City Attorney's Office**

56. Authorize Supplemental Agreement No. 1 to the professional services contract with the law firm of Munck Carter, LLP for additional legal services necessary in the lawsuit styled Yi Yin v. City of Dallas, et al., Civil Action No. 3:09-CV-00295-G - Not to exceed ~~\$75,000~~ \$60,350, from \$25,000 to ~~\$100,000~~ \$85,350 - Financing: Water Utilities Current Funds

DELETION:

**Sustainable Development and Construction**

65. A public hearing to receive comments regarding an application for an IM Industrial Manufacturing District on property zoned a CR Community Retail District and a Specific Use Permit for a metal salvage facility on property zoned a CR Community Retail District and an IM Industrial Manufacturing District generally bounded by Cedar Crest Boulevard, Pontiac Avenue and Childs Street  
Recommendation of Staff: Denial without prejudice  
Recommendation of CPC: Denial  
Z090-112(WE)

**ADDENDUM DATE June 9, 2010**

ITEM		IND								DESCRIPTION
#	OK	DEF	DISTRICT	TYPE	DEPT.	DOLLARS	LOCAL	MWBE		
1			N/A	C	CON	\$801,620.00	NA	NA	An ordinance authorizing the issuance and sale of Waterworks and Sewer System Revenue Refunding Bonds, Series 2010 in an amount not to exceed \$450,000,000; establishing parameters regarding the sale of the Bonds; approving the execution of the Bond Purchase Agreement and all other matters related thereto	
2			5	C	PKR	REV \$45,000	NA	NA	Authorize a five-year horticulture services nursery contract, with one five-year renewal option, with Southwest Perennials, Inc. for the period June 1, 2010 through May 31, 2015 to operate the Greenhouse facility in Crawford Park located at 8740 Elam Road in consideration of providing bedding plants; and the receipt and deposit of funds from Southwest Perennials, Inc. for reimbursement of greenhouse utility charges	
3			7	C	PKR	\$97,000.00	100.00%	26.80%	Authorize a professional services contract with Good, Fulton & Farrell Architects for schematic design and a cost estimate for a Livestock Arena at Fair Park located at 1419 South Washington Avenue	
4			13, 14	C	DEV, PWT	\$2,300.00	NA	NA	A resolution authorizing the conveyance of approximately 6,362 square feet of land to the City of University Park located near the intersection of Lovers Lane and US Hwy 75 in exchange for approximately 7,497 square feet of land located near the intersection of Worcola Street and Mockingbird Lane from the City of University Park	
5			6	C	DEV	NC	NA	NA	An ordinance granting an amendment to and expansion of Planned Development District No. 741 for mixed uses on property zoned Planned Development District No. 741, Planned Development District No. 387 and an A(A) Agricultural District with SUP No. 3 for a power plant on a portion of the property and with SUP No. 517 for commercial radio transmitting station and towers on a portion of the property, north of Hackberry Road, east of Belt Line Road (Z090-103)	

**TOTAL            \$900,920.00**



**ADDENDUM ITEM # 1**

**KEY FOCUS AREA:** Make Government More Efficient, Effective and Economical

**AGENDA DATE:** June 9, 2010

**COUNCIL DISTRICT(S):** N/A

**DEPARTMENT:** City Controller

**CMO:** Jeanne Chipperfield, 670-7804

**MAPSCO:** N/A

---

**SUBJECT**

An ordinance authorizing the issuance and sale of Waterworks and Sewer System Revenue Refunding Bonds, Series 2010 in an amount not to exceed \$450,000,000; establishing parameters regarding the sale of the Bonds; approving the execution of the Bond Purchase Agreement and all other matters related thereto - Not to exceed \$801,620 - Financing: Water Utilities Current Funds

**BACKGROUND**

This proposed revenue bond sale is for the following purposes: (1) refunding and retirement of commercial paper notes issued for interim financing of improvements to the City's water and wastewater system; and (2) refund outstanding Series 1993A, 1998 and 2003A obligations (the "Refundable Bonds").

Issuance of revenue bonds for refunding and retirement of \$235,486,000 in commercial paper notes is in accordance with the capital program for water and wastewater improvements, and is within the Fiscal Year 2009-10 operating and capital budgets for the Water Utilities Department.

Approximately \$185,500,000 in principal amount of currently outstanding Dallas Water Utilities bonds will be eligible to be refunded with proceeds from the issue. The City's co-financial advisors, First Southwest Company and Estrada Hinojosa, originally recommended a refunding of certain maturities from Series 1993A, 1998 and 2003A. Currently, market conditions do not permit the refunding of the Series 2003A obligations to achieve desired net present value savings, are included in the list of Refundable Bonds in the event that upon the ordinance being passed by the City Council, the refunding of those bonds could proceed. Based on recent market conditions, the refunding is expected to result in cash savings of \$6,996,111 and a net present value savings of \$6,997,594 which is 3.73 percent of the par amount of the Refundable Bonds. Actual savings will depend on market conditions at the time of the sale.

**BACKGROUND** (Continued)

If interest rate conditions result in a significant deterioration in the current projected savings, the City may elect, as little as one day prior to the sale date, to cancel this portion of the sale.

The City plans to use Underwriting Syndicate Team “A” which is comprised of J.P. Morgan Securities, Inc. & Co., Bank of America Merrill Lynch, Morgan Stanley, Southwest Securities, Inc., RBC Capital Markets Corporation, Raymond James & Associates, Inc., Siebert Brandford Shank & Co., LLC, M. R. Beal & Co., and Cabrera Capital Markets, LLC. Siebert Brandford Shank & Co., LLC will be the Book Running Senior Manager and J.P. Morgan Securities, Inc. will be the Co-Senior Manager.

This ordinance will authorize, subject to parameters, city staff and financial advisors to:

(1) Negotiate the sale and issuance of Waterworks and Sewer System Revenue Refunding Bonds, Series 2010 with the underwriting syndicate on any business day on and after June 15, 2010 and before September 30 December 15, 2010, and (2) establish the maximum par amount (not to exceed \$450,000,000) of bonds to be issued. The ordinances will authorize the City Manager to award the Bonds if, and only if, the purchase price for the Bonds asking bid is not less than 95% of the aggregate principal amount, plus accrued interest from the date of delivery, the net present value savings threshold is at least 3.5% and the Bonds shall not bear interest at a rate greater than 10%. The maximum maturity for the Bonds shall not exceed 30 years.

**ESTIMATED SCHEDULE OF PROJECT**

Authorize preparation for Issuance of Bonds	April 28, 2010
Approval of parameters ordinance	June 9, 2010
Pricing	June 15, 2010
Execution of the Bond Purchase Agreement	June 16, 2010
Delivery of Proceeds	July 14, 2010

**PRIOR ACTION/REVIEW (COUNCIL, BOARDS, COMMISSIONS)**

Briefed to the Budget, Finance and Audit Committee on April 26, 2010.

City Council authorized preparation of plans for the issuance of Waterworks and Sewer System Revenue Refunding Bonds, Series 2010 on April 28, 2010 by Resolution No. 10-1118.

**FISCAL INFORMATION**

\$801,620 - Water Utilities Current Funds

See Attachment 1

**M/WBE INFORMATION**

Attachment 1 provides an estimate of bond issuance costs for proposed Series 2010 bonds and the M/WBE participation.

**SERIES 2010  
 WW & SS REVENUE REFUNDING AND IMPROVEMENTS BONDS  
 \$450,000,000**

Estimate of Total Bond Issuance Costs and M/WBE Participation

**Co-Bond Counsel**

McCall, Parkhurst & Horton L.L.P. (Vendor #193173)	\$ 165,000	20.6%
Escamilla & Ponnick (Vendor #518903)	97,500	12.2%

**Co-Financial Advisors**

First Southwest Company (Vendor #193056)	175,200	21.9%
Estrada Hinojosa - (Vendor #259910)	116,800	14.6%

**Debt Analysis/Structuring Fees**

First Southwest Company (Vendor #193056)	48,000	6.0%
Estrada Hinojosa - (Vendor #259910)	12,000	1.5%

**Out-of-Pocket Expenses**

First Southwest Company (Vendor #193056)	5,000	0.6%
--	-------	------

**Official Statement Printing**

TBD	10,000	1.2%
-----	--------	------

**Rating Agencies**

Moody's Investors Service (Vendor #951236)	85,120	10.6%
Standard & Poor's (Vendor #954974)	68,000	8.5%

**Auditor**

Grant Thornton L.L.P. (Vendor #VS0000007921)	9,500	1.2%
--	-------	------

**Filing Fee**

Attorney General (Vendor #344989)	9,500	1.2%
-----------------------------------	-------	------

**Total Issuance Costs**

<u>\$ 801,620</u>	<u>100%</u>
-------------------	-------------

Total M/WBE Participation as % of Total Issuance Costs: 29.5%

**ORDINANCE AUTHORIZING THE ISSUANCE AND SALE OF CITY OF DALLAS, TEXAS WATERWORKS AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 2010; ESTABLISHING PARAMETERS REGARDING THE SALE OF THE BONDS; APPROVING THE EXECUTION OF A BOND PURCHASE CONTRACT AND AN ESCROW AGREEMENT; AND ALL OTHER MATTERS RELATED THERETO**

THE STATE OF TEXAS :  
COUNTIES OF DALLAS, DENTON, COLLIN AND ROCKWALL :  
CITY OF DALLAS :

WHEREAS, the City of Dallas (the "City" or the "Issuer") has heretofore issued its City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 1981 (the "Series 1981 Bonds"); and

WHEREAS, defined terms used in this Ordinance shall have the meaning given said terms in Section 7 of this Ordinance, unless otherwise indicated herein; and

WHEREAS, in the ordinance authorizing the issuance of the Series 1981 Bonds (the "1981 Ordinance"), the City reserved the right to issue revenue bonds on a parity with the Series 1981 Bonds; and

WHEREAS, under authority of the right reserved in the 1981 Ordinance, the City issued and there currently remain outstanding revenue bonds from each series of bonds described in the definition of "Previously Issued Parity Bonds" set forth in Section 7 of this Ordinance; and

WHEREAS, in addition to the outstanding Previously Issued Parity Bonds, the City has authorized the issuance from time to time and at any one time outstanding of up to \$600,000,000 of its Waterworks and Sewer System Commercial Paper Notes, Series B, Series C and Series D (collectively, the "Commercial Paper Notes"), for the purpose of improving and extending the System, which are currently outstanding in the aggregate principal amount \$235,486,000; and

WHEREAS, the City deems it appropriate to issue the hereinafter authorized bonds in part for the purpose of retiring \$235,486,000 in principal amount of the outstanding Commercial Paper Notes, subject to the parameters hereinafter described; and

WHEREAS, the City Council has determined that the outstanding Previously Issued Parity Bonds described in Schedule I attached to this Ordinance are eligible to be refunded for the public purpose of achieving a debt service savings; and

WHEREAS, because of fluctuating conditions in the municipal bond market, the City Council has determined to delegate to the City Manager the authority to effect the sale of the bonds hereinafter authorized for the purpose of providing for the refunding of all or a portion of the Previously Issued Parity Bonds described in Schedule I, subject to the parameters hereinafter described; and

WHEREAS, the bonds hereinafter authorized are to be issued and delivered pursuant to the laws of the State of Texas, including Chapter 1207, Texas Government Code, for the purposes set forth above; and

WHEREAS, the bonds hereinafter authorized shall be on a parity with the outstanding Previously Issued Parity Bonds;

WHEREAS, the City Council does hereby determine that it is necessary and desirable to adopt this Ordinance for the purposes hereinafter stated;

**THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF DALLAS, TEXAS;**

Section 1. **BONDS AUTHORIZED.** That the City's bonds (the "Bonds") are hereby authorized to be issued in an aggregate principal amount not to exceed \$350,000,000 for the purpose of (i) refunding the Refunded Bonds and (ii) retiring \$235,486,000 in aggregate principal amount of the City's outstanding Commercial Paper Notes. The Bonds shall be designated as the "**City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2010**". The Bonds shall be issued as "Additional Bonds" as such term is defined in the 1981 Ordinance, and shall be in all respects on a parity with the outstanding Previously Issued Parity Bonds.

Section 2. **DATE, DENOMINATIONS, NUMBER, MATURITIES AND TERMS OF BONDS.** (a) That initially there shall be issued, sold, and delivered hereunder fully registered bonds, without interest coupons, numbered consecutively from R-1 upward, payable to the respective initial registered owners thereof, or to the registered assignee or assignees of the Bonds or any portion or portions thereof, in the denomination of \$5,000 or any integral multiple thereof (an "Authorized Denomination"), maturing not later than October 1, 2040, payable serially or otherwise on the dates, in the years and in the principal amounts, and dated, all as set forth in the Purchase Contract.

(b) It is hereby found and determined to be in the best interests of the City for the Bonds to be issued under this Ordinance to be sold through a negotiated sale pursuant to the procedures set forth herein. Siebert Brandford Shank & Co. LLC and J.P. Morgan Securities Inc. are hereby designated to be the co-senior managing underwriters for the Bonds. The City Manager, acting for and on behalf of the City, is authorized to enter into and carry out the Purchase Contract with the Underwriters, in substantially the form attached hereto and made a part hereof for all purposes, with such changes as may be necessary to effect the sale of the Bonds to the Underwriters. The Bonds

shall be sold to the Underwriters at such price, and subject to such terms and conditions as set forth in the Purchase Contract, as shall be determined by the City Manager pursuant to subsection (c) below. The authority of the City Manager to execute the Purchase Contract shall expire if the Purchase Contract has not been executed and delivered by the City and by the Underwriters (acting through their duly designated representative) by 5:00 p.m., Thursday, September 30, 2010. Any finding or determination made by the City Manager relating to the issuance and sale of the Bonds and the execution of the Purchase Contract in connection therewith shall have the same force and effect as a finding or determination made by the City Council.

(c) As authorized by Chapter 1207, the City Manager is hereby authorized, appointed, and designated to act on behalf of the City in selling and delivering the Bonds and carrying out the other procedures specified in this Ordinance, including determining and fixing the date of the Bonds, any additional or different designation or title by which the Bonds shall be known, the aggregate principal amount of the Bonds, the date of delivery of the Bonds, the price at which the Bonds will be sold, the years in which the Bonds will mature, the principal amount of Bonds to mature in each of such years, the rate of interest to be borne by or accrue on each such maturity, the interest payment periods, the dates, price, and terms upon and at which the Bonds shall be subject to redemption prior to maturity at the option of the City, as well as any mandatory sinking fund redemption provisions, and all other matters relating to the issuance, sale, and delivery of the Bonds, and the refunding of the Refundable Bonds and the Refunded Commercial Paper Notes, including, without limitation, obtaining a municipal bond insurance policy in support of all or any portion of the Bonds, all of which shall be specified in the Purchase Contract; provided, however, that (i) the price to be paid for the Bonds shall not be less than 95% of the aggregate original principal amount thereof, plus accrued interest thereon from the date of their delivery, (ii) none of the Bonds shall bear interest at a rate greater than 10.00% per annum, (iii) the principal of the Bonds shall be scheduled to be paid or mature on April 1 or October 1 (or both) of the years such principal is scheduled to be paid or mature, and (iv) the Bonds shall not be sold unless such refunding results in achieving the minimum net present value debt service savings threshold described in Section 27(a) of this Ordinance. The amount of the savings to be realized from the refunding of the Refunded Bonds, on both a gross and a present value basis, shall be set forth in a certificate (further described in Section 27(a) of this Ordinance) to be executed by the Chief Financial Officer of the City. The City Manager is authorized to effect the sale of the Bonds for the purpose of refunding the Refunded Commercial Paper Notes regardless of whether Bonds are sold for the purpose of refunding any of the Refundable Bonds. In addition, the City Manager is authorized to determine the principal amount of Bonds to be issued and sold, if any, to provide for the refunding of Refunded Bonds and to provide for the refunding of Refunded Commercial Paper Notes; provided, however, that the determination by the City Manager to issue Bonds for the purpose of refunding Refunded Bonds or refunding Refunded Commercial Paper Notes shall be subject to the parameters set forth in Section 27 hereof. Should a municipal bond insurance policy be obtained, the conditions of the bond insurer, as set forth in its commitment to issue said policy, shall be attached to this Ordinance as an exhibit and incorporated by reference into this Ordinance.

(d) The City Manager and the Chief Financial Officer of the City are authorized and directed to provide for and oversee the preparation of a preliminary and final official statement in connection with the issuance of the Bonds, and to approve such preliminary and final official statement and deem such preliminary official statement final in compliance with the Rule and to provide it to the Underwriters of the Bonds in compliance with the Rule.

Section 3. **REDEMPTION.** (a) That the Bonds may be subject to redemption prior to their scheduled maturities at the option of the City, on the dates and in the manner as provided in the Purchase Contract. Should the Purchase Contract provide for the redemption of the Bonds prior to their scheduled maturities at the option of the City, if less than all of the Bonds are to be redeemed by the City, the City shall determine the maturity or maturities and the amounts thereof to be redeemed and shall direct the Paying Agent/Registrar to call by lot Bonds, or portions thereof, within such maturity or maturities and in such principal amounts, for redemption; provided, however, that during any period in which ownership of the Bonds is determined only by a book entry at a securities depository for the Bonds, if fewer than all of the Bonds of the same maturity and bearing the same interest rate are to be redeemed, the particular Bonds of such maturity and bearing such interest rate shall be selected in accordance with the arrangements between the City and the securities depository.

(b) Should the Purchase Contract provide for the mandatory sinking fund redemption of the Bonds, the terms and conditions governing any such mandatory sinking fund redemption and the payment of Amortization Installments relating thereto shall be as set forth in the Purchase Contract.

(c) At least thirty (30) days prior to the date any such Bonds are to be redeemed, (i) a written notice of redemption shall be given by the Paying Agent/Registrar to the registered owner of each Bond or a portion thereof being called for redemption by depositing such notice in the United States mail, first-class, postage prepaid, addressed to each such registered owner at the address thereof as shown on the Registration Books and (ii) a notice of such redemption shall be published one (1) time in a financial journal or publication of general circulation in the United States of America or the State of Texas carrying as a regular feature notices of municipal bonds called for redemption; provided, however, that the failure to send, mail or receive such notice described in (i) above, or any defect therein or in the sending or mailing thereof, shall not affect the validity or effectiveness of the proceedings for the redemption of any Bond, and the publication of notice as described in (ii) above shall be the only notice actually required in connection with or as a prerequisite to the redemption of any Bonds. By the date fixed for any such redemption, due provision shall be made by the City with the Paying Agent/Registrar for the payment of the required redemption price for the Bonds or the portions thereof which are to be so redeemed, plus accrued interest thereon to the date fixed for redemption. If such notice of redemption is given, and if due provision for such payment is made, all as provided above, the Bonds, or the portions thereof which are to be so redeemed, thereby automatically shall be redeemed prior to their scheduled maturities, and shall not bear interest after the date fixed for their redemption, and shall not be regarded as being outstanding except for the right of the registered owner to receive the redemption price plus accrued interest to the date fixed for redemption from the Paying Agent/Registrar out of the funds provided for such payment. The Paying Agent/Registrar shall record in the Registration Books all such redemptions of principal of the Bonds or any portion thereof. If a portion of any Bond shall be redeemed, a substitute Bond or Bonds having the same maturity date, bearing or accruing interest at the same rate, in any Authorized

Denomination, at the written request of the registered owner, and in an aggregate principal amount equal to the unredeemed portion thereof, will be issued to the registered owner upon the surrender thereof for cancellation, at the expense of the City, all as provided in this Ordinance. In addition, notice of such redemption shall be provided in the manner described in Section 5(h) hereof, but the failure to provide such notice as described in Section 5(h) hereof shall not affect the validity or effectiveness of the proceedings for the redemption of the Bonds.

Section 4. **INTEREST.** That the Bonds shall bear interest calculated on the basis of a 360-day year composed of twelve 30-day months from the dates specified in the FORM OF BOND set forth in this Ordinance, to their respective dates of maturity at the rates set forth in the Purchase Contract. Interest on the Bonds shall be payable on April 1 and October 1, commencing on the date as set forth in the Purchase Contract, until the maturity or prior redemption of the Bonds.

Section 5. **PAYING AGENT/REGISTRAR; BOOK-ENTRY ONLY SYSTEM.** (a) That the City shall keep or cause to be kept at the corporate trust office designated by Wells Fargo Bank, N.A., as its place of payment for the Bonds, or such other bank, trust company, financial institution, or other entity duly qualified and legally authorized to serve and perform duties of and services of paying agent and registrar, named in accordance with the provisions of (g) of this Section hereof (the "Paying Agent/Registrar"), books or records of the registration and transfer of the Bonds (the "Registration Books"), and the City hereby appoints the Paying Agent/Registrar as its registrar and transfer agent to keep the Registration Books and make such transfers and registrations under such reasonable regulations as the City and the Paying Agent/Registrar may prescribe; and the Paying Agent/Registrar shall make such transfers and registrations as herein provided. The place of payment so designated by the Paying Agent/Registrar shall be referred to herein as the "Designated Trust Office" of the Paying Agent/Registrar. It shall be the duty of the Paying Agent/Registrar to obtain from the registered owner and record in the Registration Books the address of such registered owner of each Bond to which payments with respect to the Bonds shall be mailed, as herein provided. The Paying Agent/Registrar shall keep the Registration Books confidential and, unless otherwise required by law, shall not permit their inspection by any entity other than the City. Registration of each Bond may be transferred in the Registration Books only upon presentation and surrender of such Bond for transfer of registration and cancellation to the Paying Agent/Registrar at its Designated Trust Office during normal business hours, together with proper written instruments of assignment, in form and with guarantee of signatures satisfactory to the Paying Agent/Registrar, evidencing the assignment of the Bond, or any portion thereof in any Authorized Denomination, to the assignee or assignees thereof, and the right of such assignee or assignees to have the Bond or any such portion thereof registered in the name of such assignee or assignees. Upon the assignment and transfer of any Bond or any portion thereof, a new substitute bond or bonds shall be issued in exchange therefor in the manner herein provided. As of the date this Ordinance is approved by the City, the Designated Trust Office is the Dallas, Texas corporate trust office of Wells Fargo Bank, N.A.

(b) The entity in whose name any Bond shall be registered in the Registration Books at any time shall be treated as the absolute owner thereof for all purposes of this Ordinance, whether

such Bond shall be overdue, and the City and the Paying Agent/Registrar shall not be affected by any notice to the contrary unless otherwise required by law; and payment of, or on account of, the principal of, premium, if any, and interest on any such Bond shall be made only to such registered owner. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid.

(c) The City hereby further appoints the Paying Agent/Registrar to act as the paying agent for paying the principal of, premium, if any, and interest on the Bonds, and to act as its agent to exchange or replace Bonds, all as provided in this Ordinance. The Paying Agent/Registrar shall keep proper records of all payments made by the City and the Paying Agent/Registrar with respect to the Bonds, and of all exchanges of the Bonds, and all replacements of the Bonds, as provided in this Ordinance.

(d) Each Bond may be exchanged for fully registered bonds in the manner set forth herein. Each Bond issued and delivered pursuant to this Ordinance, to the extent of the unpaid or unredeemed principal amount thereof, may, upon surrender thereof at the Designated Trust Office of the Paying Agent/Registrar, together with a written request therefor duly executed by the registered owner or the assignee or assignees thereof, or its or their duly authorized attorneys or representatives, with guarantee of signatures satisfactory to the Paying Agent/Registrar, at the option of the registered owner or such assignee or assignees, as appropriate, be exchanged for fully registered bonds, without interest coupons, in the form prescribed in the FORM OF BOND, in an Authorized Denomination (subject to the requirement hereinafter stated that each substitute Bond shall have a single stated maturity date), as requested in writing by such registered owner or such assignee or assignees, in an aggregate principal amount equal to the unpaid or unredeemed principal amount of any Bond or Bonds so surrendered, and payable to the appropriate registered owner, assignee, or assignees, as the case may be. If a portion of any Bond shall be redeemed prior to its scheduled maturity as provided herein, at the request of the registered owner a substitute Bond or Bonds having the same maturity date, bearing interest at the same rate, in an Authorized Denomination, and in an aggregate principal amount equal to the unredeemed portion thereof, will be issued to the registered owner upon surrender thereof for cancellation. If any Bond or portion thereof is assigned and transferred, each Bond issued in exchange therefor shall have the same principal maturity date and bear interest at the same rate as the Bond for which it is being exchanged. Each substitute Bond shall bear a letter and/or number to distinguish it from each other Bond. The Paying Agent/Registrar shall exchange or replace Bonds as provided herein, and each fully registered bond delivered in exchange for or replacement of any Bond or portion thereof as permitted or required by any provision of this Ordinance shall constitute one of the Bonds for all purposes of this Ordinance, and may again be exchanged or replaced. On each substitute Bond issued in exchange for or replacement of any Bond or Bonds issued under this Ordinance there shall be printed thereon a Paying Agent/Registrar's Authentication Certificate, in the form set forth in the FORM OF BOND (the "Authentication Certificate"). An authorized representative of the Paying Agent/Registrar shall, before the delivery of any such Bond, manually sign and date the Authentication Certificate, and no such Bond shall be deemed to be issued or outstanding unless the Authentication Certificate is so executed and dated. The Paying Agent/Registrar promptly shall cancel all Bonds surrendered for

exchange or replacement. No additional ordinances, orders, or resolutions need be passed or adopted by the City Council or any other body or person so as to accomplish the foregoing exchange or replacement of any Bond or portion thereof, and the Paying Agent/Registrar shall provide for the printing, execution, and delivery of the substitute Bonds in the manner prescribed herein, pursuant to Chapter 1206, particularly Subchapter B thereof. The duty of such exchange or replacement of Bonds as described in the preceding sentence is hereby imposed upon the Paying Agent/Registrar, and upon the execution of the Authentication Certificate, the exchanged or replaced Bond shall be valid, incontestable, and enforceable in the same manner and with the same effect as the Bonds which originally were delivered pursuant to this Ordinance, approved by the Attorney General, and registered by the Comptroller of Public Accounts. Neither the City nor the Paying Agent/Registrar shall be required (1) to make any transfer or exchange during a period beginning at the opening of business 15 days before the day of the first mailing of a notice of redemption of Bonds and ending at the close of business on the day of such mailing, or (2) to transfer or exchange any Bond after it is selected for redemption, in whole or in part, when such redemption is scheduled to occur within 30 calendar days; provided, however, that such limitation shall not be applicable to an exchange by the owner of the uncalled principal balance of a Bond.

(e) All Bonds issued in exchange or replacement of any other Bond or portion thereof, (i) shall be issued in fully registered form, without interest coupons, with the principal of and interest on the Bonds to be payable only to the registered owners thereof, (ii) may be redeemed prior to their scheduled maturities, (iii) may be transferred and assigned, (iv) may be exchanged for other Bonds, (v) shall have the characteristics, (vi) shall be signed and sealed, and (vii) the principal of and interest on the Bonds shall be payable, all as provided, and in the manner required or indicated, in the FORM OF BOND.

(f) The City shall pay all of the Paying Agent/Registrar's reasonable and customary fees and charges for making transfers, conversions and exchanges of the Bonds in accordance with an agreement between the City and the Paying Agent/Registrar, but the registered owner of any Bond requesting such transfer shall pay any taxes or other governmental charges required to be paid with respect thereto. In addition, the City hereby covenants with the registered owners of the Bonds that it will pay the reasonable standard or customary fees and charges of the Paying Agent/Registrar for its services with respect to the payment of the principal of and interest on the Bonds, when due.

(g) The City covenants with the registered owners of the Bonds that at all times while the Bonds are outstanding the City will provide a competent and legally qualified bank, trust company, financial institution, or other entity duly qualified and legally authorized to serve as and perform the duties and services of Paying Agent/Registrar, to act as and perform the services of Paying Agent/Registrar for the Bonds under this Ordinance, and that the Paying Agent/Registrar will be one entity. The City reserves the right to, and may, at its option, change the Paying Agent/Registrar upon not less than 60 days' written notice to the Paying Agent/Registrar. In the event that the entity at any time acting as Paying Agent/Registrar (or its successor by merger, acquisition, or other method) should resign or otherwise cease to act as such, the City covenants that promptly it will appoint a competent and legally qualified bank, trust company, financial institution, or other entity duly

qualified and legally authorized to serve as and perform the services of Paying Agent/Registrar, which shall be a corporation organized and doing business under the laws of the United States of America or of any state, authorized under such laws to exercise trust powers, subject to supervision or examination by federal or state authority, and whose qualifications substantially are similar to the previous Paying Agent/Registrar, to act as Paying Agent/Registrar under this Ordinance. Upon any change in the Paying Agent/Registrar, the previous Paying Agent/Registrar promptly shall transfer and deliver the Registration Books (or a copy thereof), along with all other pertinent books and records relating to the Bonds, to the City and to the new Paying Agent/Registrar designated and appointed by the City. Upon any change in the Paying Agent/Registrar, the City promptly will cause a written notice thereof to be sent by the new Paying Agent/Registrar to each registered owner of the Bonds, by United States mail, first-class, postage prepaid, which notice also shall give the address of the new Paying Agent/Registrar. By accepting the position and performing as such, each Paying Agent/Registrar shall be deemed to have agreed to the provisions of this Ordinance, and a certified copy of this Ordinance shall be delivered to each Paying Agent/Registrar.

(h)(i) In addition to the manner of providing notice of redemption of Bonds as described in Section 3 hereof, the Paying Agent/Registrar shall give notice of redemption of Bonds by United States mail, first-class, postage prepaid, at least thirty (30) days prior to a redemption date to the MSRB. In addition, in the event of a redemption caused by an advance refunding of the Bonds, the Paying Agent/Registrar shall send a second notice of redemption to the persons specified in the immediately preceding sentence at least thirty (30) days but not more than ninety (90) days prior to the actual redemption date. Any notice sent to the MSRB shall be sent so that such notice is received at least two (2) days prior to the general mailing or publication date of such notice. The Paying Agent/Registrar shall also send a notice of redemption to the registered owner of any Bonds who has not sent the Bonds in for redemption sixty (60) days after the redemption date. The failure to send, mail or receive any such notice described in this clause (i), or any defect therein or in the sending or mailing thereof, shall not affect the validity or effectiveness of the proceedings for the redemption of any Bond.

(ii) Each redemption notice, whether required in the FORM OF BOND or otherwise by this Ordinance, shall contain a description of the Bonds to be redeemed including the complete name of the Bonds, the Series, the date of issue, the interest rate, the maturity date, the CUSIP number, the amounts called of each Bond, the publication and mailing date for the notice, the date of redemption, the redemption price, the name of the Paying Agent/Registrar and the address at which the Bond may be redeemed including a contact person and telephone number.

(iii) All redemption payments made by the Paying Agent/Registrar to the registered owners of the Bonds shall include a CUSIP number relating to each amount paid to such registered owner.

(i) The Bonds initially shall be issued and delivered in such manner that no physical distribution of the Bonds will be made to the public, and DTC initially will act as depository for the Bonds. DTC has represented to the City that it is a limited purpose trust company incorporated under the laws of the State of New York, a member of the Federal Reserve System, a "clearing

corporation" within the meaning of the New York Uniform Commercial Code, and a "clearing agency" registered under Section 17A of the Securities Exchange Act of 1934, as amended, and the City accepts, but in no way verifies, such representations. It is expected that DTC will hold the Bonds on behalf of the Underwriters and its participants, and that the definitive Bonds held at DTC upon delivery of the Bonds to the Underwriters shall be registered in the name of CEDE & CO., the nominee of DTC. So long as each Bond is registered in the name of CEDE & CO., the Paying Agent/Registrar shall treat and deal with DTC the same in all respects as if it were the actual and beneficial owner thereof. It is expected that DTC will maintain a book-entry system which will identify ownership of the Bonds in Authorized Denominations, with transfers of ownership being effected on the records of DTC and its participants pursuant to rules and regulations established by them, and that the Bonds initially deposited with DTC shall be immobilized and not be further exchanged for substitute Bonds except as hereinafter provided. The City is not responsible or liable for any functions of DTC, will not be responsible for paying any fees or charges with respect to the services of DTC, will not be responsible or liable for maintaining, supervising, or reviewing the records of DTC or its participants, or protecting any interests or rights of the beneficial owners of the Bonds. It shall be the duty of the DTC Participants, as described in the official statement for the Bonds referred to in Section 2(d) hereof, to make all arrangements with DTC to establish this book-entry system, the beneficial ownership of the Bonds, and the method of paying the fees and charges of DTC. The City does not represent, nor does it in any way covenant, that the initial book-entry system established with DTC will be maintained in the future. Notwithstanding the initial establishment of the foregoing book-entry system with DTC, if for any reason any of the originally delivered Bonds is duly filed with the Paying Agent/Registrar with proper request for transfer and substitution, as provided for in this Ordinance, substitute Bonds will be duly delivered as provided in this Ordinance, and there will be no assurance or representation that any book-entry system will be maintained for the Bonds. The City heretofore has executed a "Blanket Letter of Representations" prepared by DTC in order to implement the book-entry system described above.

Section 6. **FORM OF BONDS.** That the form of all Bonds, including the form of the Authentication Certificate, the form of Assignment, and the form of the Comptroller's Registration Certificate to accompany the Bonds on the initial delivery thereof, shall be, respectively, substantially in the form set forth in Exhibit A to this Ordinance, with such appropriate variations, omissions, or insertions as are permitted or required by this Ordinance.

Section 7. **DEFINITIONS.** That, as used in this Ordinance, the following terms shall have the meanings set forth below, unless the text hereof specifically indicates otherwise:

The term "Additional Bonds" shall mean the additional parity revenue bonds which the City reserves the right to issue in the future, as provided in this Ordinance.

The term "Amortization Installment", with respect to any Term Bonds of any Previously Issued Parity Bonds, any of the Bonds designated in this Ordinance as Term Bonds, or any series of Additional Bonds, shall mean the amount of money which is required to be deposited into the Mandatory Redemption Account referred to in Section 10(b) hereof for retirement of such Term Bonds (whether at maturity or by mandatory redemption and including redemption premium, if any),

provided that the total Amortization Installments for such Term Bonds shall be sufficient to provide for retirement of the aggregate principal amount of such Term Bonds.

The term "Authorized Denomination" shall have the same meaning as set forth in Section 2(a) hereof.

The terms "Bonds" and "Series 2010 Bonds" shall mean one or more, as the case may be, of the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2010, authorized to be issued by this Ordinance.

The term "Business Day" shall mean a day other than a Saturday, Sunday, a legal holiday, or a day on which banking institutions are authorized by law or executive order to close in the City or the city where the Designated Trust Office of the Paying Agent/Registrar is located.

The term "Chapter 9" shall mean Chapter 9, Texas Business & Commerce Code, as amended.

The term "Chapter 1206" shall mean Chapter 1206, Texas Government Code, as amended.

The term "Chapter 1207" shall mean Chapter 1207, Texas Government Code, as amended.

The term "Chapter 1208" shall mean Chapter 1208, Texas Government Code, as amended.

The terms "City" and "Issuer" shall mean the City of Dallas, Texas.

The term "Code" shall mean the Internal Revenue Code of 1986, as amended.

The term "Commercial Paper Notes" shall mean the City's Waterworks and Sewer System Commercial Paper Notes, Series B, Series C and Series D, authorized to be outstanding from time to time and at any one time in the aggregate principal amount of \$600,000,000.

The term "DTC" shall mean The Depository Trust Company, New York, New York.

The term "DTC Participant" shall mean the securities brokers and dealers, banks, trust companies, clearing corporations and certain other organizations on whose behalf DTC was created to hold securities to facilitate the clearance and settlement of securities transactions among DTC Participants.

The term "Designated Trust Office" shall have the same meaning as set forth in Section 5(a) hereof.

The term "Escrow Agent" shall mean U.S. Bank National Association.

The term "Escrow Agreement" shall mean the Escrow Agreement between the City and the Escrow Agent, executed in connection with the refunding of the Refunded Bonds.

The terms "Gross Revenues of the City's Combined Waterworks and Sewer System" and "Gross Revenues" shall mean all revenues, income, and receipts of every nature derived or received by the City from the operation and ownership of the System, including the interest income from the investment or deposit of money in any Fund created by this Ordinance, or maintained by the City in connection with the System.

The term "Interest and Sinking Fund" shall have the meaning as set forth in Section 10(a) hereof.

The term "MAC" shall mean the Municipal Advisory Council of Texas.

The term "MSRB" shall mean the Municipal Securities Rulemaking Board.

The terms "Net Revenues of the City's Combined Waterworks and Sewer System" and "Net Revenues" shall mean all Gross Revenues after deducting and paying the current expenses of operation and maintenance of the System, as required by Section 1502.056, Texas Government Code, including all salaries, labor, materials, interest, repairs, and extensions necessary to render efficient service; provided, however, that only such repairs and extensions, as in the judgment of the City Council, reasonably and fairly exercised by the adoption of the appropriate resolution, are necessary to keep the System in operation and render adequate service to the City and the inhabitants thereof, or such as might be necessary to meet some physical accident or condition which would otherwise impair the Previously Issued Parity Bonds, the Bonds or Additional Bonds, shall be deducted in determining "Net Revenues". Payments made by the City for water supply or treatment of sewage which constitute under the law an operation and maintenance expense shall be considered herein as expenses incurred in the operation and maintenance of the System. Depreciation and any payments to the City in lieu of ad valorem taxes and any other similar payments shall never be considered as an expense of operation and maintenance.

The term "1981 Ordinance" shall mean the ordinance authorizing the issuance of the Series 1981 Bonds.

The term "Paying Agent/Registrar" shall have the meaning as set forth in Section 5(a) hereof.

The term "Pledged Revenues" shall mean

- (1) the Net Revenues, plus
- (2) any additional revenues, income, receipts, or other resources, including, without limitation, any grants, donations, or income received or to be received from the United States Government, or any other public or private source, whether pursuant to an agreement or otherwise, which hereafter may be pledged to the payment of the Previously Issued Parity Bonds, Bonds or Additional Bonds.

The term "Previously Issued Parity Bonds" shall mean the Series 1993-A Bonds, the Series 1998 Bonds, the Series 1999 Bonds, the Series 2000 Bonds, the Series 2001 Bonds, the Series 2002 Bonds, the Series 2002-A Bonds, the Series 2003 Bonds, the Series 2003A Bonds, the Series 2005 Bonds, the Series 2006 Bonds, the Series 2007 Bonds, the Series 2008 Bonds, the Series 2009A Bonds, the Series 2009B Bonds and the Series 2009C Bonds.

The term "Purchase Contract" shall mean the Bond Purchase Contract relating to the Bonds, between the City and Underwriters.

The term "Refundable Bonds" shall mean those Previously Issued Parity Bonds identified in Schedule I attached to this Ordinance.

The term "Refunded Bonds" shall mean those Refundable Bonds that are selected to be refunded by the City Manager in accordance with Section 27(a) hereof.

The term "Refunded Commercial Paper Notes" shall mean those Commercial Paper Notes outstanding on the date the Purchase Contract is executed that are selected to be refunded by the Chief Financial Officer in accordance with Section 27(b) hereof.

The term "Registration Books" shall have the meaning as set forth in Section 5(a) hereof.

The term "Reserve Fund" shall have the meaning as set forth in Section 11 hereof.

The term "Revenue Fund" shall have the meaning as set forth in Section 9 hereof.

The term "Rule" shall mean SEC Rule 15c2-12, as amended from time to time.

The term "SEC" shall mean the United States Securities and Exchange Commission.

The term "Series 1981 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 1981, dated April 1, 1981, and authorized by ordinance of the City passed April 1, 1981; the term "Series 1993-A Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 1993-A, dated September 1, 1993, and authorized by ordinance of the City passed September 8, 1993; the term "Series 1998 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 1998, dated September 1, 1998, and authorized by ordinance of the City passed November 4, 1998; the term "Series 1999 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 1999, dated September 1, 1999, and authorized by ordinance of the City passed November 10, 1999; the term "Series 2000 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2000, dated September 1, 2000, and authorized by ordinance of the City passed November 8, 2000; the term "Series 2001 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 2001, dated September 1, 2001, and authorized by ordinance of the City passed October 10, 2001; the term "Series 2002

Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2002, dated February 1, 2002, and authorized by ordinance of the City passed February 13, 2002; the term "Series 2002-A Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2002-A, dated September 1, 2002, and authorized by ordinance of the City passed June 26, 2002; the term "Series 2003 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 2003, dated January 1, 2003, and authorized by ordinance of the City passed December 11, 2002; the term "Series 2003A Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 2003A, dated September 1, 2003, and authorized by ordinance of the City passed November 5, 2003; the term "Series 2005 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2005, dated February 1, 2005, and authorized by ordinance of the City passed February 23, 2005; the term "Series 2006 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding and Improvement Bonds, Series 2006, dated April 1, 2006, and authorized by ordinance of the City passed April 12, 2006; the term "Series 2007 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2007, dated March 15, 2007, and authorized by ordinance of the City passed March 21, 2007; the term "Series 2008 Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2008, dated May 15, 2008, and authorized by ordinance of the City passed May 28, 2008; the term "Series 2009A Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Bonds, Series 2009A, dated February 1, 2009, and authorized by ordinance of the City passed February 11, 2009; the term "Series 2009B Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Bonds, Series 2009B, dated February 1, 2009, and authorized by ordinance of the City passed February 11, 2009; and the term "Series 2009C Bonds" shall mean the City of Dallas, Texas Waterworks and Sewer System Revenue Bonds, Series 2009C, dated February 1, 2009, and authorized by ordinance of the City passed February 11, 2009.

The term "System" shall mean and include the City's combined existing waterworks and sewer system, together with all future extensions, improvements, enlargements, and additions thereto, and all replacements thereof; provided, however, that, notwithstanding the foregoing, and to the extent now or hereafter authorized or permitted by law, the term System shall not include any waterworks or sewer facilities which are declared not to be a part of the System and which are acquired or constructed by the City with the proceeds from the issuance of "Special Facilities Bonds", which are hereby defined as being special revenue obligations of the City which are not secured by or payable from the Pledged Revenues as defined herein, but which are secured by and payable solely from special contract revenues or payments received from any other legal entity in connection with such facilities; and such revenues or payments shall not be considered as or constitute Gross Revenues of the System, unless and to the extent otherwise provided in the ordinance or ordinances authorizing the issuance of such "Special Facilities Bonds".

The term "Term Bonds" shall mean those Bonds (if any) so designated pursuant to this Ordinance, and those Previously Issued Parity Bonds or Additional Bonds so designated in the

ordinances authorizing such bonds, which shall be subject to retirement by operation of the Mandatory Redemption Account referred to in Section 10(b) hereof.

The term "Underwriters" shall mean the investment banking firms designated in Section 2(b) of this Ordinance as the co-senior managing underwriters for the Bonds, together with any other investment banking firms named in the Purchase Contract.

The term "Year" shall mean the regular fiscal year used by the City in connection with the operation of the System, which may be any twelve consecutive months period established by the City.

Section 8. **PLEDGE.** (a) That the Previously Issued Parity Bonds, the Bonds and any Additional Bonds, and any interest payable thereon, are and shall be secured by and payable from an irrevocable first lien on and pledge of the Pledged Revenues; and the Pledged Revenues are further pledged irrevocably to the establishment and maintenance of the Interest and Sinking Fund and the Reserve Fund as hereinafter provided. The Previously Issued Parity Bonds, the Bonds and any Additional Bonds are and will be secured by and payable only from the Pledged Revenues, and are not secured by or payable from a mortgage or deed of trust on any real, personal or mixed properties constituting the System.

(b) That Chapter 1208 applies to the issuance of the Bonds and the pledge of the Pledged Revenues granted by the City under subsection (a) of this Section, and such pledge is therefore valid, effective, and perfected. If Texas law is amended at any time while the Bonds are outstanding and unpaid such that the pledge of the Pledged Revenues granted by the City is to be subject to the filing requirements of Chapter 9, then in order to preserve to the registered owners of the Bonds the perfection of the security interest in said pledge, the City agrees to take such measures as it determines are reasonable and necessary under Texas law to comply with the applicable provisions of Chapter 9 and enable a filing to perfect the security interest in said pledge to occur.

Section 9. **REVENUE FUND.** That there has been created and established on the books of the City, and accounted for separate and apart from all other funds of the City, a special fund entitled the "City of Dallas, Texas, Waterworks and Sewer System Revenue Fund" (the "Revenue Fund"). All Gross Revenues are and shall be credited to the Revenue Fund immediately upon receipt. All current expenses of operation and maintenance of the System are and shall be paid from such Gross Revenues as a first charge against same.

Section 10. **INTEREST AND SINKING FUND.** (a) That for the sole purpose of paying the principal of and interest on the Previously Issued Parity Bonds, the Bonds and any Additional Bonds, as the same come due, there has been created and established on the books of the City a separate fund entitled the "City of Dallas, Texas, Waterworks and Sewer System Revenue Bonds Interest and Sinking Fund" (the "Interest and Sinking Fund"). Monies in the Interest and Sinking Fund are and shall be maintained at an official depository bank of the City.

(b) That within the Interest and Sinking Fund there has been established the Mandatory Redemption Account, into which account shall be credited the Amortization Installments which shall be used for the payment of the principal of Term Bonds as the same shall come due, whether by maturity thereof or by redemption, through the operation of the Mandatory Redemption Account.

Section 11. **RESERVE FUND.** That there has been created and established on the books of the City a separate fund entitled the "City of Dallas, Texas, Waterworks and Sewer System Revenue Bonds Reserve Fund" (the "Reserve Fund"). Monies in the Reserve Fund shall be used solely for the purpose of retiring the last of any Previously Issued Parity Bonds, Bonds or Additional Bonds as they become due or paying principal of and interest on any Previously Issued Parity Bonds, Bonds or Additional Bonds when and to the extent the amounts in the Interest and Sinking Fund are insufficient for such purpose. Monies in the Reserve Fund shall be maintained at an official depository bank of the City.

Section 12. **DEPOSITS OF PLEDGED REVENUES; INVESTMENTS.** (a) That the Pledged Revenues shall be deposited in the Interest and Sinking Fund and the Reserve Fund when and as required by ordinances authorizing Previously Issued Parity Bonds and by this Ordinance.

(b) That money in any Fund established by ordinances authorizing Previously Issued Parity Bonds may, at the option of the City, be (A) placed in time deposits or certificates of deposit which are secured by (i) obligations of the type described in (B) hereinbelow, (ii) any obligations of the City, or (iii) any municipal bonds issued by a political subdivision in Texas bearing a rating by Standard & Poor's Ratings Services of "BBB" or Moody's Investors Service of "Baa", or better or (B) invested, including investments held in book-entry form, in (i) direct obligations of the United States of America, (ii) obligations guaranteed or insured by the United States of America, which, in the opinion of the Attorney General of the United States, are backed by its full faith and credit or represent its general obligations, or, (iii) to the extent permitted by law, evidences of indebtedness issued, insured or guaranteed by such governmental agencies as the Federal Land Banks, Federal Intermediate Credit Banks, Banks for Cooperatives, Federal Home Loan Banks, Government National Mortgage Association, United States Postal Service, Farmers Home Association, and the Federal Home Loan Mortgage Association; provided, however, that all such deposits and investments shall have a par value (or market value when less than par) exclusive of accrued interest at all times at least equal to the amount of money credited to such Funds, and shall be made in such manner that the money required to be expended from any Fund will be available at the proper time or times. Money in the Reserve Fund shall not be invested in securities maturing later than the final maturity of the Previously Issued Parity Bonds, the Bonds, and Additional Bonds. Such investments shall be valued in terms of current market value as of the last day of each Year, except that direct obligations of the United States (State and Local Government Series) in book-entry form shall be continuously valued at their par or face principal amount. Such investments shall be sold promptly when necessary to prevent any default in connection with the Previously Issued Parity Bonds, the Bonds or Additional Bonds.

Section 13. **FUNDS SECURED.** That money in all Funds created by this Ordinance, to the extent not invested, shall be secured in the manner prescribed by law for securing funds of the City.

Section 14. **DEBT SERVICE REQUIREMENTS.** (a) That promptly after the delivery of the Bonds the City shall cause to be deposited to the credit of the Interest and Sinking Fund any accrued interest received from the sale and delivery of the Bonds, and any such deposit shall be used to pay part of the interest next coming due on the Bonds.

(b) That in addition to all amounts heretofore required to be transferred from the Pledged Revenues and deposited to the credit of the Interest and Sinking Fund by the ordinances authorizing the issuance of the Previously Issued Parity Bonds, the City shall transfer from the Pledged Revenues and deposit to the credit of the Interest and Sinking Fund the amounts, at the times, as follows:

(1) such amounts, deposited in approximately equal monthly installments on or before the 25th day of each month hereafter, commencing with the month during which the Bonds are delivered, or the month thereafter if delivery is made after the 25th day thereof, as will be sufficient, together with other amounts, if any, then on hand in the Interest and Sinking Fund and available for such purpose, to pay the interest scheduled to accrue and come due on the Bonds on the next succeeding interest payment date; and

(2) such amounts, deposited in approximately equal monthly installments on or before the 25th day of each month hereafter, commencing with the month during which the Bonds are delivered, or the month thereafter if delivery is made after the 25th day thereof, as will be sufficient, together with other amounts, if any, then on hand in the Interest and Sinking Fund and available for such purpose, to pay the principal scheduled to mature and come due on the Bonds on the next succeeding principal payment date.

Section 15. **RESERVE REQUIREMENTS.** That the Reserve Fund shall be maintained in an amount equal to the average annual principal and interest requirements (including Amortization Installments) of the Previously Issued Parity Bonds, the Bonds and Additional Bonds (the "Required Amount"). When and so long as the money and investments in the Reserve Fund are not less than the Required Amount, no deposits need be made to the credit of the Reserve Fund. When and if the Reserve Fund contains less than the Required Amount due to the issuance of the Bonds or Additional Bonds, beginning on the 25th day of the month following the delivery of the Bonds or Additional Bonds to the purchasers thereof, and continuing for sixty months, the City shall transfer from the Pledged Revenues and deposit to the credit of the Reserve Fund an amount equal to 1/60th of the difference determined as of such delivery date between the amount in the Reserve Fund and the Required Amount. When and if the Reserve Fund at any time contains less than the Required Amount due to any cause or condition other than the issuance of Additional Bonds, then, subject and subordinate to making the required deposits to the credit of the Interest and Sinking Fund, such deficiency shall be made up as soon as possible from the next available Pledged Revenues, or from any other sources available for such purpose. The City may, at its option, withdraw and use for any

lawful purpose not inconsistent with the City's Charter, all surplus in the Reserve Fund over the Required Amount.

Section 16. **DEFICIENCIES; EXCESS PLEDGED REVENUES.** (a) That if on any occasion there shall not be sufficient Pledged Revenues to make the required deposits into the Interest and Sinking Fund and the Reserve Fund, then such deficiency shall be made up as soon as possible from the next available Pledged Revenues, or from any other sources available for such purpose.

(b) That, subject to making the required deposits to the credit of the Interest and Sinking Fund and the Reserve Fund when and as required by this Ordinance, or any ordinance authorizing the issuance of Previously Issued Parity Bonds or Additional Bonds, the excess Pledged Revenues may be used by the City for any lawful purpose not inconsistent with the City's Charter.

Section 17. **PAYMENT OF THE BONDS AND ADDITIONAL BONDS.** That on or before October 1, 2010, and semiannually on or before each April 1 and October 1 thereafter while any of the Previously Issued Parity Bonds, the Bonds or Additional Bonds are outstanding and unpaid, the City shall make available to the paying agents therefor (including the Paying Agent/Registrar), out of the Interest and Sinking Fund and the Reserve Fund (if necessary), money sufficient to pay such interest on and such principal of the Previously Issued Parity Bonds, the Bonds and Additional Bonds as shall become due on such dates, respectively, at maturity or by redemption prior to maturity. The aforesaid paying agents (including the Paying Agent/Registrar) shall destroy all paid Previously Issued Parity Bonds, Bonds and Additional Bonds, and furnish the City with an appropriate certificate of cancellation or destruction.

Section 18. **FINAL DEPOSITS; GOVERNMENTAL OBLIGATIONS.** (a) That any Previously Issued Parity Bond, Bond or Additional Bond shall be deemed to be paid, retired and no longer outstanding within the meaning of this Ordinance when payment of the principal of, redemption premium, if any, on such bond, plus interest thereon to the due date thereof (whether such due date be by reason of maturity, upon redemption, or otherwise) either (i) shall have been made or caused to be made in accordance with the terms thereof (including the giving of any required notice of redemption), or (ii) shall have been provided for by irrevocably depositing with, or making available to, a paying agent (or escrow agent) therefor, in trust and irrevocably set aside exclusively for such payment, (1) money sufficient to make such payment or (2) Government Obligations, as hereinafter defined in this Section, certified by an independent public accounting firm of national reputation to mature as to principal and interest in such amounts and at such times as will insure the availability, without reinvestment, of sufficient money to make such payment, and all necessary and proper fees, compensation, and expenses of such paying agent pertaining to the bonds with respect to which such deposit is made shall have been paid or the payment thereof provided for to the satisfaction of such paying agent. At such time as a Previously Issued Parity Bond, Bond or Additional Bond shall be deemed to be paid hereunder, as aforesaid, it shall no longer be secured by or entitled to the benefit of this Ordinance or such other ordinance securing such bond or a lien on

and pledge of the Pledged Revenues, and shall be entitled to payment solely from such money or Government Obligations.

(b) That any moneys so deposited with a paying agent may, at the direction of the City, also be invested in Government Obligations, maturing in the amounts and times as hereinbefore set forth, and all income from all Government Obligations in the hands of the paying agent pursuant to this Section which is not required for the payment of the Previously Issued Parity Bonds, Bonds and Additional Bonds, the redemption premium, if any, and interest thereon, with respect to which such money has been so deposited, shall be remitted to the City.

(c) That the City covenants that no deposit will be made or accepted under clause (a)(ii) of this Section and no use will be made of any such deposit which would cause the Previously Issued Parity Bonds, Bonds or any Additional Bonds to be treated as "arbitrage bonds" within the meaning of section 148 of the Code.

(d) That for the purpose of this Section, the term "Government Obligations" shall mean direct obligations of the United States of America, including obligations the principal of and interest on which are unconditionally guaranteed by the United States of America.

(e) That notwithstanding any other provisions of this Ordinance, all money or Government Obligations set aside and held in trust pursuant to the provisions of this Section for the payment of Previously Issued Parity Bonds, Bonds and Additional Bonds, the redemption premium, if any, and interest thereon, shall be applied to and used for the payment of such Previously Issued Parity Bonds, Bonds and Additional Bonds, the redemption premium, if any, and interest thereon.

(f) That in accordance with the provisions of Section 1207.033, Texas Government Code, the City may call for redemption, at a date earlier than their scheduled maturities, those Bonds which have been defeased to their maturity date. Notwithstanding any other provision of this Ordinance to the contrary, it is hereby provided that any determination not to redeem Bonds defeased under the terms of this Ordinance that is made in conjunction with the payment arrangements specified in clauses (i) or (ii) of subsection (a) above shall not be irrevocable, provided that: (1) in the proceedings providing for such payment arrangements, the City expressly reserves the right to call Bonds so defeased for redemption; (2) the City gives notice of the reservation of that right to the owners of the Bonds so defeased immediately following the making of the payment arrangements; and (3) the City directs that notice of the reservation be included in any redemption notices that it authorizes.

Section 19. **ADDITIONAL BONDS.** (a) That the City shall have the right and power at any time and from time to time to authorize, issue and deliver additional parity revenue bonds (herein called "Additional Bonds") in one or more series or issues, in accordance with law, in any amounts, for purposes of extending, improving or repairing the System or for the purpose of refunding of any Previously Issued Parity Bonds, Bonds, Additional Bonds or other obligations of the City incurred in connection with the ownership or operation of the System. Such Additional

Bonds, if and when authorized, issued and delivered in accordance with this Ordinance, shall be secured by and made payable equally and ratably on a parity with the Previously Issued Parity Bonds, the Bonds, and all other outstanding Additional Bonds, from an irrevocable first lien on and pledge of the Pledged Revenues.

(b) That the Interest and Sinking Fund and the Reserve Fund established by the 1981 Ordinance shall secure and be used to pay all Additional Bonds as well as the Previously Issued Parity Bonds and the Bonds. However, each ordinance under which Additional Bonds are issued shall provide and require that, in addition to the amounts required to be deposited to the credit of the Interest and Sinking Fund by the provisions of this Ordinance and the provisions of any other ordinance or ordinances authorizing Additional Bonds, the City shall deposit to the credit of the Interest and Sinking Fund at least such amounts as are required for the payment of all principal of and interest on said Additional Bonds then being issued, as the same come due; and that the aggregate amount to be accumulated and maintained in the Reserve Fund shall be increased (if and to the extent necessary) to an amount not less than the average annual principal and interest requirements (including Amortization Installments) of all Previously Issued Parity Bonds, Bonds and Additional Bonds which will be outstanding after the issuance and delivery of the then proposed Additional Bonds; and that the required additional amount shall be so accumulated by the deposit in the Reserve Fund of all or any part of said required additional amount in cash immediately after the delivery of the then proposed Additional Bonds, or, at the option of the City, by the deposit of said required additional amount (or any balance of said required additional amount not deposited in cash as permitted above) in monthly installments, made on or before the 25th day of each month following the delivery of the then proposed Additional Bonds, of not less than 1/60th of said required additional amount (or 1/60th of the balance of said required additional amount not deposited in cash as permitted above).

(c) That all calculations of average annual principal and interest requirements (including Amortization Installments) made pursuant to this Section shall be made as of and from the date of the Additional Bonds then proposed to be issued.

(d) That the principal of all Additional Bonds must be scheduled to be paid or mature on April 1 or October 1 (or both) of the years in which such principal is scheduled to be paid or mature; and all interest thereon must be payable on April 1 and October 1.

Section 20. **FURTHER REQUIREMENTS FOR ADDITIONAL BONDS.** That Additional Bonds shall be issued only in accordance with this Ordinance, but notwithstanding any provisions of this Ordinance to the contrary, no installment, Series or issue of Additional Bonds shall be issued or delivered unless:

(a) The Mayor and the City Secretary of the City sign a written certificate to the effect that the City is not in default as to any covenant, condition or obligation in connection with all outstanding Previously Issued Parity Bonds, the Bonds and Additional Bonds, and the ordinances authorizing same, and that the Interest and Sinking Fund and the Reserve Fund each contains the amount then required to be therein.

(b) An independent certified public accountant, or independent firm of certified public accountants, signs a written certificate to the effect that, during either the next preceding Year, or any twelve consecutive calendar month period ending not more than ninety days prior to the date of the then proposed Additional Bonds, the Net Revenues were, in his or its opinion, at least equal to 1.25 times the average annual principal and interest requirements (computed on a fiscal year basis) including Amortization Installments, of all Previously Issued Parity Bonds, the Bonds and Additional Bonds to be outstanding after the issuance of the then proposed Additional Bonds.

Section 21. **GENERAL COVENANTS.** That the City further covenants and agrees that in accordance with and to the extent required or permitted by law:

(a) **Performance.** It will faithfully perform at all times any and all covenants, undertakings, stipulations, and provisions contained in this Ordinance, and each ordinance authorizing the issuance of Previously Issued Parity Bonds and Additional Bonds, and in each and every Previously Issued Parity Bond, Bond and Additional Bond; it will promptly pay or cause to be paid the principal of and interest on every Previously Issued Parity Bond, Bond and Additional Bond, on the dates and in the places and manner prescribed in such ordinances and Previously Issued Parity Bonds, Bonds or Additional Bonds; and it will, at the times and in the manner prescribed, deposit or cause to be deposited the amounts required to be deposited into the Interest and Sinking Fund and the Reserve Fund; and any holder of the Previously Issued Parity Bonds, Bonds or Additional Bonds may require the City, its officials and employees to carry out, respect or enforce the covenants and obligations of this Ordinance, or any ordinance authorizing the issuance of Additional Bonds, by all legal and equitable means, including specifically, but without limitation, the use and filing of mandamus proceedings, in any court of competent jurisdiction, against the City, its officials and employees.

(b) **City's Legal Authority.** It is a duly created and existing home rule city of the State of Texas, and is duly authorized under the laws of the State of Texas to create and issue the Bonds; that all action on its part for the creation and issuance of the Bonds has been duly and effectively taken; and that the Bonds in the hands of the holders and owners thereof are and will be valid and enforceable special obligations of the City in accordance with their terms.

(c) **Title.** It has or will obtain lawful title to the lands, buildings, structures and facilities constituting the System, that it warrants that it will defend the title to all the aforesaid lands, buildings, structures and facilities, and every part thereof, for the benefit of the holders and owners of the Previously Issued Parity Bonds, Bonds and Additional Bonds, against the claims and demands of all persons whomsoever, that it is lawfully qualified to pledge the Pledged Revenues to the payment of the Previously Issued Parity Bonds, Bonds and Additional Bonds in the manner prescribed herein, and has lawfully exercised such rights.

(d) **Liens.** It will from time to time and before the same become delinquent pay and discharge all taxes, assessments and governmental charges, if any, which shall be lawfully imposed upon it, or the System; it will pay all lawful claims for rents, royalties, labor, materials, and supplies

which if unpaid might by law become a lien or charge thereon, the lien of which would be prior to or interfere with the liens hereof, so that the priority of the liens granted hereunder shall be fully preserved in the manner provided herein; and it will not create or suffer to be created any mechanic's, laborer's, materialman's or other lien or charge which might or could be prior to the liens hereof, or do or suffer any matter or thing whereby the liens hereof might or could be impaired; provided, however, that no such tax, assessment or charge, and that no such claims which might be used as the basis of a mechanic's, laborer's, materialman's or other lien or charge, shall be required to be paid so long as the validity of the same shall be contested in good faith by the City.

(e) **Operation of System; No Free Service.** It will, while the Previously Issued Parity Bonds, Bonds or any Additional Bonds are outstanding and unpaid, continuously and efficiently operate the System, and shall maintain the System in good condition, repair and working order, all at reasonable cost. No free service of the System shall be allowed, and should the City or any of its agencies or instrumentalities make use of the services and facilities of the System, payment of the reasonable value shall be made by the City out of funds from sources other than the revenues of the System, unless made from surplus or excess Pledged Revenues as permitted in Section 16(b) hereof.

(f) **Further Encumbrance.** It, while the Previously Issued Parity Bonds, Bonds or any Additional Bonds are outstanding and unpaid, will not additionally encumber the Pledged Revenues in any manner, except as permitted in this Ordinance in connection with Additional Bonds, unless said encumbrance is made junior and subordinate in all respects to the liens, pledges, covenants and agreements of this Ordinance; but the right of the City to issue revenue bonds payable from a subordinate lien on the Pledged Revenues is specifically recognized and retained.

(g) **Sale or Disposal of Property.** It, while the Previously Issued Parity Bonds, the Bonds or any Additional Bonds are outstanding and unpaid, will not sell, convey, mortgage, encumber, lease or in any manner transfer title to, or otherwise dispose of the System, or any significant or substantial part thereof; provided, however, that whenever the City deems it necessary to dispose of any property, machinery, fixtures or equipment, it may sell or otherwise dispose of such property, machinery, fixtures or equipment when it has made arrangements to replace the same or provide substitutes therefor, unless it is determined that no such replacement or substitute is necessary. Proceeds from any sale hereunder not used to replace or provide for substitution of such property sold, shall be used for improvements to the System or to purchase or redeem Previously Issued Parity Bonds, Bonds and Additional Bonds.

(h) **Insurance.** (1) It shall cause to be insured such parts of the System as would usually be insured by corporations operating like properties, with a responsible insurance company or companies, against risks, accidents or casualties against which, and to the extent, insurance is usually carried by corporations operating like properties, including, to the extent reasonably obtainable, fire and extended coverage insurance, insurance against damage by floods, and use and occupancy insurance. Public liability and property damage insurance shall also be carried unless the City Attorney of the City gives a written opinion to the effect that the City is not liable for claims which would be protected by such insurance. At any time while any contractor engaged in construction

work shall be fully responsible therefor, the City shall not be required to carry insurance on the work being constructed if the contractor is required to carry appropriate insurance. All such policies shall be open to the inspection of the bondholders and their representatives at all reasonable times. Upon the happening of any loss or damage covered by insurance from one or more of said causes, the City shall make due proof of loss and shall do all things necessary or desirable to cause the insuring companies to make payment in full directly to the City. The proceeds of insurance covering such property, together with any other funds necessary and available for such purpose, shall be used forthwith by the City for repairing the property damaged or replacing the property destroyed; provided, however, that if said insurance proceeds and other funds are insufficient for such purpose, then said insurance proceeds pertaining to the System shall be used promptly as follows:

(i) for the redemption prior to maturity of the Previously Issued Parity Bonds, the Bonds and Additional Bonds, ratably in the proportion that the outstanding principal of each series of Previously Issued Parity Bonds, Bonds or Additional Bonds bears to the total outstanding principal of all Previously Issued Parity Bonds, Bonds and Additional Bonds, provided that, if on any such occasion the principal of any such series is not subject to redemption, it shall not be regarded as outstanding in making the foregoing computation; or

(ii) if none of the outstanding Previously Issued Parity Bonds, Bonds or Additional Bonds is subject to redemption, then for the purchase on the open market and retirement of said Previously Issued Parity Bonds, Bonds and Additional Bonds in the same proportion as prescribed in the foregoing clause (i), to the extent practicable; provided, however, that the purchase price for any Previously Issued Parity Bond, Bond or Additional Bond shall not exceed the redemption price of such Previously Issued Parity Bond, Bond or Additional Bond on the first date upon which it becomes subject to redemption; or

(iii) to the extent that the foregoing clauses (i) and (ii) cannot be complied with at the time, the insurance proceeds, or the remainder thereof, shall be deposited in a special and separate trust fund, at an official depository of the City, to be designated the Insurance Account. The Insurance Account shall be held until such time as the foregoing clauses (i) and/or (ii) can be complied with, or until other funds become available which, together with the Insurance Account, will be sufficient to make the repairs or replacements originally required, whichever of said events occurs first.

(2) The foregoing provisions of (1) above notwithstanding, the City shall have authority to enter into coinsurance or similar plans where risk of loss is shared in whole or in part by the City.

(3) The annual audit hereinafter required shall contain a section commenting on whether or not the City has complied with the requirements of this Section with respect to the maintenance of insurance, and listing all policies carried, and whether or not all insurance premiums upon the insurance policies to which reference is hereinbefore made have been paid.

(i) **Rate Covenant.** The City Council of the City will fix, establish, maintain and collect such rates, charges and fees for the use and availability of the System at all times as are necessary to produce Gross Revenues sufficient, (1) to pay all current operation and maintenance expenses of the System, (2) to produce Net Revenues for each Year at least equal to 1.25 times the principal and interest requirements (including Amortization Installments) of all then outstanding Previously Issued Parity Bonds, Bonds and Additional Bonds for the Year during which such requirements are scheduled to be the greatest, and (3) to pay all other obligations of the System.

(j) **Records.** It will keep proper books of record and account in which full, true and correct entries will be made of all dealings, activities and transactions relating to the System, the Pledged Revenues and the Funds created pursuant to this Ordinance, and all books, documents and vouchers relating thereto shall at all reasonable times be made available for inspection upon request of any bondholders.

(k) **Audits.** After the close of each Year while any of the Previously Issued Parity Bonds, Bonds or any Additional Bonds are outstanding, an audit will be made of the books and accounts relating to the System and the Pledged Revenues by an independent certified public accountant or an independent firm of certified public accountants. As soon as practicable after the close of each such Year, and when said audit has been completed and made available to the City, a copy of such audit for the preceding Year shall be mailed to the MAC and to any holder of 5% or more in aggregate principal amount of then outstanding Previously Issued Parity Bonds, Bonds and Additional Bonds who shall so request in writing. Such annual audit reports shall be open to the inspection of the bondholders and their agents and representatives at all reasonable times.

(l) **Governmental Agencies.** It will comply with all of the terms and conditions of any and all franchises, permits and authorizations applicable to or necessary with respect to the System, and which have been obtained from any governmental agency; and the City has or will obtain and keep in full force and effect all franchises, permits, authorization and other requirements applicable to or necessary with respect to the acquisition, construction, equipment, operation and maintenance of the System.

(m) **No Competition.** It will not grant any franchise or permit for the acquisition, construction or operation of any competing facilities which might be used as a substitute for the System's facilities, and, to the extent that it legally may, the City will prohibit any such competing facilities.

Section 22. **AMENDMENT OF ORDINANCE.** (a) That the holders of the Previously Issued Parity Bonds, Bonds and Additional Bonds aggregating in principal amount 51% of the aggregate principal amount of then outstanding Previously Issued Parity Bonds, Bonds and Additional Bonds shall have the right from time to time to approve any amendment to this Ordinance which may be deemed necessary or desirable by the City; provided, however, that without the consent of the holders of all of the Previously Issued Parity Bonds, Bonds and Additional Bonds at the time outstanding, nothing herein contained shall permit or be construed to permit the amendment

of the terms and conditions in this Ordinance or in the Previously Issued Parity Bonds, Bonds or Additional Bonds so as to:

- (1) Make any change in the maturity of the outstanding Previously Issued Parity Bonds, Bonds or Additional Bonds;
- (2) Reduce the rate of interest borne by any of the outstanding Previously Issued Parity Bonds, Bonds or Additional Bonds;
- (3) Reduce the amount of the principal payable on the outstanding Previously Issued Parity Bonds, Bonds or Additional Bonds;
- (4) Modify the terms of payment of principal of or interest on the outstanding Previously Issued Parity Bonds, Bonds or Additional Bonds or impose any conditions with respect to such payment;
- (5) Affect the rights of the holders of less than all of the Previously Issued Parity Bonds, Bonds and Additional Bonds then outstanding; or
- (6) Change the minimum percentage of the principal amount of Previously Issued Parity Bonds, Bonds and Additional Bonds necessary for consent to such amendment.

(b) That if at any time the City shall desire to amend the Ordinance under this Section, the City shall cause notice of the proposed amendment to be published in a financial newspaper or journal published in The City of New York, New York, once during each calendar week for at least two successive calendar weeks. Such notice shall briefly set forth the nature of the proposed amendment and shall state that a copy thereof is on file at the principal office of the Paying Agent/Registrar for inspection by all holders of Previously Issued Parity Bonds, Bonds and Additional Bonds. Such publication is not required, however, if notice in writing is given to each holder of Previously Issued Parity Bonds, Bonds and Additional Bonds.

(c) That whenever at any time not less than thirty days, and within one year, from the date of the first publication of said notice or other service of written notice the City shall receive an instrument or instruments executed by the holders of at least 51% in aggregate principal amount of all Previously Issued Parity Bonds, Bonds and Additional Bonds then outstanding, which instrument or instruments shall refer to the proposed amendment described in said notice and which specifically consent to and approve such amendment in substantially the form of the copy thereof on file with the Paying Agent/Registrar, the City Council may pass the amendatory ordinance in substantially the same form.

(d) That upon the passage of any amendatory ordinance pursuant to the provisions of this Section, this Ordinance shall be deemed to be amended in accordance with such amendatory ordinance, and the respective rights, duties and obligations under this Ordinance of the City and all

the holders of then outstanding Previously Issued Parity Bonds, Bonds and Additional Bonds shall thereafter be determined, exercised and enforced hereunder, subject in all respects to such amendments.

(e) That any consent given by the holder of a Previously Issued Parity Bond, Bond or Additional Bond pursuant to the provisions of this Section shall be irrevocable for a period of six months from the date of the first publication of the notice or other service of written notice provided for in this Section, and shall be conclusive and binding upon all future holders of the same Previously Issued Parity Bond, Bond or Additional Bond during such period. Such consent may be revoked at any time after six months from the date of the first publication of such notice or other service of written notice by the holder who gave such consent, or by a successor in title, by filing notice thereof with the paying agent/registrars therefor and the City, but such revocation shall not be effective if the holders, identified in accordance with subsection (f) of this Section, of 51% in aggregate principal amount of the then outstanding Previously Issued Parity Bonds, Bonds and Additional Bonds have, prior to the attempted revocation, consented to and approve the amendment.

(f) That for the purpose of this Section, the fact of the holding of Previously Issued Parity Bonds, Bonds, or Additional Bonds issued in registered form without coupons and the amounts and numbers of such Previously Issued Parity Bonds, Bonds or Additional Bonds and the date of their holding same shall be proved by the bond registration books of the paying agent/registrars therefor. For purposes of this Section, the holder of a Previously Issued Parity Bond, Bond or Additional Bond in such registered form shall be the owner thereof as shown on such registration books. The City may conclusively assume that such ownership continues until written notice to the contrary is served upon the City.

(g) That the foregoing provisions of this Section notwithstanding, the City by action of the City Council may amend this Ordinance for any one or more of the following purposes:

(1) To add to the covenants and agreements of the City in this Ordinance contained, other covenants and agreements thereafter to be observed, grant additional rights or remedies to bondholders or to surrender, restrict or limit any right or power herein reserved to or conferred upon the City;

(2) To make such provisions for the purpose of curing any ambiguity, or curing, correcting or supplementing any defective provision contained in this Ordinance, or in regard to clarifying matters or questions arising under this Ordinance, including, without limitation, those matters described in Section 26(c)(vi) hereof, as are necessary or desirable and not contrary to or inconsistent with this Ordinance and which shall not adversely affect the interests of the holders of the Previously Issued Parity Bonds, Bonds or Additional Bonds;

(3) To modify any of the provisions of this Ordinance in any other respect whatever, provided that (i) such modification shall be, and be expressed to be, effective only after all Previously Issued Parity Bonds outstanding at the date of the adoption of such modi-

fication shall cease to be outstanding, and (ii) such modification shall be specifically referred to in the text of all Additional Bonds issued after the date of the adoption of such modification.

**Section 23. DAMAGED, MUTILATED, LOST, STOLEN OR DESTROYED BONDS.**

(a) That in the event any outstanding Bond is damaged, mutilated, lost, stolen, or destroyed, the Paying Agent/Registrar shall cause to be printed, executed, and delivered, a new Bond of the same principal amount, maturity, and interest rate, as the damaged, mutilated, lost, stolen, or destroyed Bond, in replacement for such Bond in the manner hereinafter provided.

(b) That application for replacement of damaged, mutilated, lost, stolen, or destroyed Bonds shall be made to the Paying Agent/Registrar. In every case of loss, theft, or destruction of a Bond, the applicant for a replacement bond shall furnish to the City and to the Paying Agent/Registrar such security or indemnity as may be required by them to save each of them harmless from any loss or damage with respect thereto. Also, in every case of loss, theft, or destruction of a Bond, the applicant shall furnish to the City and to the Paying Agent/Registrar evidence to their satisfaction of the loss, theft, or destruction of such Bond, as the case may be. In every case of damage or mutilation of a Bond, the applicant shall surrender to the Paying Agent/Registrar for cancellation the Bond so damaged or mutilated.

(c) That notwithstanding the foregoing provisions of this Section, in the event any such Bond shall have matured, and no default has occurred which is then continuing in the payment of the principal of, redemption premium, if any, or interest on the Bond, the City may authorize the payment of the same (without surrender thereof except in the case of a damaged or mutilated Bond) instead of issuing a replacement Bond, provided security or indemnity is furnished as above provided in this Section.

(d) That prior to the issuance of any replacement bond, the Paying Agent/Registrar shall charge the owner of such Bond with all legal, printing, and other expenses in connection therewith. Every replacement bond issued pursuant to the provisions of this Section by virtue of the fact that any Bond is lost, stolen, or destroyed shall constitute a contractual obligation of the City whether or not the lost, stolen or destroyed Bond shall be found at any time, or be enforceable by anyone, and shall be entitled to all the benefits of this Ordinance equally and proportionately with any and all other Bonds duly issued under this Ordinance.

(e) That in accordance with Chapter 1206, particularly Subchapter B thereof, this Section of this Ordinance shall constitute authority for the issuance of any such replacement bond without necessity of further action by the governing body of the City or any other body or person, and the duty of the replacement of such bonds is hereby authorized and imposed upon the Paying Agent/Registrar, and the Paying Agent/Registrar shall authenticate and deliver such bonds in the form and manner and with the effect, as provided in Section 5(d) of this Ordinance for Bonds issued in exchange for other Bonds.

Section 24. **TAX COVENANTS.** That the City covenants to refrain from any action which would adversely affect, or to take any action to assure, the treatment of the Bonds as obligations described in section 103 of the Code, the interest on which is not includable in the "gross income" of the holder for purposes of federal income taxation. In furtherance thereof, the City covenants as follows:

(a) to take any action to assure that no more than 10 percent of the proceeds of the Bonds or the projects financed therewith (less amounts deposited to a reserve fund, if any) are used for any "private business use", as defined in section 141(b)(6) of the Code or, if more than 10 percent of the proceeds are so used, that amounts, whether or not received by the City, with respect to such private business use, do not, under the terms of this Ordinance or any underlying arrangement, directly or indirectly, secure or provide for the payment of more than 10 percent of the debt service on the Bonds, in contravention of section 141(b)(2) of the Code;

(b) to take any action to assure that in the event that the "private business use" described in subsection (a) hereof exceeds 5 percent of the proceeds of the Bonds or the projects financed therewith (less amounts deposited into a reserve fund, if any) then the amount in excess of 5 percent is used for a "private business use" which is "related" and not "disproportionate", within the meaning of section 141(b)(3) of the Code, to the governmental use;

(c) to take any action to assure that no amount which is greater than the lesser of \$5,000,000, or 5 percent of the proceeds of the Bonds (less amounts deposited into a reserve fund, if any), is directly or indirectly used to finance loans to persons, other than state or local governmental units, in contravention of section 141(c) of the Code;

(d) to refrain from taking any action which would otherwise result in the Bonds being treated as "private activity bonds" within the meaning of section 141(a) of the Code;

(e) to refrain from taking any action that would result in the Bonds being "federally guaranteed" within the meaning of section 149(b) of the Code;

(f) to refrain from using any portion of the proceeds of the Bonds, directly or indirectly, to acquire or to replace funds which were used, directly or indirectly, to acquire investment property (as defined in section 148(b)(2) of the Code) which produces a materially higher yield over the term of the Bonds, other than investment property acquired with --

(1) proceeds of the Bonds invested for a reasonable temporary period of 90 days or less, until such proceeds are needed for the purpose for which the Bonds are issued,

(2) amounts invested in a bona fide debt service fund, within the meaning of section 1.148-1(b) of the Treasury Regulations, and

(3) amounts deposited in any reasonably required reserve or replacement fund to the extent such amounts do not exceed 10 percent of the proceeds of the Bonds;

(g) to otherwise restrict the use of the proceeds of the Bonds or amounts treated as proceeds of the Bonds, as may be necessary, so that the Bonds do not otherwise contravene the requirements of section 148 of the Code (relating to arbitrage) and, to the extent applicable, section 149(d) of the Code (relating to advance refundings); and

(h) to pay to the United States of America at least once during each five-year period (beginning on the date of delivery of the Bonds) an amount that is at least equal to 90 percent of the "excess earnings", within the meaning of section 148(f) of the Code, and to pay to the United States of America, not later than 60 days after the Bonds have been paid in full, 100 percent of the amount then required to be paid as a result of Excess Earnings under section 148(f) of the Code.

The City understands that the term "proceeds" includes "disposition proceeds" as defined in the Treasury Regulations and, in the case of a refunding bond, transferred proceeds (if any) and proceeds of the refunded bonds expended prior to the date of the issuance of the Bonds. It is the understanding of the City that the covenants contained herein are intended to assure compliance with the Code and any regulations or rulings promulgated by the U.S. Department of the Treasury pursuant thereto. In the event that regulations or rulings are hereafter promulgated which modify or expand provisions of the Code, as applicable to the Bonds, the City will not be required to comply with any covenant contained herein to the extent that such failure to comply, in the opinion of nationally-recognized bond counsel, will not adversely affect the exemption from federal income taxation of interest on the Bonds under section 103 of the Code. In the event that regulations or rulings are hereafter promulgated which impose additional requirements which are applicable to the Bonds, the City agrees to comply with the additional requirements to the extent necessary, in the opinion of nationally-recognized bond counsel, to preserve the exemption from federal income taxation of interest on the Bonds under section 103 of the Code. In furtherance of the foregoing, the Mayor, the City Manager, the Chief Financial Officer of the City, and any Assistant City Manager may execute any certificates or other reports required by the Code and make such elections, on behalf of the City, which may be permitted by the Code as are consistent with the purpose for the issuance of the Bonds. In order to facilitate compliance with the above clause (h), a "Rebate Fund" is hereby established by the City for the sole benefit of the United States of America, and such Rebate Fund shall not be subject to the claim of any other person, including without limitation the registered owners of the Bonds. The Rebate Fund is established for the additional purpose of compliance with section 148 of the Code.

**Section 25. ADDITIONAL TAX COVENANTS - DISPOSITION OF BOND FINANCED PROPERTY.** The City covenants that property financed with the proceeds of the

Refunded Bonds or the Refunded Commercial Paper Notes will not be sold or otherwise disposed in a transaction resulting in the receipt by the City of cash or other compensation, unless the City obtains an opinion of nationally-recognized bond counsel substantially to the effect that such sale or other disposition will not adversely affect the tax-exempt status of the Bonds, the Refunded Bonds or the Refunded Commercial Paper Notes. For purposes of this Section, the portion of the property comprising personal property and disposed of in the ordinary course of business shall not be treated as a transaction resulting in the receipt of cash or other compensation. For purposes of this Section, the City shall not be obligated to comply with this covenant if it obtains an opinion of nationally-recognized bond counsel to the effect that such failure to comply will not adversely affect the excludability for federal income tax purposes from gross income of the interest.

**Section 26. CONTINUING DISCLOSURE UNDERTAKING. (a) Annual Reports.**

(i) That the City shall provide annually to the MSRB, within six months after the end of each Year ending in or after 2010, financial information and operating data with respect to the City of the general type included in the final official statement for the Bonds referred to in Section 2(d) of this Ordinance, being the information described in Exhibit B hereto (as such information may be amended or supplemented by the City Manager or the Chief Financial Officer of the City to conform Exhibit B to the final official statement prepared in connection with the sale of the Bonds). Any financial statements so to be provided shall be (1) prepared in accordance with the accounting principles described in Exhibit B hereto, or such other accounting principles as the City may be required to employ from time to time pursuant to state law or regulation, and (2) audited, if the City commissions an audit of such statements and the audit is completed within the period during which they must be provided. If the audit of such financial statements is not complete within such period, then the City shall provide unaudited financial statements by the required time and will provide audited financial statements for the applicable Year to the MSRB, when and if the audit report on such statements become available. Such information shall be transmitted electronically to the MSRB, in such format as prescribed by the MSRB.

(ii) If the Year is changed by the City, the City will notify the MSRB of such change (and of the date of the new Year end) prior to the next date by which the City otherwise would be required to provide financial information and operating data pursuant to this Section. The financial information and operating data to be provided pursuant to this Section may be set forth in full in one or more documents or may be included by specific reference to any document (including an official statement or other offering document, if it is available from the MSRB) that theretofore has been provided to the MSRB or filed with the SEC.

**(b) Material Event Notices.** The City shall notify the MSRB, in a timely manner, of any of the following events with respect to the Bonds, if such event is material within the meaning of the federal securities laws:

1. Principal and interest payment delinquencies;
2. Non-payment related defaults;
3. Unscheduled draws on debt service reserves reflecting financial difficulties;
4. Unscheduled draws on credit enhancements reflecting financial difficulties;
5. Substitution of credit or liquidity providers, or their failure to perform;

6. Adverse tax opinions or events affecting the tax-exempt status of the Bonds;
7. Modifications to rights of holders of the Bonds;
8. Bond calls;
9. Defeasances;
10. Release, substitution, or sale of property securing repayment of the Bonds;  
and
11. Rating changes.

The City shall notify the MSRB, in a timely manner, of any failure by the City to provide financial information or operating data in accordance with subsection (a) of this Section by the time required by such subsection.

**(c) Limitations, Disclaimers, and Amendments.** (i) The City shall be obligated to observe and perform the covenants specified in this Section for so long as, but only for so long as, the City remains an "obligated person" with respect to the Bonds within the meaning of the Rule, except that the City in any event will give notice of any deposit made in accordance with this Ordinance or applicable law that causes Bonds no longer to be outstanding.

(ii) The provisions of this Section are for the sole benefit of the holders and beneficial owners of the Bonds, and nothing in this Section, express or implied, shall give any benefit or any legal or equitable right, remedy, or claim hereunder to any other person. The City undertakes to provide only the financial information, operating data, financial statements, and notices which it has expressly agreed to provide pursuant to this Section and does not hereby undertake to provide any other information that may be relevant or material to a complete presentation of the City's financial results, condition, or prospects or hereby undertake to update any information provided in accordance with this Section or otherwise, except as expressly provided herein. The City does not make any representation or warranty concerning such information or its usefulness to a decision to invest in or sell Bonds at any future date.

(iii) UNDER NO CIRCUMSTANCES SHALL THE CITY BE LIABLE TO THE HOLDER OR BENEFICIAL OWNER OF ANY BOND OR ANY OTHER PERSON, IN CONTRACT OR TORT, FOR DAMAGES RESULTING IN WHOLE OR IN PART FROM ANY BREACH BY THE CITY, WHETHER NEGLIGENT OR WITHOUT FAULT ON ITS PART, OF ANY COVENANT SPECIFIED IN THIS SECTION, BUT EVERY RIGHT AND REMEDY OF ANY SUCH PERSON, IN CONTRACT OR TORT, FOR OR ON ACCOUNT OF ANY SUCH BREACH SHALL BE LIMITED TO AN ACTION FOR MANDAMUS OR SPECIFIC PERFORMANCE.

(iv) No default by the City in observing or performing its obligations under this Section shall comprise a breach of or default under this Ordinance for purposes of any other provision of this Ordinance. Nothing in this Section is intended or shall act to disclaim, waive, or otherwise limit the duties of the City under federal and state securities laws.

(v) Should the Rule be amended to obligate the City to make filings with or provide notices to entities other than the MSRB, the City agrees to undertake such obligation in accordance with the Rule as amended.

(vi) The provisions of this Section may be amended by the City from time to time to adapt to changed circumstances that arise from a change in legal requirements, a change in law, or a change in the identity, nature, status, or type of operations of the City, but only if (1) the provisions of this Section, as so amended, would have permitted an underwriter to purchase or sell Bonds in the primary offering of the Bonds in compliance with the Rule, taking into account any amendments or interpretations of the Rule since such offering as well as such changed circumstances and (2) either (A) the holders of a majority in aggregate principal amount (or any greater amount required by any other provision of this Ordinance that authorizes such an amendment) of the outstanding Bonds consent to such amendment or (B) a person that is unaffiliated with the City (such as nationally recognized bond counsel) determines that such amendment will not materially impair the interest of the holders and beneficial owners of the Bonds. If the City so amends the provisions of this Section, it shall include with any amended financial information or operating data next provided in accordance with subsection (a) of this Section an explanation, in narrative form, of the reason for the amendment and of the impact of any change in the type of financial information or operating data so provided. The City may also amend or repeal the provisions of this continuing disclosure agreement if the SEC amends or repeals the applicable provision of the Rule or a court of final jurisdiction enters judgment that such provisions of the Rule are invalid, but only if and to the extent that the provisions of this sentence would not prevent an underwriter from lawfully purchasing or selling Bonds in the primary offering of the Bonds.

Section 27. **REFUNDING.** (a) **Refunded Bonds.** That the City hereby finds that the issuance of the Bonds for the purpose of refunding the Refunded Bonds to realize a net present value savings is a public purpose. As a condition to the issuance of the Bonds, the refunding of the aggregate principal amount of the Refunded Bonds must produce (i) a net present value savings, calculated in accordance with GASB Statement No. 7, of at least three and a half percent (3.50%), and (ii) a positive gross savings. The principal amount of Bonds issued to refund Refunded Bonds, and the Refunded Bonds to be refunded, shall be specifically identified in the Purchase Contract. The City Manager may elect not to refund any or all of the obligations listed in Schedule I, but in no event shall the Bonds be issued if the refunding of the aggregate principal amount of the obligations selected for refunding does not result in the minimum savings threshold established in this Section being realized. On or before the date of delivery of the Bonds the Chief Financial Officer of the City shall execute and deliver to the City Council a certificate stating that as a result of the refunding of the Refunded Bonds, the savings thresholds herein established have been realized. This certificate shall specifically state both the net present value savings and the gross savings realized by the City as a result of refunding the Refunded Bonds. The determination of the City Manager relating to the issuance and sale of Bonds to refund Refunded Bonds in such principal amount as provided in the Purchase Contract shall have the same force and effect as if such determination were made by the City Council.

**(b) Refunded Commercial Paper Notes.** That the City hereby finds that the issuance of the Bonds for the purpose of refunding the Refunded Commercial Paper Notes is a public purpose. The Refunded Commercial Paper Notes are being refunded to convert interim financing into long-term fixed rate financing, as contemplated by the City in the operation of the interim financing program for the System. Therefore, the manner in which the refunding of the Refunded Commercial Paper Notes is being executed by the City does not make it practicable to make the determinations required by subsection (a) of Section 1207.008, Texas Government Code. The Refunded Commercial Paper Notes shall be those outstanding Commercial Paper Notes, not to exceed \$235,486,000 in principal amount, designated by the Chief Financial Officer of the City to be refunded and retired with a portion of the proceeds of the Bonds. The principal amount of the Refunded Commercial Paper Notes shall be specifically identified in the Purchase Contract. The determination of the City Manager relating to the issuance and sale of Bonds to refund Refunded Commercial Paper Notes in such principal amount as provided in the Purchase Contract shall have the same force and effect as if such determination were made by the City Council.

Section 28. **DEFAULT AND REMEDIES.** (a) **Events of Default.** That each of the following occurrences or events for the purpose of this Ordinance is hereby declared to be an Event of Default:

(i) the failure to make payment of the principal of or interest on any of the Bonds when the same becomes due and payable; or

(ii) default in the performance or observance of any other covenant, agreement or obligation of the City, the failure to perform which materially, adversely affects the rights of the registered owners of the Bonds, including, but not limited to, their prospect or ability to be repaid in accordance with this Ordinance, and the continuation thereof for a period of 60 days after notice of such default is given by any registered owner to the City.

**(b) Remedies for Default.**

(i) Upon the happening of any Event of Default, then and in every case, any registered owner or an authorized representative thereof, including, but not limited to, a trustee or trustees therefor, may proceed against the City, or any official, officer or employee of the City in their official capacity, for the purpose of protecting and enforcing the rights of the registered owners under this Ordinance, by mandamus or other suit, action or special proceeding in equity or at law, in any court of competent jurisdiction, for any relief permitted by law, including the specific performance of any covenant or agreement contained herein, or thereby to enjoin any act or thing that may be unlawful or in violation of any right of the registered owners hereunder or any combination of such remedies.

(ii) It is provided that all such proceedings shall be instituted and maintained for the equal benefit of all registered owners of Bonds then outstanding.

**(c) Remedies Not Exclusive.**

(i) No remedy herein conferred or reserved is intended to be exclusive of any other available remedy or remedies, but each and every such remedy shall be cumulative and shall be in addition to every other remedy given hereunder or under the Bonds or now or hereafter existing at law or in equity; provided, however, that notwithstanding any other provision of this Ordinance, the right to accelerate the debt evidenced by the Bonds shall not be available as a remedy under this Ordinance.

(ii) The exercise of any remedy herein conferred or reserved shall not be deemed a waiver of any other available remedy.

(iii) By accepting the delivery of a Bond authorized under this Ordinance, such registered owner agrees that the certifications required to effectuate any covenants or representations contained in this Ordinance do not and shall never constitute or give rise to a personal or pecuniary liability or charge against the officers, employees or members of the City or the City Council.

(iv) None of the members of the City Council, nor any other official or officer, agent, or employee of the City, shall be charged personally by the registered owners with any liability, or be held personally liable to the registered owners under any term or provision of this Ordinance, or because of any Event of Default or alleged Event of Default under this Ordinance.

Section 29. **APPROVAL AND REGISTRATION OF BONDS.** That the City Manager of the City is hereby authorized to have control of the Bonds and all necessary records and proceedings pertaining to the Bonds pending their delivery and their investigation, examination and approval by the Attorney General of the State of Texas, and their registration by the Comptroller of Public Accounts of the State of Texas. Upon registration of the Bonds, the Comptroller of Public Accounts (or a deputy designated in writing to act therefor) shall manually sign the Comptroller's Registration Certificate set forth in the FORM OF BOND. The Bonds thus registered shall remain in the custody of the City Manager (or the designee thereof) until delivered to the Underwriters.

Section 30. **FURTHER PROCEDURES.** That the City Manager, the Chief Financial Officer of the City, any Assistant City Manager, and all other officers, employees, and agents of the City, and each of them, shall be and they are hereby expressly authorized, empowered, and directed from time to time and at any time to do and perform all such acts and things and to execute, acknowledge, and deliver in the name and under the corporate seal and on behalf of the City all such instruments, whether or not herein mentioned, as may be necessary or desirable in order to carry out the terms and provisions of this Ordinance, and the sale and delivery of the Bonds and fixing all details in connection therewith. In addition, should Bonds be sold for the purpose of refunding Refunded Bonds to the extent so provided in the Purchase Contract, the City Council hereby determines that the Refunded Bonds so identified in the Purchase Contract shall be called for redemption on the redemption date or dates as determined by the City Manager, at the applicable

redemption price to the date fixed for redemption as provided in Schedule I. The City Manager or the designee thereof shall take such actions as are necessary to cause the required notice of redemption to be given in accordance with the terms of each ordinance for the Refunded Bonds called for redemption. Should a municipal bond insurance policy be obtained insuring the payment of debt service on all or any portion of the Bonds, it is hereby authorized that a statement of insurance provided by the bond insurer may be printed on the Bonds so insured. The City Council hereby authorizes the payment of the fee of the Office of the Attorney General of the State of Texas for the examination of the proceedings relating to the issuance of the Bonds, in the amount determined in accordance with the provisions of Section 1202.004, Texas Government Code.

Section 31. **USE OF PROCEEDS.** That the proceeds representing accrued interest on the Bonds shall be deposited to the credit of the Interest and Sinking Fund. Proceeds representing premium, if any, paid by the Underwriters in connection with the sale of the Bonds may be used for any purpose authorized by Section 1201.042(d), Texas Government Code, including specifically, but not by way of limitation, in connection with the refunding of the Refunded Bonds or the Refunded Commercial Paper Notes. Concurrently with the delivery of the Bonds, proceeds in the amount of the principal amount of the Refunded Commercial Paper Notes shall be deposited to the credit of the "Series B Note Payment Fund" and the "Series C Note Payment Fund", each established in accordance with the provisions of the respective ordinances of the City adopted August 25, 2004, to refund Commercial Paper Notes of such series designated by the Chief Financial Officer of the City to be refunded and retired with a portion of the proceeds of the Bonds, in accordance with and as further described in the letter of instructions executed by the Chief Financial Officer of the City referred to in Section 27(b) of this Ordinance. The City shall cause to be deposited with the Escrow Agent, from the proceeds from the sale of the Bonds and other available moneys of the City, an amount sufficient to provide for the refunding of the Refunded Bonds in accordance with Chapter 1207.

Section 32. **ESCROW AGREEMENT.** That the City Manager and City Secretary are hereby authorized, for and on behalf of the City, to execute and deliver the Escrow Agreement to accomplish the establishing of firm banking arrangements in connection with the refunding of the Refunded Bonds, in substantially the form and substance attached to this Ordinance, with such changes as the City Manager deems necessary to effect the sale of the Bonds.

Section 33. **PREAMBLE.** That the preamble to this Ordinance is incorporated by reference and made a part hereof for all purposes.

Section 34. **RULES OF CONSTRUCTION.** That for all purposes of this Ordinance, unless the context requires otherwise, all references to designated Sections and other subdivisions are to the Sections and other subdivisions of this Ordinance. The words "herein", "hereof" and "hereunder" and other words of similar import refer to this Ordinance as a whole and not to any particular Section or other subdivision. Except where the context otherwise requires, terms defined in this Ordinance to impart the singular number shall be considered to include the plural number and vice versa. References to any named person means that party and its successors and assigns. References to any constitutional, statutory or regulatory provision means such provision as it exists on the date this Ordinance is adopted by the City and any future amendments thereto or successor

provisions thereof. Any reference to the payment of principal in this Ordinance shall be deemed to include the payment of Amortization Installments (if any). Any reference to "FORM OF BOND" shall refer to the form of the Bonds set forth in Exhibit A to this Ordinance. The calculation of average annual principal and interest requirements as may be required by this Ordinance shall be made annually at the beginning of each Year and shall be the sum of the annual principal and interest requirements due for the current and each subsequent Year in which the Previously Issued Parity Bonds, the Bonds and any Additional Bonds are outstanding divided by the number of such Years, or partial Years, if applicable. Surplus moneys in the Reserve Fund the source of which are proceeds of bonds may be used only to complete projects for which such bond proceeds were issued, for improvements to the System, or for other costs for which the City could issue bonds for the System. The terms "owner" and "holder" and "bondholder", as used in this Ordinance, shall mean the registered or beneficial owner of a Bond.

Section 35. **IMMEDIATE EFFECT.** That this Ordinance shall be effective immediately from and after its passage in accordance with the provisions of Section 1201.028, Texas Government Code.

PASSED AND APPROVED the 9th day of June, 2010.

APPROVED AS TO FORM:  
Thomas P. Perkins, Jr., City Attorney

---

## **SCHEDULE I**

### **DESCRIPTION OF REFUNDABLE BONDS**

CITY OF DALLAS, TEXAS WATERWORKS AND SEWER SYSTEM REVENUE REFUNDING AND IMPROVEMENT BONDS, SERIES 1993-A, all bonds maturing on October 1 in each of the years 2012 and 2013, aggregating \$4,715,000 in principal amount; REDEMPTION PRICE: par plus accrued interest.

CITY OF DALLAS, TEXAS WATERWORKS AND SEWER SYSTEM REVENUE REFUNDING BONDS, SERIES 1998, all bonds maturing on October 1 in each of the years 2010 through 2019, and on October 1 in each of the years 2024 and 2029, aggregating \$75,485,000 in principal amount; REDEMPTION PRICE: par plus accrued interest.

**Exhibit A**

**FORM OF BOND:**

NO. R-

\$ \_\_\_\_\_

UNITED STATES OF AMERICA  
STATE OF TEXAS  
COUNTIES OF DALLAS, DENTON, COLLIN AND ROCKWALL  
CITY OF DALLAS, TEXAS  
WATERWORKS AND SEWER SYSTEM  
REVENUE REFUNDING BOND  
SERIES 2010

<u>MATURITY</u> <u>DATE</u>	<u>INTEREST</u> <u>RATE</u>	<u>ORIGINAL</u> <u>ISSUE DATE</u>	<u>CUSIP</u>
		_____, 2010	

ON THE MATURITY DATE SPECIFIED ABOVE, THE CITY OF DALLAS, IN DALLAS, DENTON, COLLIN AND ROCKWALL COUNTIES, TEXAS (the "City"), hereby promises to pay to \_\_\_\_\_, or the registered assignee hereof (either being hereinafter called the "registered owner") the principal amount of

\_\_\_\_\_

and to pay interest thereon, from the original issue date of this Bond specified above, to the date of its scheduled maturity or the date of its redemption prior to scheduled maturity, at the rate of interest per annum specified above, with said interest being payable on \_\_\_\_\_ 1, 201\_, and semiannually on each \_\_\_\_\_ 1 and \_\_\_\_\_ 1 thereafter, except that if the Paying Agent/Registrar's Authentication Certificate appearing on the face of this Bond is dated later than \_\_\_\_\_ 1, 201\_, such interest is payable semiannually on each \_\_\_\_\_ 1 and \_\_\_\_\_ 1 following such date.

THE PRINCIPAL OF AND INTEREST ON this Bond are payable in lawful money of the United States of America, without exchange or collection charges. The principal of this Bond shall be paid to the registered owner hereof upon presentation and surrender of this Bond at maturity, or upon the date fixed for its redemption prior to maturity, at the designated corporate trust office in Dallas, Texas (the "Designated Trust Office"), of Wells Fargo Bank, N.A., which is the "Paying Agent/Registrar" for this Bond. The payment of interest on this Bond shall be made by the Paying Agent/Registrar to the registered owner hereof as shown by the "Registration Books" kept by the Paying Agent/Registrar at the close of business on the Record Date (hereinafter defined) by check drawn by the Paying Agent/Registrar on, and payable solely from, funds of the City required to be on deposit with the Paying Agent/Registrar for such purpose as hereinafter provided; and such check shall be sent by the Paying Agent/Registrar by United States mail, first-class, postage prepaid, on

each such interest payment date, to the registered owner hereof at its address as it appears on the Registration Books kept by the Paying Agent/Registrar, as hereinafter described, or by such other method, acceptable to the Paying Agent/Registrar, requested by, and at the risk and expense of, the registered owner. The date for determining the person to whom the interest is payable on any interest payment date means the 15th day of the preceding month (the "Record Date"). In the event of a non-payment of interest on a scheduled payment date, and for 30 days thereafter, a new record date for such interest payment (a "Special Record Date") will be established by the Paying Agent/Registrar, if and when funds for the payment of such interest have been received from the City. Notice of the Special Record Date and of the scheduled payment date of the past due interest (the "Special Payment Date", which shall be 15 days after the Special Record Date) shall be sent at least five business days prior to the Special Record Date by United States mail, first-class, postage prepaid, to the address of each registered owner of a Bond appearing on the books of the Paying Agent/Registrar at the close of business on the last business day next preceding the date of mailing of such notice. The City covenants with the registered owner of this Bond that no later than each principal payment date and interest payment date for this Bond it will make available to the Paying Agent/Registrar the amounts required to provide for the payment, in immediately available funds, of all principal of and interest on the Bonds, when due, in the manner set forth in the ordinance authorizing the issuance of the bonds (the "Ordinance").

IF THE DATE for the payment of the principal of or interest on this Bond shall be a Saturday, Sunday, a legal holiday, or a day on which banking institutions are authorized by law or executive order to close in the city where the Designated Trust Office of the Paying Agent/Registrar is located, then the date for such payment shall be the next succeeding day which is not such a Saturday, Sunday, legal holiday, or day on which banking institutions are authorized to close; and payment on such date shall have the same force and effect as if made on the original date payment was due. Notwithstanding the foregoing, during any period in which ownership of the bonds of this Series is determined only by a book entry at a securities depository therefor, any payment to the securities depository, or its nominee or registered assigns, shall be made in accordance with existing arrangements between the City and the securities depository.

THIS BOND is one of a Series of bonds of like tenor and effect except as to denomination, number, maturity, interest rate and right of prior redemption, dated \_\_\_\_\_, 2010, issued in the aggregate principal amount of \$ \_\_\_\_\_ for the purpose of refunding the "Refunded Bonds" (as defined in the Ordinance) and the "Refunded Commercial Paper Notes" (as defined in the Ordinance). All Bonds of this Series are issuable solely as fully registered bonds, without interest coupons, in the denomination of any integral multiple of \$5,000 (an "Authorized Denomination").

THE BONDS of this Series scheduled to mature on and after \_\_\_\_\_ 1, 20\_\_ may be redeemed prior to their scheduled maturities, in whole or in part, in principal amounts of any Authorized Denomination, at the option of the City, on \_\_\_\_\_ 1, 20\_\_, or on any date thereafter, at the redemption price of par plus accrued interest to the date fixed for redemption. If less than all of the Bonds are to be redeemed by the City, the City shall determine the maturity or maturities and the principal amounts thereof to be redeemed and shall direct the Paying Agent/Registrar to call by lot Bonds, or portions thereof, within such maturity or maturities and in such principal amounts, for redemption; *provided, however*, that during any period in which ownership of the Bonds is determined only by a book entry at a securities depository for the Bonds, if fewer than all of the Bonds of the same maturity and bearing the same interest rate are to be redeemed, the particular

Bonds of such maturity and bearing such interest rate shall be selected in accordance with the arrangements between the City and the securities depository.

[THE BONDS are also subject to mandatory redemption in part by lot pursuant to the terms of the Ordinance, on \_\_\_\_\_ 1 in each of the years 20\_\_ through 20\_\_, inclusive, with respect to Bonds maturing \_\_\_\_\_ 1, 20\_\_, in the following years and in the following amounts, at a price equal to the principal amount thereof and accrued and unpaid interest to the date of redemption, without premium:

<u>Year</u>	<u>Principal Amount</u>
-------------	-------------------------

\* Final Maturity

To the extent, however, that Bonds subject to sinking fund redemption have been previously purchased or called for redemption in part and otherwise than from a sinking fund redemption payment, each annual sinking fund payment for such Bond shall be reduced by the amount obtained by multiplying the principal amount of Bonds so purchased or redeemed by the ratio which each remaining annual sinking fund redemption payment for such Bonds bears to the total remaining sinking fund payments, and by rounding each such payment to the nearest \$5,000 integral; *provided*, that during any period in which ownership of the Bonds is determined only by a book entry at a securities depository for the Bonds, the particular Bonds to be called for mandatory redemption shall be selected in accordance with the arrangements between the City and the securities depository.]\*

AT LEAST 30 days prior to the date fixed for any such redemption, (i) a written notice of such redemption shall be given by the Paying Agent/Registrar to the registered owner of each Bond or a portion thereof being called for redemption by depositing such notice in the United States mail, first-class, postage prepaid, addressed to each such registered owner at his address shown on the Registration Books of the Paying Agent/Registrar and (ii) a notice of such redemption shall be published one (1) time in a financial journal or publication of general circulation in the United States of America or the State of Texas carrying as a regular feature notices of municipal bonds called for redemption; provided, however, that the failure to send, mail or receive such notice described in (i) above, or any defect therein or in the sending or mailing thereof, shall not affect the validity or effectiveness of the proceedings for the redemption of any Bond, and the publication of notice as described in (ii) above shall be the only notice actually required in connection with or as a prerequisite to the redemption of any Bonds. By the date fixed for any such redemption due provision shall be made by the City with the Paying Agent/Registrar for the payment of the required redemption price for this Bond or the portion hereof which is to be so redeemed, plus accrued interest thereon to the date fixed for redemption. If such notice of redemption is given, and if due provision for such payment is made, all as provided above, this Bond, or the portion hereof which is to be so redeemed, thereby automatically shall be redeemed prior to its scheduled maturity, and shall not bear interest after the date fixed for its redemption, and shall not be regarded as being outstanding except for the right of the registered owner to receive the redemption price plus accrued interest to the date fixed for redemption from the Paying Agent/Registrar out of the funds provided for such payment. The Paying Agent/Registrar shall record in the Registration Books all such redemptions of principal of

this Bond or any portion hereof. If a portion of this Bond shall be redeemed a substitute Bond or Bonds having the same maturity date, bearing interest at the same rate, in any Authorized Denomination, at the written request of the registered owner, and in aggregate principal amount equal to the unredeemed portion thereof, will be issued to the registered owner upon the surrender hereof for cancellation, at the expense of the City, all as provided in the Ordinance.

AS PROVIDED IN THE ORDINANCE, this Bond, or any unredeemed portion hereof, may, at the request of the registered owner or the assignee or assignees hereof, be assigned, transferred, and exchanged for a like aggregate principal amount of fully registered bonds, without interest coupons, payable to the appropriate registered owner, assignee, or assignees, as the case may be, having the same maturity date, and bearing interest at the same rate, in any Authorized Denomination as requested in writing by the appropriate registered owner, assignee, or assignees, as the case may be, upon surrender of this Bond to the Paying Agent/Registrar at its Designated Trust Office for cancellation, all in accordance with the form and procedures set forth in the Ordinance. Among other requirements for such assignment and transfer, this Bond must be presented and surrendered to the Paying Agent/Registrar, together with proper instruments of assignment, in form and with guarantee of signatures satisfactory to the Paying Agent/Registrar, evidencing assignment of this Bond or any portion or portions hereof in any Authorized Denomination to the assignee or assignees in whose name or names this Bond or any such portion or portions hereof is or are to be transferred and registered. The form of Assignment printed or endorsed on this Bond may be executed by the registered owner to evidence the assignment hereof, but such method is not exclusive, and other instruments of assignment satisfactory to the Paying Agent/Registrar may be used to evidence the assignment of this Bond or any portion or portions hereof from time to time by the registered owner. The City shall pay the Paying Agent/Registrar's reasonable standard or customary fees and charges for transferring, converting and exchanging any Bond or portion thereof; provided, however, that any taxes or governmental charges required to be paid with respect thereto shall be paid by the one requesting such transfer, conversion and exchange. In any circumstance, neither the City nor the Paying Agent/Registrar shall be required (1) to make any transfer or exchange during a period beginning at the opening of business 15 days before the day of the first mailing of a notice of redemption of bonds and ending at the close of business on the day of such mailing, or (2) to transfer or exchange any Bonds so selected for redemption when such redemption is scheduled to occur within 30 calendar days; provided, however, such limitation shall not be applicable to an exchange by the registered owner of the uncalled principal balance of a Bond.

WHENEVER the beneficial ownership of this Bond is determined by a book entry at a securities depository for the Bonds, the foregoing requirements of holding, delivering or transferring this Bond shall be modified to require the appropriate person or entity to meet the requirements of the securities depository as to registering or transferring the book entry to produce the same effect.

IN THE EVENT any Paying Agent/Registrar for the Bonds is changed by the City, resigns, or otherwise ceases to act as such, the City has covenanted in the Ordinance that it promptly will appoint a competent and legally qualified substitute therefor, and promptly will cause written notice thereof to be mailed to the registered owners of the Bonds.

BY BECOMING the registered owner of this Bond, the registered owner thereby acknowledges all of the terms and provisions of the Ordinance, agrees to be bound by such terms and provisions, acknowledges that the Ordinance is duly recorded and available for inspection in the

official minutes and records of the City, and agrees that the terms and provisions of this Bond and the Ordinance constitute a contract between each registered owner hereof and the City.

THE CITY has reserved the right, subject to the restrictions stated, and adopted by reference, in the Ordinance, to issue additional parity revenue bonds which also may be made payable from, and secured by a first lien on and pledge of, the "Pledged Revenues" (as defined in the Ordinance).

THE REGISTERED OWNER HEREOF is not entitled to demand payment of this obligation out of any money raised or to be raised by taxation, or from any source whatsoever other than the aforesaid Pledged Revenues.

IT IS HEREBY certified and covenanted that this Bond has been duly and validly authorized, issued and delivered; that all acts, conditions and things required or proper to be performed, exist and be done precedent to or in the authorization, issuance and delivery of this Bond have been performed, existed and been done in accordance with law; that this Bond is a special obligation; and that the principal of and interest on this Bond together with outstanding parity revenue bonds are payable from, and secured by a first lien on and pledge of, the Pledged Revenues, which include the Net Revenues of the City's Combined Waterworks and Sewer System (as defined in the Ordinance).

IN TESTIMONY WHEREOF, the City Council has caused the seal of the City to be duly impressed or placed in facsimile hereon, and this Bond to be signed with the imprinted facsimile signature of the Mayor and countersigned by the facsimile signatures of the City Manager and the City Secretary.

COUNTERSIGNED:

---

City Manager,  
City of Dallas

---

Mayor, City of Dallas

---

City Secretary,  
City of Dallas

(SEAL)

FORM OF PAYING AGENT/REGISTRAR'S AUTHENTICATION CERTIFICATE

PAYING AGENT/REGISTRAR'S AUTHENTICATION CERTIFICATE

It is hereby certified that this Bond has been issued under the provisions of the proceedings adopted by the City as described in the text of this Bond; and that this Bond has been issued in exchange for or replacement of a Bond, Bonds, or a portion of a Bond or Bonds of an issue which originally was approved by the Attorney General of the State of Texas and registered by the Comptroller of Public Accounts of the State of Texas.

Dated \_\_\_\_\_

WELLS FARGO BANK, N.A.,  
Paying Agent/Registrar

By: \_\_\_\_\_  
Authorized Representative

(FORM OF COMPTROLLER'S CERTIFICATE ATTACHED TO  
THE BONDS UPON INITIAL DELIVERY THEREOF ONLY)

OFFICE OF COMPTROLLER :

REGISTER NO. \_\_\_\_\_

STATE OF TEXAS :

I hereby certify that this Bond has been examined, certified as to validity, and approved by the Attorney General of the State of Texas, and that this Bond has been registered by the Comptroller of Public Accounts of the State of Texas.

Witness my signature and seal this

\_\_\_\_\_  
Comptroller of Public Accounts of  
the State of Texas

FORM OF ASSIGNMENT:

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto

---

Please insert Social Security or Taxpayer Identification Number of Transferee

/ \_\_\_\_\_ /

---

(Please print or typewrite name and address, including zip code of Transferee)

---

the within Bond and all rights thereunder, and hereby irrevocably constitutes and appoints

\_\_\_\_\_ attorney to

register the transfer of the within Bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: \_\_\_\_\_

Signature Guaranteed:

---

NOTICE: Signatures must be guaranteed by an eligible guarantor institution participating in a Securities Transfer Association recognized signature guarantee program.

---

NOTICE: The signature above must correspond with the name of the registered owner as it appears upon the front of this Bond in every particular, without alteration or enlargement or any change whatsoever.

\* To be included only if Term Bonds are sold.

**Exhibit B  
to  
Ordinance**

**DESCRIPTION OF ANNUAL FINANCIAL INFORMATION**

The following information is referred to in Section 26 of this Ordinance.

**Annual Financial Statements and Operating Data**

The financial information and operating data with respect to the City to be provided annually in accordance with such Section are as specified below (and included in the Appendix or under the headings of the Official Statement referred to):

Tables 1 through 9 under the Official Statement Section entitled "THE WATER AND WASTEWATER SYSTEM".

Tables 10 through 12 under the Official Statement Section entitled "DEBT INFORMATION".

Tables 13 through 17 under the Official Statement Section entitled "FINANCIAL INFORMATION".

Appendix C to the Official Statement, entitled "DALLAS WATER UTILITIES FINANCIAL STATEMENTS".

**Accounting Principles**

The accounting principles referred to in such Section are the accounting principles described in the notes to the financial statements referred to in Appendix C described above.

THE STATE OF TEXAS :  
COUNTIES OF DALLAS, DENTON, COLLIN AND ROCKWALL :  
CITY OF DALLAS :

I, DEBORAH WATKINS, City Secretary of the City of Dallas, Texas, do hereby certify that the above and foregoing is a true and correct copy of an excerpt from the minutes of the City Council of the City of Dallas, had in Regular Meeting on the 9th day of June, 2010, and an Ordinance authorizing the issuance and sale of City of Dallas, Texas Waterworks and Sewer System Revenue Refunding Bonds, Series 2010, which Ordinance is duly of record in the minutes of said City Council; and that said meeting was open to the public, and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code, as amended.

WITNESS MY HAND and seal of the City of Dallas, Texas, this the 9th day of June, 2010.

---

Deborah Watkins, City Secretary  
City of Dallas, Texas

(SEAL)



**ADDENDUM ITEM # 2**

**KEY FOCUS AREA:** Make Government More Efficient, Effective and Economical

**AGENDA DATE:** June 9, 2010

**COUNCIL DISTRICT(S):** 5

**DEPARTMENT:** Park & Recreation

**CMO:** Paul D. Dyer, 670-4071

**MAPSCO:** 58U

---

**SUBJECT**

Authorize **(1)** a five-year horticulture services nursery contract, with one five-year renewal option, with Southwest Perennials, Inc. for the period June 1, 2010 through May 31, 2015 to operate the Greenhouse facility in Crawford Park located at 8740 Elam Road in consideration of providing bedding plants valued at approximately \$45,000 annually; and, **(2)** the receipt and deposit of funds from Southwest Perennials, Inc. for reimbursement of greenhouse utility charges - Annual Revenue: \$45,000

**BACKGROUND**

The City Greenhouse facility in Crawford Park is located at 8740 Elam Road. The contract premises include 50,000 square feet of greenhouse space, ¼ acre for storage and stock space and an operations building.

In the late 1980's, the City Greenhouse operation was privatized to decrease the City's operating budget by \$400,000. Beginning in 1988, a greenhouse contract was established providing lease payments to the City in the form of bedding plants to the Park and Recreation Department and reimbursing the City for the greenhouse communications, sanitation, electricity and natural gas charges.

In January 2010, Business Development and Procurement Services advertised a Request for Proposal (RFP) for a new greenhouse contract. Only one proposal was received from the current contractor, Southwest Perennials, Inc. Business Development and Procurement Services extended the RFP due date for two weeks and made contact with 86 vendors; however, no other proposals were received.

Southwest Perennials, Inc. has operated the City Greenhouse facility since 1993. The current contract with Southwest Perennials, Inc. provides \$45,000 of bedding plants annually, to the six park maintenance districts, Fair Park and the five golf courses. Southwest Perennials, Inc. has made timely reimbursements to the City of Dallas for all greenhouse utility charges totaling approximately \$45,000 annually. In addition, Southwest Perennials, Inc. has provided plant donations in excess of \$6,000 annually to park beautification projects, community events, churches, schools and charitable organizations.

## **BACKGROUND (continued)**

Southwest Perennials, Inc. also provides all maintenance and repairs to the greenhouse buildings; including greenhouse glass replacement. Jerry Soukup, Southwest Perennials, Inc. owner and manager, personally provides educational tours of the greenhouse operation to colleges, schools and garden clubs.

Deal points of the proposed contract are as follows:

1. Term of the contract is for five (5) years, with one five (5) year renewal option, subject to satisfactory operation and approval of the Park and Recreation Board.
2. The City will provide the Greenhouse facility in Crawford Park located at 8740 Elam Road consisting of 50,000 square feet of greenhouse space, ¼ acre of property including an operations building.
3. The City will provide the utilities including water, sewer, electrical, natural gas, waste disposal and telephone.
4. Southwest Perennials, Inc. will provide at least approximately \$45,000 in bedding plants to the Park and Recreation Department annually for use in City parks, Fair Park and the City's golf courses.
5. Southwest Perennials, Inc. will reimburse the City for the cost of utilities including electricity, natural gas, waste disposal and telephone totaling approximately \$45,000 annually.
6. Southwest Perennials, Inc. will maintain, operate and repair the greenhouse structures to include glass, poly and wood replacement subject to conditions and approval of the City of Dallas.
7. Southwest Perennials, Inc. will maintain, operate and repair the equipment to include heating and cooling systems in each greenhouse subject to conditions and approval of the City of Dallas.
8. The City may terminate the contract for cause or convenience.
9. Southwest Perennials, Inc. will maintain insurance at the levels prescribed by Risk Management, naming the City as additional insured.

## **PRIOR ACTION/REVIEW (COUNCIL, BOARDS, COMMISSIONS)**

The Park and Recreation Board will consider this item on May 20, 2010.

## **FISCAL INFORMATION**

Annual Revenue - \$45,000

**OWNER**

**Southwest Perennials, Inc.**

Jerry Soukup, Owner and Manager



June 9, 2010

**WHEREAS**, the Park and Recreation Board developed a greenhouse management plan in 1988 to contract the greenhouse operation through professional nursery growers; and

**WHEREAS**, the Park and Recreation Board has completed a "Request for Proposal" for operation of the Greenhouse facility at Crawford Park located at 8740 Elam Road through a professional services contract; and

**WHEREAS**, this operation provides for privatization of the Greenhouse facility in Crawford Park in exchange for bedding plants and perennials to be used in City parks.  
**Now, Therefore,**

**BE IT RESOLVED BY THE PARK AND RECREATION BOARD AND THE CITY COUNCIL OF THE CITY OF DALLAS:**

**SECTION 1.** That a five-year horticulture services nursery contract at the Greenhouse facility at Crawford Park located at 8740 Elam Road be approved with Southwest Perennials, Inc. to provide the City of Dallas seasonable flowering plants in 4" containers at a total assessed wholesale value of approximately \$45,000 annually; with one five-year renewal option with Park and Recreation Board approval.

**SECTION 2.** That the City Controller receive and deposit reimbursement funds of approximately \$45,000 annually from this contract in Fund 0001, Dept. PKR, Org 5280, Revenue Source 8428, for all electrical, natural gas, sanitation and communication costs reimbursed by Southwest Perennials, Inc.

**SECTION 3.** That Southwest Perennials, Inc. will complete all repairs and improvements at the Greenhouse facility at Crawford Park located at 8740 Elam Road.

**SECTION 4.** That the President of the Park and Recreation Board and the City Manager be authorized to execute the contract after approval as to form by the City Attorney.

**SECTION 5.** That this resolution shall take effect immediately from and after its passage in accordance with the provisions of the Charter of the City of Dallas, and it is accordingly so resolved.



**ADDENDUM ITEM # 3**

**KEY FOCUS AREA:** Better Cultural, Arts and Recreational Amenities  
**AGENDA DATE:** June 9, 2010  
**COUNCIL DISTRICT(S):** 7  
**DEPARTMENT:** Park & Recreation  
**CMO:** Paul D. Dyer, 670-4071  
**MAPSCO:** 46-L

---

**SUBJECT**

Authorize a professional services contract with Good, Fulton & Farrell Architects for schematic design and a cost estimate for a Livestock Arena at Fair Park located at 1419 South Washington Avenue - Not to exceed \$97,000 - Financing: 2006 Bond Funds

**BACKGROUND**

Good, Fulton & Farrell Architects will prepare the schematic design for a Livestock Arena at Fair Park. The scope of work will also include a topographic and utility survey and a cost estimate. The new Livestock Arena will replace the existing outdoor auction barn and it is anticipated that it will provide approximately 55,000 square feet on two floors, including an auction arena and exhibition space on the ground floor; and a banquet facility on the second floor.

The State Fair of Texas will utilize this information for fund-raising for their share of the project costs. The Livestock Arena received an allocation of \$6,000,000 in the 2006 Bond Program. The State Fair of Texas will provide matching funds for the project.

**ESTIMATED SCHEDULE OF PROJECT**

Begin Schematic Design	September 2010
Complete Schematic Design	December 2010

**PRIOR ACTION/REVIEW (Council, Boards, Commissions)**

The Park and Recreation Board authorized award of the professional services contract on June 3, 2010.

**FISCAL INFORMATION**

2006 Bond Funds - \$97,000

**M/WBE INFORMATION**

See attached.

**ETHNIC COMPOSITION**

**Good, Fulton & Farrell Architects**

White Male	36	White Female	17
Black Male	1	Black Female	0
Hispanic Male	3	Hispanic Female	2
Other Male	0	Other Female	0

**OWNERS**

**Good, Fulton & Farrell Architects**

- R. Lawrence Good, FAIA; President
- Duncan T. Fulton III, FAIA; Managing Principal
- David M. Farrell, AIA; Vice President
- Bryce A. Weigand, FAIA; Vice President
- Jeffrey L. Good, AIA; Principal
- Karen K. Quick, MBA; Chief Financial Officer
- Tamara K. Chambless, AIA; Principal
- Lawrence Cosby, AIA; Principal
- Brian William Kuper, AIA; Principal
- Richard L. Myers, AIA, CSI; Principal
- Jonathan P. Rollins, AIA; Principal
- Scott A. Sower, AIA, CCCA; Principal

**MAP**

Attached

## **BUSINESS INCLUSION AND DEVELOPMENT PLAN SUMMARY**

**PROJECT:** Authorize a professional services contract with Good, Fulton & Farrell Architects for schematic design and a cost estimate for a Livestock Arena at Fair Park located at 1419 South Washington Avenue - Not to exceed \$97,000 - Financing: 2006 Bond Funds

Good, Fulton & Farrell Architects is a local, non-minority firm, has signed the "Business Inclusion & Development" documentation, and proposes to use the following sub-contractors.

**PROJECT CATEGORY:** Architecture & Engineering

### **LOCAL/NON-LOCAL CONTRACT SUMMARY**

	<u>Amount</u>	<u>Percent</u>
Total local contracts	\$97,000.00	100.00%
Total non-local contracts	\$0.00	0.00%
<b>TOTAL CONTRACT</b>	<b>\$97,000.00</b>	<b>100.00%</b>

### **LOCAL/NON-LOCAL M/WBE PARTICIPATION**

#### **Local Contractors / Sub-Contractors**

<u>Local</u>	<u>Certification</u>	<u>Amount</u>	<u>Percent</u>
EBG Engineering	WFPEN197830611	\$17,000.00	17.53%
Purdy McGuire	WFDB43217N1110	\$9,000.00	9.28%
<b>Total Minority - Local</b>		<b>\$26,000.00</b>	<b>26.80%</b>

#### **Non-Local Contractors / Sub-Contractors**

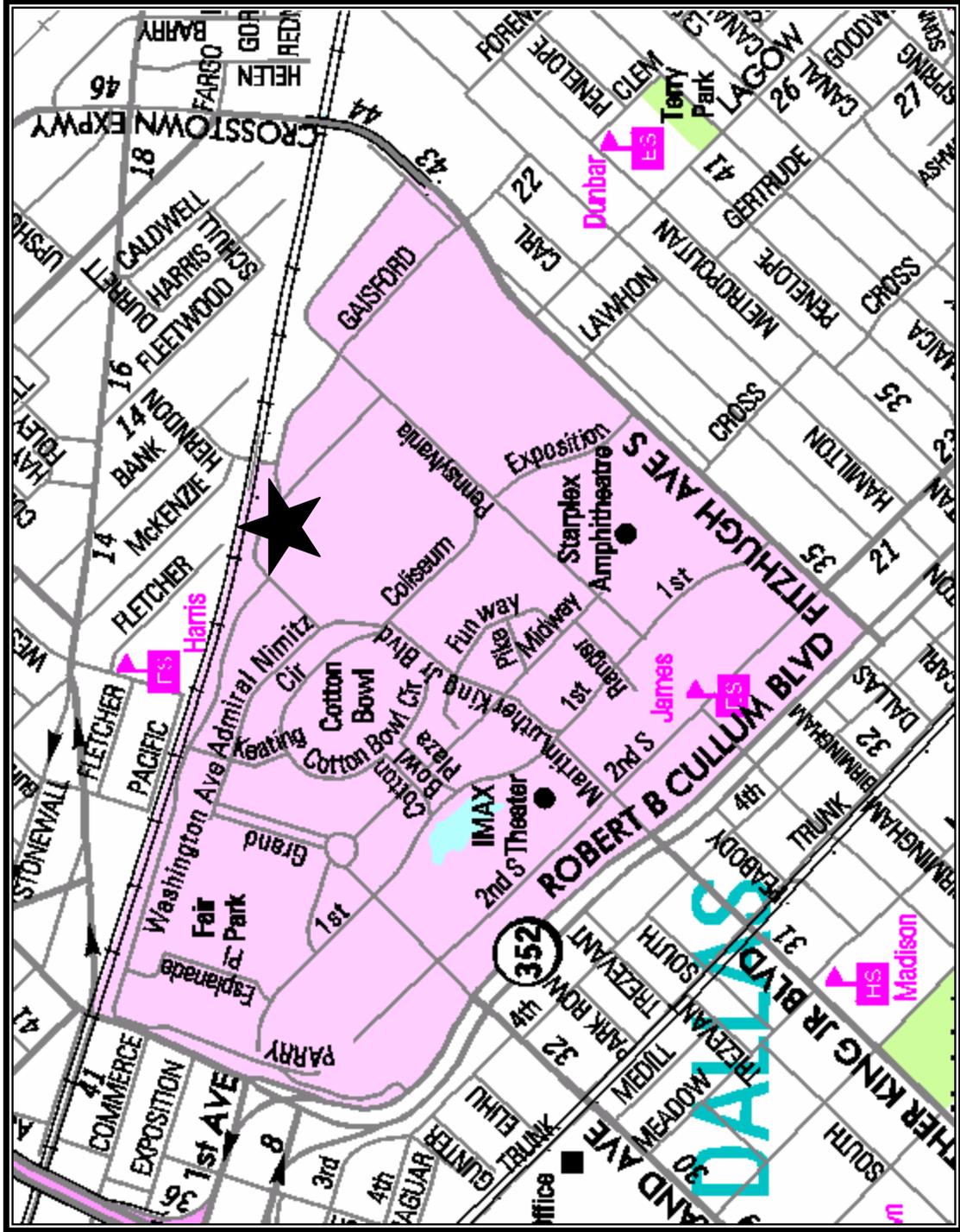
None

### **TOTAL M/WBE CONTRACT PARTICIPATION**

	<u>Local</u>	<u>Percent</u>	<u>Local &amp; Non-Local</u>	<u>Percent</u>
African American	\$0.00	0.00%	\$0.00	0.00%
Hispanic American	\$0.00	0.00%	\$0.00	0.00%
Asian American	\$0.00	0.00%	\$0.00	0.00%
Native American	\$0.00	0.00%	\$0.00	0.00%
WBE	\$26,000.00	26.80%	\$26,000.00	26.80%
<b>Total</b>	<b>\$26,000.00</b>	<b>26.80%</b>	<b>\$26,000.00</b>	<b>26.80%</b>

# Fair Park Livestock Pavilion

## Council District 7



1419 South Washington Avenue  
Mapsc0 46-L

June 9, 2010

**WHEREAS**, it is necessary to hire a firm to prepare the schematic design, including a topographic and utility survey and a cost estimate for a Livestock Arena at Fair Park located at 1419 South Washington Avenue, and the firm of Good, Fulton & Farrell Architects has presented a proposal dated May 21, 2010 to provide for these services for a fee not to exceed \$97,000.

**Now, Therefore,**

**BE IT RESOLVED BY THE PARK AND RECREATION BOARD AND THE CITY COUNCIL OF THE CITY OF DALLAS:**

**SECTION 1.** That the City Manager is hereby authorized to execute a professional services contract with Good, Fulton & Farrell Architects to prepare the schematic design, including a topographic and utility survey and a cost estimate for a Livestock Arena at Fair Park, in an amount not to exceed \$97,000.

**SECTION 2.** That the President of the Park and Recreation Board, and the City Manager be authorized to execute a contract with Good, Fulton & Farrell Architects, after approval as to form by the City Attorney's Office.

**SECTION 3.** That the City Controller be and is hereby authorized to pay the amount of \$97,000 to Good, Fulton & Farrell Architects from (2006) Park and Recreation Facilities Improvement Fund 9T00, Department PKR, Unit T098, Object 4112, Activity FPRK, Program PK06T098, Commodity 92500, CT-PKR10019179, Vendor 249502.

**SECTION 4.** That this resolution shall take effect immediately from and after its passage in accordance with the provisions of the Charter of the City of Dallas, and it is accordingly so resolved.



**KEY FOCUS AREA:** Economic Vibrancy

**AGENDA DATE:** June 9, 2010

**COUNCIL DISTRICT(S):** 13, 14

**DEPARTMENT:** Sustainable Development and Construction  
Public Works & Transportation

**CMO:** A. C. Gonzalez, 671-8925  
Jill A. Jordan, P.E., 670-5299

**MAPSCO:** 36A J

---

**SUBJECT**

A resolution authorizing the conveyance of approximately 6,362 square feet of land to the City of University Park located near the intersection of Lovers Lane and US Hwy 75 in exchange for approximately 7,497 square feet of land located near the intersection of Worcola Street and Mockingbird Lane from the City of University Park - Not to exceed \$2,300 - Financing: 1998 Bond Funds

**BACKGROUND**

A resolution authorizing the conveyance of approximately 6,362 square feet of land to the City of University Park located near the intersection of Lovers Lane and US Hwy 75 in exchange for approximately 7,497 square feet of land located near the intersection of Worcola Street and Mockingbird Lane from the City of University Park.

The City of Dallas desires to acquire the City of University Park property for the Katy Trail Extension Project. The City of University Park desires to acquire the City of Dallas owned property for a portal park.

The City of Dallas may sell or exchange its property to a governmental entity that has the power of eminent domain for fair market value as determined by an appraisal without complying with the notice and bidding requirements for the sale of public lands pursuant to Chapter 272 of the Texas Local Government Code.

**PRIOR ACTION/REVIEW (COUNCIL, BOARDS, COMMISSIONS)**

City Council declared approximately 6,362 square feet of land unwanted and unneeded on August 8, 2007, by Resolution No. 07-2147.

City Council authorized the reduction of the minimum bid of approximately 6,362 square feet of land on March 26, 2008, by Resolution No. 08-0853.

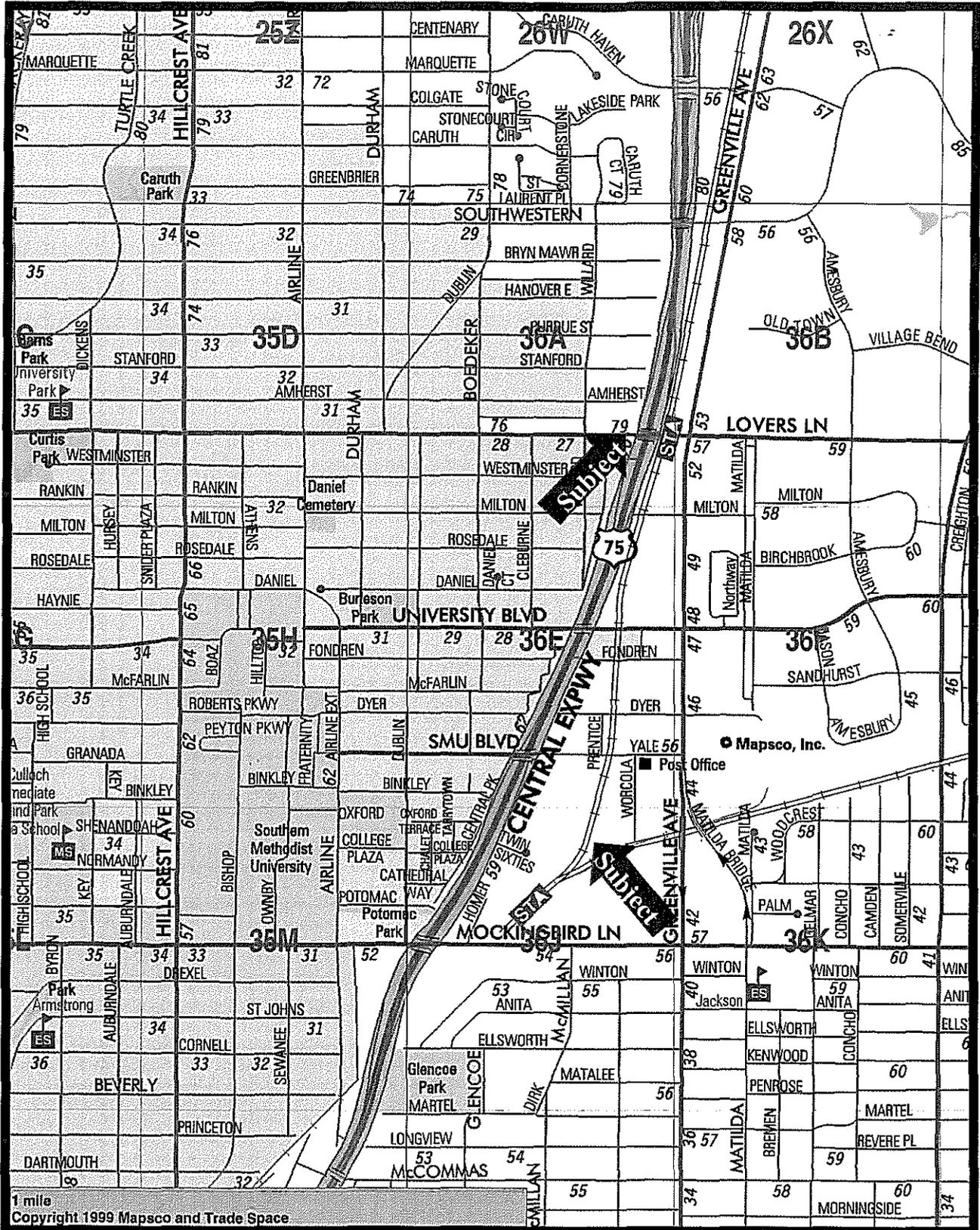
**FISCAL INFORMATION**

1998 Bond Funds - Closing costs not to exceed \$2,300

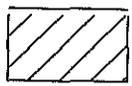
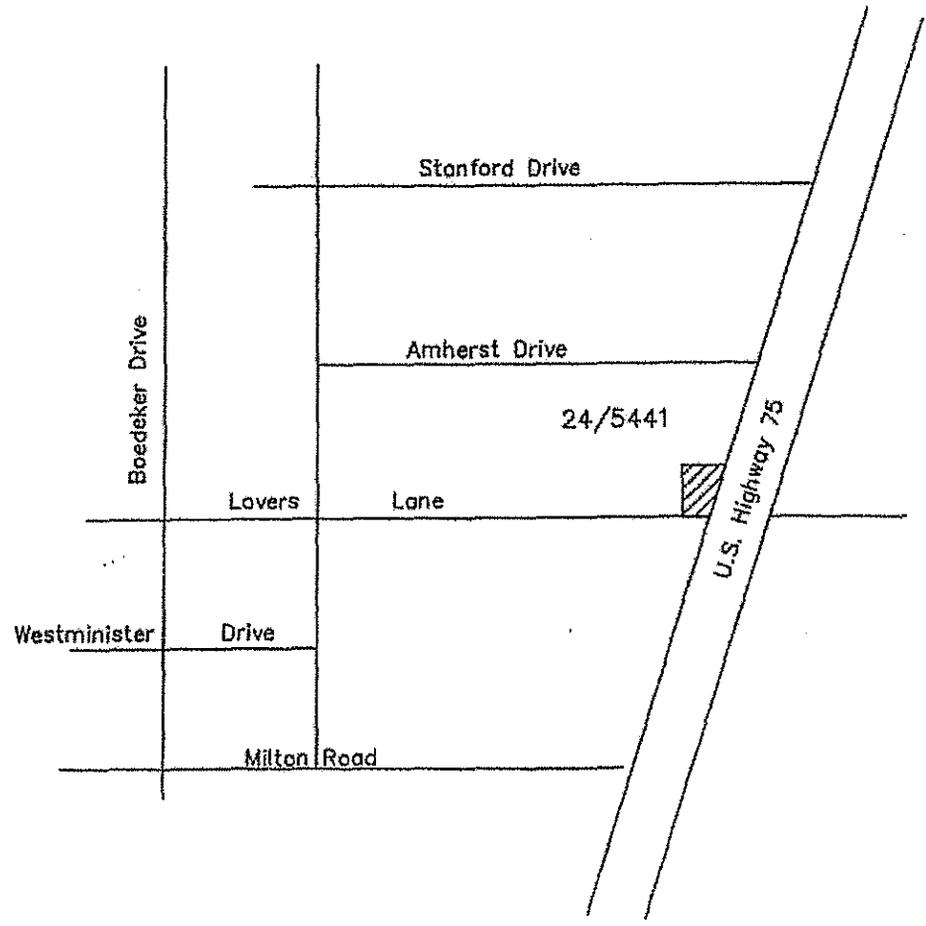
<b><u>Council District</u></b>	<b><u>Amount</u></b>
13	\$ 0
14	<u>\$ 2,300</u>
Total	\$ 2,300

**MAPS**

Attached



Mapsco 36-A, 36-J



City of Dallas Site



5185/A

Worcold Street

Mockingbird State



University Park Site



June 9, 2010

**WHEREAS**, the City of Dallas is the owner of a tract of land containing approximately 6,362 square feet in part of Lot 12, Block 24/5441, Dallas, Dallas County, Texas, (the "Property"), and located near the intersection of Lovers Lane and U.S. Highway 75; and

**WHEREAS**, said City property was declared surplus to the City's needs by Council Resolution No. 07-2147 on August 8, 2007, and authorized to be offered for sale by sealed bid, with a minimum bid of \$227,442 specified; and

**WHEREAS**, no bids were received at the bid opening held on December 20, 2007; and

**WHEREAS**, Council authorized the reduction of the minimum bid to \$160,000 and re-advertising for sale on March 26, 2008 by Resolution No. 08-0853; and

**WHEREAS**, no bids were received at the bid opening held on July 1, 2008; and

**WHEREAS**, the City of University Park, a Texas municipal corporation, has the power of eminent domain and desires to purchase said property at fair market value; and

**WHEREAS**, the City of Dallas may sell or exchange its property to a governmental entity that has the power of eminent domain for fair market value as determined by an appraisal without complying with the notice and bidding requirements for the sale of public lands provided for in Section 272.001 of the Texas local Government Code; and

**WHEREAS**, in exchange for the Property, the City of University Park desires to convey and the City of Dallas is willing to accept a tract of land containing approximately 7,497 square feet, part of Lot 2, Block A/5185, Dallas, Dallas County, Texas (the "Exchange Tract") and located near the intersection of Worcola Street and Mockingbird Lane, for the Katy Trail Extension Project; and

**WHEREAS**, certain provisions of Section 2-24 of the Dallas City Code do not apply to the sale of land by the City of Dallas to other governmental entities as contemplated and authorized herein; **Now Therefore**,

**BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DALLAS:**

**SECTION 1.** That upon receipt of a Special Warranty Deed, acceptable as to form by the City Attorney, from the City of University Park, conveying the Exchange Tract to the City of Dallas, the City Manager is hereby authorized to execute a Special Warranty Deed conveying the Property to the City of University Park, to be attested by the City Secretary, upon approval as to form by the City Attorney and upon the terms herein provided.

June 9, 2010

**SECTION 2.** That the City of University Park shall convey good and indefeasible fee simple title to the Exchange Tract, free and clear of all liens and encumbrances and subject only to such title exceptions as shall be deemed acceptable by the City Attorney.

**SECTION 3.** That the City will have possession of the Exchange Tract at closing and will in accordance with the terms of this Resolution pay all title costs and closing expenses in connection with the acquisition of the Exchange Tract, not to exceed \$2,300.00, payable out of the Street and Thoroughfare Improvements Fund, Fund No. 0P22, Object Code 4230, Department PBW, Unit N946, Activity: ALMT, Program No. PB98N946.

**SECTION 4.** That if a title policy is desired by the City of University Park for the Property, it shall be at the City of University Park's expense and the City of Dallas shall have no obligation with respect to obtaining said title policy or provisions of same, and the City of University Park shall pay all title costs and closing expenses in connection with the acquisition of the Property.

**SECTION 5.** That this Resolution authorizing acquisition of the Exchange Tract shall be forwarded to a title insurance company for preparation of instruments necessary for closing which will be forwarded to the City Attorney for approval as to form, and subsequent to closing, filed with the County Clerk and thereafter returned to the City Secretary for permanent record.

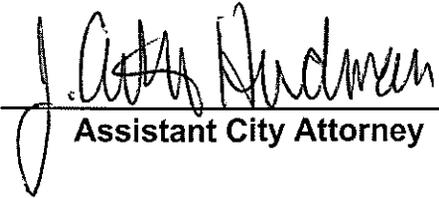
**SECTION 6.** That the sale of the Property shall be subject to standby fees, taxes and assessments, if any, by any taxing authority for the year of closing and subsequent years and assessments by any taxing authority for prior years due to changes in land usage or ownership, the payment of said standby fees, taxes and assessments being assumed by the City of University Park, unless the City of University Park is otherwise exempted from same.

**SECTION 7.** That the procedures required by Section 2-24 of the Dallas City Code that are not required by state law concerning the sale of unneeded real property are waived with respect to this transaction.

June 9, 2010

**SECTION 8.** That this resolution shall take effect immediately from and after its passage in accordance with the provisions of the Charter of the City of Dallas, and it is accordingly so resolved.

**APPROVED AS TO FORM:**  
**Thomas P. Perkins, Jr., City Attorney**

By:   
Assistant City Attorney



**KEY FOCUS AREA:** Economic Vibrancy  
**AGENDA DATE:** June 9, 2010  
**COUNCIL DISTRICT(S):** 6  
**DEPARTMENT:** Sustainable Development and Construction  
**CMO:** A. C. Gonzalez, 671-8925  
**MAPSCO:** 11A B C F G K L M P Q R

---

**SUBJECT**

An ordinance granting an amendment to and expansion of Planned Development District No. 741 for mixed uses on property zoned Planned Development District No. 741, Planned Development District No. 387 and an A(A) Agricultural District with SUP No. 3 for a power plant on a portion of the property and with SUP No. 517 for commercial radio transmitting station and towers on a portion of the property, north of Hackberry Road, east of Belt Line Road - Z090-103 - Financing: No cost consideration to the City

**BACKGROUND**

The City Council, on May 26, 2010, approved an amendment to and expansion of Planned Development District No. 741 for mixed uses on property zoned Planned Development District No. 741, Planned Development District No. 387 and an A(A) Agricultural District with SUP No. 3 for a power plant on a portion of the property and with SUP No. 517 for commercial radio transmitting station and towers on a portion of the property, north of Hackberry Road, east of Belt Line Road subject to revised conditions and a conceptual plan, with retention of Specific Use Permit No. 3, and Specific Use Permit No. 517 and asked that the ordinance be brought back on June 9, 2010.

**PRIOR ACTION / REVIEW (COUNCIL, BOARDS, COMMISSIONS)**

On May 26, 2010, the City Council approved an amendment to and expansion of Planned Development District No. 741 for mixed uses on property zoned Planned Development District No. 741, Planned Development District No. 387 and an A(A) Agricultural District with SUP No. 3 for a power plant on a portion of the property and with SUP No. 517 for commercial radio transmitting station and towers on a portion of the property, north of Hackberry Road, east of Belt Line Road subject to revised conditions and a conceptual plan, with retention of Specific Use Permit No. 3, and Specific Use Permit No. 517 and asked that the ordinance be brought back on June 9, 2010.

**PRIOR ACTION / REVIEW (COUNCIL, BOARDS, COMMISSIONS)(continued)**

On March 18, 2010, the City Plan Commission recommended approval of the request subject to a conceptual plan and conditions with retention of Specific Use Permit No. 3, and Specific Use Permit No. 517.

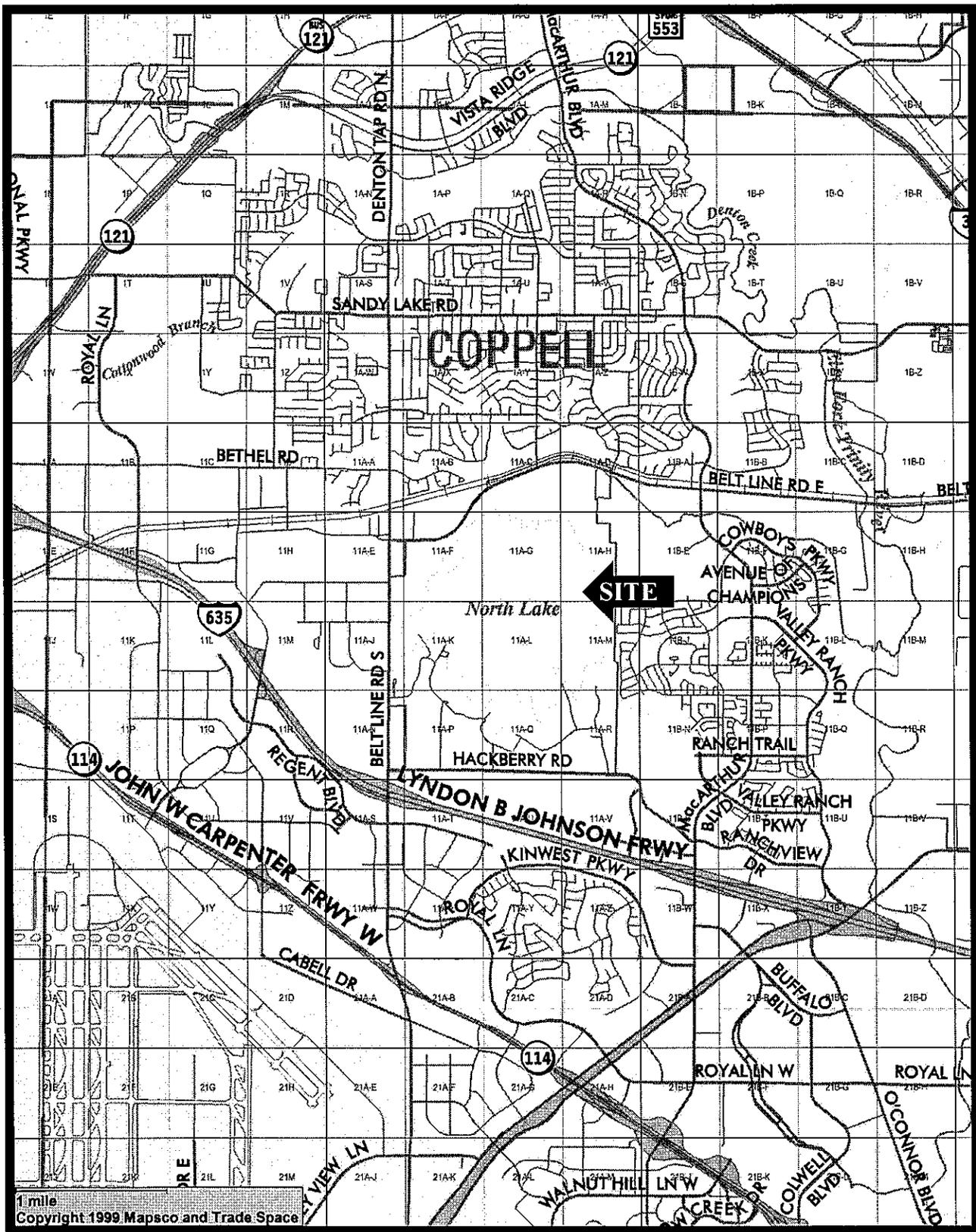
**FISCAL INFORMATION**

No cost consideration to the City.

**MAP**

Attached.

# Vicinity Map



1 mile  
Copyright 1999 Mapsco and Trade Space

Z090-103

**FILE NUMBER:** Z090-103 (DC)

**DATE FILED:** October 6, 2009

**LOCATION:** North of Hackberry Road, east of Belt Line Road

**COUNCIL DISTRICT:** 6

**MAPSCO:** 11A, BC, F, G, K, L, M,  
P, Q, & R

**SIZE OF REQUEST:** Approx. 1019 acres

**CENSUS TRACT:** 141.09

---

**APPLICANT/OWNER:** Coppell Independent School District  
Crow-Billingsley 635 Beltline, Ltd.  
Cypress Waters Land A. Ltd.  
Cypress Waters Land B. Ltd.  
Trammell Crow Company NO. 43, LTD &  
(See attached List of Partners)

**REPRESENTATIVE:** Kirk Williams, Winstead PC

**REQUEST:** An application to amend and expand Planned Development District No. 741 for mixed uses on property zoned Planned Development District No. 741, Planned Development No. 387 and an A(A) Agricultural District with SUP No. 3 for a power plant on a portion of the property and with SUP No. 517 for commercial radio transmitting station and towers on a portion of the property.

**SUMMARY:** The purpose of the application is to allow the construction of a mixed-use project including up to 10,000 residential units and non-residential uses primarily consisting of office, institutional, retail/personal service, technology and light manufacturing uses on the approximately 1019 acre site.

**CPC RECOMMENDATION:** Approval subject to conditions and conceptual plan, with retention of Specific Use Permit No. 3, and Specific Use Permit No. 517.

**STAFF RECOMMENDATION:** Approval subject to conditions and conceptual plan, with retention of Specific Use Permit No. 3, and Specific Use Permit No. 517.

**COPPELL INDEPENDENT SCHOOL DISTRICT**

**Address:** 1303 Wrangler Circle  
Coppell, Texas 75019

**Contact:** Sid Grant, Assistant Superintendent

**Email:** [sgrant@coppellisd.com](mailto:sgrant@coppellisd.com)

**Phone:** (214) 496-6000

**Board of Trustees:**

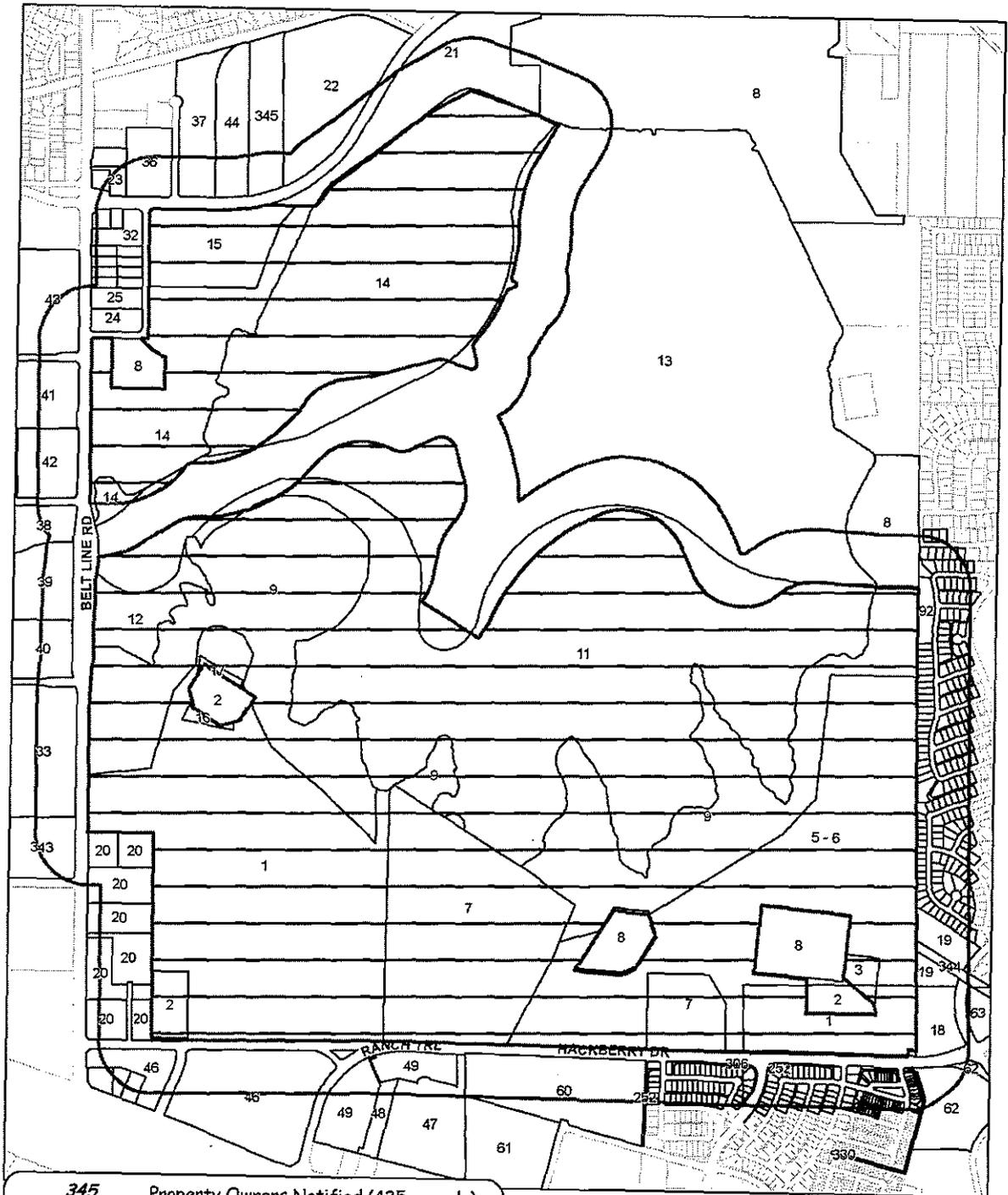
Cindy Warner, President  
Bennett Ratliff, Vice President  
Susie Kemp, Secretary  
David Apple  
Anthony Hill  
Thom Hulme  
Scott Orr

## List of Partners

## OWNERSHIP STRUCTURE

NAME OF OWNER	ENTITY TYPE	ADDRESS	GENERAL PARTNER	LIMITED PARTNERS	OFFICERS/MANAGERS OF THE GENERAL PARTNER
Trammell Crow Company #43, Ltd.	Texas limited partnership	4100 International Parkway Suite 1100 Carrollton, Texas 75007 Phone: 972-820-2200 Fax: 972-820-2201	Henry GP, LLC	Billingsley Holdings B, LLC Lucy Billingsley CB LBJ, Ltd. LCB Mill Creek Trust Parkway Investors #1, Ltd.	<u>Managers:</u> Henry Billingsley Kenneth D. Mabry Joel M. Overton, Jr. Kimberly H. Meyer  <u>Vice President:</u> Ruth Waters
Crow-Billingsley 635 Beltline, Ltd.	Texas limited partnership	4100 International Parkway Suite 1100 Carrollton, Texas 75007 Phone: 972-820-2200 Fax: 972-820-2201	Billingsley 380 North GP, LLC	Crow-Billingsley 544/Carrollton, Ltd. Billingsley Holdings B, LLC CB Hutton Branch #1, Ltd. Crow-Billingsley Midway South A, Ltd. Billingsley Holdings A, LLC	<u>Managers:</u> Lucy Billingsley Kenneth D. Mabry Joel M. Overton, Jr. Kimberly H. Meyer  <u>Vice President:</u> Ruth Waters
Cypress Waters Land A, Ltd.	Texas limited partnership	4100 International Parkway Suite 1100 Carrollton, Texas 75007 Phone: 972-820-2200 Fax: 972-820-2201	Billingsley 380 North GP, LLC	Anne Sumner Billingsley Trust II	<u>Managers:</u> Lucy Billingsley Kenneth D. Mabry Joel M. Overton, Jr. Kimberly H. Meyer  <u>Vice President:</u> Ruth Waters
Cypress Waters Land B, Ltd.	Texas limited partnership	4100 International Parkway Suite 1100 Carrollton, Texas 75007 Phone: 972-820-2200 Fax: 972-820-2201	Billingsley 380 North GP, LLC	Lucy Paige Billingsley Trust II	<u>Managers:</u> Lucy Billingsley Kenneth D. Mabry Joel M. Overton, Jr. Kimberly H. Meyer  <u>Vice President:</u> Ruth Waters

**CPC RESPONSES**



<u>345</u>	Property Owners Notified (425 parcels)
<u>18</u>	Replies in Favor (29 parcels)
<u>33</u>	Replies in Opposition (34 parcels)
<u>500'</u>	Area of Notification
<u>03/18/2010</u>	Date

**Z090-103**  
**C-2, C-3, D-2, D-3**  
**CPC**

N  
W E  
S  
1:14,400

## *Notification List of Property Owners*

### *Z090-103*

*345 Property Owners Notified 33 Property Owners Opposed 18 Property Owners in Favor*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
O	1	751 HACKBERRY	TRAMMELL CROW CO #43 LTD
	2	9000 HACKBERRY	LUMINANT GENERATION CO LP
O	3	9000 RANCH TRAIL	TRAMMELL CROW CO 43
	4	903 HACKBERRY	ENSERCH CORP
O	5	9000 HACKBERRY	TRAMMELL CROW CO #43 LTD
	6	2601 RANCH TRAIL	COPPELL ISD
	7	2501 RANCH TRAIL	COPPELL ISD
	8	9000 DYNAMO	LUMINANT GENERATION CO LLC
O	9	9000 DYNAMO	CROW-BILLINGSLEY 635 BELT
	10	9000 HACKBERRY	LUMINANT GENERATION CO LLC
O	11	9000 DYNAMO	CYPRESS WATER LAND A LTD
O	12	1220 BELT LINE	CYPRESS WATERS LAND A LTD
	13	9000 DYNAMO	COPPELL CITY OF
O	14	9000 DYNAMO	CYPRESS WATERS LAND B LTD
	15	9000 DYNAMO	COPPELL ISD
O	16	2801 RANCH TRAIL	TRAMMELL CROW CO 43 LTD
	17	2805 RANCH TRAIL	TRAMMELL CROW CO 43 LTD
	18	2000 HACKBERRY	IRVING CITY OF
	19	8800 RANCHVIEW	IRVING CITY OF
	20	1800 BELTLINE	HACKBELT 27 PARTNERS LP
O	21	704 BELT LINE	CBIC COPPELL LAND LLC
	22	346 BELTLINE	IDI HOLDINGS IX LLC
	23	136 BELT LINE	COLAGA INVESTMENTS LLC
	24	1000 BELT LINE	FIRST SECURITY BK COPPELL
	25	1000 BELT LINE	FIRST SECURITY BANK &
	26	937 SANDERS	VAN NESS RONALD D

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
	27	932 BELT LINE	HOUSEHUNTING GROUP LP
	28	928 BELT LINE	ZVELS INC
	29	924 BELT LINE	COPPELL AUTO SUPPLY INC
	30	927 SANDERS	DURICK JOHN
	31	101 BELT LINE	FOOD MART INC
	32	920 BELT LINE	RATHEE INV INC
	33	1405 BELTLINE	RREEF AMERICA REIT II
	34	890 DENTON TAP	COPPELL MART CORP
X	35	878 DENTON TAP	878 DENTON TAP RD
	36	150 BELT LINE	RIVERSIDE CHURCH OF
	37	850 NORTH LAKE	RPH INDUSTRIAL TEXAS LP
	38	1201 BELTLINE	BUCKHEAD COPPELL IND LP
	39	1221 BELT LINE	RREEF INDUSTRIAL TEXAS
	40	1221 BELT LINE	RREEF COPPELL COMMERCE
	41	1177 BELTLINE	COPPELL ASSOCIATES
	42	1199 BELTLINE	DBSI LAKEVIEW SOJOURN
	43	1025 BELT LINE	NM MAJESTIC HOLDINGS LLC
O	44	200 BELT LINE	INGLE REAL EST LTD PS
	45	8665 CYPRESS WATERS	AMEGY BANK NATIONAL ASSN
O	46	3200 HACKBERRY	CROW BILLINGSLEY 635
O	47	2700 RANCH TRAIL	CYPRESS WATER RETAIL #1
O	48	2800 RANCH TRAIL	CYPRESS WATER RETAIL 2 LLC
O	49	2700 RANCH TRAIL	CROW BILLINGSLEY 635
O	50	8645 CYPRESS WATERS	CYPRESS WATERS RETAIL 3 LLC
	51	9500 WINDY HOLLOW	STEIN MARVIN L &
X	52	9502 WINDY HOLLOW	NOVACEK TONY L &
X	53	9504 WINDY HOLLOW	HAMMER JOHN K &
	54	9506 WINDY HOLLOW	GARZA ERICK & MARTHA M
	55	9508 WINDY HOLLOW	LIMAYE ARUN S
	56	9510 WINDY HOLLOW	PARANJAPE SANJAY SHRIKANT
	57	9501 WINDY HOLLOW	DENG LING

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
X	58	9503 WINDY HOLLOW	WALL JIMMY F & MAVON E
	59	9505 WINDY HOLLOW	FARES FARID S
	60	1 RANCH TRAIL	RANCH TRAIL PARTNERS LP
	61	8555 HOME DEPOT	HD DEVELOPMENT PPTS LP
	62	1006 HACKBERRY	DDR MDT MACARTHUR LP
	63	1201 RANCH TRAIL	SHANTI NIKETAN LLC
	64	9313 VISTA	CHUNG HYUN A
	65	9315 VISTA	OMOGAH FERDINAND C &
X	66	9317 VISTA	OTAKE THOMAS K &
	67	9319 VISTA	RICHARDS MIKEL A &
	68	9321 VISTA	HARIHARAN SIVARAMKRISHNAN
	69	9323 VISTA	GREEN DARRYL L &
	70	9325 VISTA	BOROYEVICH DUSHAN & MILIA
	71	9327 VISTA	COUCH JONATHAN R &
X	72	9329 VISTA	BUTLER FREDERICK H
	73	9331 VISTA	GRUBE NATHAN & HOLLY
	74	9333 VISTA	CANNON JAMES D
	75	9401 VISTA	KIM CHONG Y & KUN C
	76	9403 VISTA	OKEREKE JACOB OBINNA &
X	77	9405 VISTA	SPRINKLE HONG CAM
	78	9407 VISTA	CHAUDHRY ASIM
	79	9409 VISTA	RAGHU SRINIVAS R
	80	9411 VISTA	MILLER DONNA M
	81	9413 VISTA	GUPTA SUNIL K &
	82	9415 VISTA	MORRIS KENNETH E.
	83	9417 VISTA	RADJA JAKISA
	84	9419 VISTA	FISHMAN JOSH &
	85	9421 VISTA	LOU ZHENJUN &
	86	9423 VISTA	PFAFF MONICA
	87	9425 VISTA	SMITH RANDY A
	88	9427 VISTA	ABOUKHAMIS OMAR A &

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
	89	9429 VISTA	KOTA NARASIMHAM V
	90	9431 VISTA	NORCROSS JAMES D
	91	9433 VISTA	NGUYEN TIEN DUC &
	92	1404 LEDBETTER	VALLEY RANCH MASTER ASSN
X	93	9501 VISTA	BRET MARY E &
X	94	9503 VISTA	TALATHI RAJESH
	95	9505 VISTA	MERILAINEN PEKKA J &
	96	9507 VISTA	GONZALEZ GEORGE C &
	97	9509 VISTA	DAVIS MARY P
	98	9511 VISTA	BLEVINS THOMAS S &
X	99	9513 VISTA	HUANG POTSANG &
	100	9515 VISTA	FAMKAR BRIAN G
	101	9310 VISTA	NOLEN JAMES M
	102	9312 VISTA	DOPPALAPUDI SASIDHAR &
	103	9314 VISTA	JUAREZ HENRY
X	104	9316 VISTA	CARELOCK JANA S
	105	9318 VISTA	APPEL ROY D & JANELL V
	106	9320 VISTA	MERCHANT ZUBEDA
X	107	1442 RANCH HILL	PIERCE JAMES C &
	108	1438 RANCH HILL	PHILLIPS LINDA G
	109	1434 RANCH HILL	GOVINDASAMY RAMAMOORTHY &
	110	1430 RANCH HILL	LOWERY FELECIA A
	111	1426 RANCH HILL	SINGH AMANPREET
	112	1422 RANCH HILL	RAMARAO SRINIVAS &
	113	1419 RANCH HILL	OLIVARES JULIAN J & NANCY D
	114	1423 RANCH HILL	CONOVER WILLIAM G & YUNG
	115	1427 RANCH HILL	STRONG CHRISTOPHER &
	116	1431 RANCH HILL	ISLAMRAJA MAZHAR &
	117	1435 RANCH HILL	MONTGOMERY GLENN ALLEN &
O	118	1439 RANCH HILL	HA JUNG N & JIN HA
	119	1430 SANTA FE	COOPER CHRISTINE R &

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
	120	1426 SANTA FE	AVERY DARYL L & WANDA M
	121	1422 SANTA FE	GOYAL VISHNU
	122	1418 SANTA FE	KUMAR AJAI &
	123	1414 SANTA FE	HAN HYUNG S & SUZIE S
	124	1405 SANTA FE	ZUBAIR FARRUKH R &
	125	1409 SANTA FE	SHI JIANGPENG & YAN LI
	126	1415 SANTA FE	ESCOBAR JUAN C
	127	1419 SANTA FE	SHAH VINAY N &
X	128	1423 SANTA FE	HAAS GEORGE W & JUDY S
	129	1427 SANTA FE	PATHAK ALOK
	130	1420 VALLEY	MERCER TAMMINE ANN &
	131	1416 VALLEY	SARATHY ASHOK & ANDURADHA
	132	1412 VALLEY	LAKHANI RAFIQ
	133	1408 VALLEY	PULUGURTA RATNAKAR &
X	134	1404 VALLEY	KIM HEUNG NAM & YUN JUNG
	135	1401 VALLEY	STOTT NORMAN &
	136	1405 VALLEY	KREIDLER DONNA W
	137	1409 VALLEY	JACOB NISSY
	138	1415 VALLEY	NAKTODE PURUSHOTTAM
	139	1419 VALLEY	CLEMENS KATHLEEN GREGSON
	140	9430 VISTA	DUNHAM JERRY M
	141	9432 VISTA	GIBBS PHILLIP LYNN
	142	9434 VISTA	MORRIS JOHN D & DALTA J MORRIS
X	143	9436 VISTA	FULTZ A HOWARD & DONNA J
	144	9438 VISTA	VERMA SANDEEP & NEELAM
	145	9440 VISTA	DARISIPUDI SUBBARAYUDU
	146	1418 MEADOW	CHEN EARNEST &
	147	1412 MEADOW	HAIDER SALEHA &
	148	1406 MEADOW	KIM DAVID K & SOOK CHIN
	149	1400 MEADOW	HAIDER SALEHA &
	150	1401 LEDBETTER	MALLAMPATI SIRISHA

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>	
	151	1405	LEDBETTER	CHEN HONG & CHAO LI
	152	1404	LEDBETTER	FEDERAL NATL MTG ASSOC
	153	1400	LEDBETTER	MURPHY BARBARA
	154	1401	MEADOW	DUNN CYNTHIA B
	155	1405	MEADOW	VERTREES MAYRA J
	156	1409	MEADOW	CHOI JONG HYUNG
	157	1417	MEADOW	FONSECA FRANCISCO &
	158	1421	MEADOW	DEWEY E PETER
	159	9506	VISTA	COOLEY WESLEY KEN &
	160	9508	VISTA	VICENS MIGUEL &
	161	9510	VISTA	POLLOCK RACHAEL D
	162	9512	VISTA	JIANG SHAOPING &
	163	9514	VISTA	CLARK GREGORY W &
X	164	9516	VISTA	SLAUGHTER LILLIE REIBOLD
	165	9239	JASMINE	LIN TESHIN &
	166	9235	JASMINE	MENG QIANG
X	167	9231	JASMINE	MARASS KARL
	168	9227	JASMINE	DESHMUKH PUSHKAR &
X	169	9223	JASMINE	FRAZIER JOHN A JR
	170	9219	JASMINE	CHINTA VIJAY & VASAVI
	171	9215	JASMINE	BOROYEVICH MILOSH & NANCY
	172	9207	JASMINE	PATEL PULKIT
	173	9203	JASMINE	ESPINOZA HERLINDA G &
	174	9137	JASMINE	KESHRI RAHUL
	175	9135	JASMINE	BAJWA SUKHVINDER &
	176	9131	JASMINE	STANLEY DAVID
	177	9127	JASMINE	BAWEJA ATMA S &
X	178	9123	JASMINE	PFANZELT ERICH E &
	179	9119	JASMINE	ANSARI FARHANA &
	180	9115	JASMINE	GARZA ELCY A
	181	9109	JASMINE	MIDDELA RAMA

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
X	182	9105 JASMINE	GOETZE JOSEPH J & JAMI O
	183	9057 JASMINE	GARCIA ALVIN V & SALLY
	184	9053 JASMINE	COHEN SOLOMON L
	185	9049 JASMINE	VAN HO THANG &
	186	9045 JASMINE	RENKEN DAVID &
	187	9041 JASMINE	SHETTY ANUPKUMAR & MALINI
X	188	9037 JASMINE	RAGURAMAN RAMANATHAN &
	189	9033 JASMINE	PARK JAE WAN & HYUNJUNG
X	190	9027 JASMINE	CAROTHERS RICKY J &
	191	9023 JASMINE	THETFORD TONY R &
	192	9019 JASMINE	PUDIPEDDI PAVAN &
	193	9015 JASMINE	ELTINAY ANWAR S &
	194	9011 JASMINE	RESNIK JOEL A & STACIE L
	195	9009 JASMINE	POTEMKIN ANDREI
	196	9005 JASMINE	PATHAK FALGUNI J
	197	9107 COTONEASTER	LOZANO MARIA
	198	9112 OLEANDER WAY	ALLURI SATISH
	199	9116 OLEANDER WAY	SHARYALA GANGADHAR
	200	9124 OLEANDER WAY	NAQVI RAHUL &
	201	9133 OLEANDER WAY	MAESHIMA YOSHI &
	202	9129 OLEANDER WAY	RAMAKRISHNAN RANGARAJAN &
	203	9125 OLEANDER WAY	KING SMILEY
	204	9117 OLEANDER WAY	KUMBUM THIRUMALA R &
	205	9111 OLEANDER WAY	VASIREDDY SREEDHAR &
	206	9122 JASMINE	BLODGETT ALLAN &
	207	9126 JASMINE	DO TAM & LAM
	208	9130 JASMINE	RAMESH VIDHYA &
	209	9134 JASMINE	KANG SUNG W
	210	9218 JASMINE	TYAGI RAHUL & MANJIT KAUR
X	211	9222 JASMINE	HARWOOD DAVID W
	212	9226 JASMINE	SHAH SUNIT &

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
	213	9230 JASMINE	THOTAKURA SRIDHAR
	214	1460 GARDENIA	RAIRAO RAJNIKANTH R
	215	1456 GARDENIA	TOLLEY JEFFREY
	216	1452 GARDENIA	DONALDSON STEPHEN N &
	217	1448 GARDENIA	KODALI RAMARAO & JYOTHSNA
X	218	1444 GARDENIA	CHENNUPATI SUBBA RAO &
	219	1440 GARDENIA	BHAKTA VIMAL & HETAL
X	220	1436 GARDENIA	ABERCROMBIE KENT D &
	221	9010 JASMINE	KUMAR ARUN & PUSHPA KUMAR
	222	9016 JASMINE	THYAGARAJAN VENKATESH &
	223	9020 JASMINE	RAMAKRISHNAN SUBRAMANIAN
	224	9048 GUAVA	GORE HEMANT &
	225	9052 GUAVA	VASHISHTA NITISH &
	226	9051 GUAVA	BASINSKI WILLIAM V &
	227	9047 GUAVA	HULCY ANDREA C & CRAIG T
	228	9038 JASMINE	MEGRAW TIMOTHY L &
	229	9042 JASMINE	DHARIA TUSHAR & AMI
	230	9046 JASMINE	POTTOORE STEPHEN JOSEPH &
	231	9050 JASMINE	CHACKO RAKESH
	232	9054 JASMINE	JOSEPH DEEPA S
	233	9100 JASMINE	SOLACK ANTHONY S
	234	8715 LAUREL CANYON	POWERS ERRON C & EUGENIA
	235	8719 LAUREL CANYON	RIZWAN AHAMMED &
	236	8723 LAUREL CANYON	VELAYUDHAN SHIBU &
	237	8727 LAUREL CANYON	KUMAR UDHAY N & KIRTHI R
	238	8731 LAUREL CANYON	HAQ MOHAMMED A & FARIDA
X	239	8735 LAUREL CANYON	KANTAMSETTY SRIDHAR &
O	240	8739 LAUREL CANYON	MORRIS SHULONDA R
	241	2043 LOMA ALTA	PATEL RAKHEE
	242	2039 LOMA ALTA	AHLUWALIA RAMAN
	243	2035 LOMA ALTA	KHAN KAZIM &

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
	244	2031 LOMA ALTA	JOHN ANIL P & MEENU
	245	2027 LOMA ALTA	MADAVARAPU RAVI K
	246	2023 LOMA ALTA	BUI THOMAS T & MARY HUE
	247	2019 LOMA ALTA	WILLIAMSON JAMES T
	248	2015 LOMA ALTA	MOTIWALA ADIB
	249	2009 LOMA ALTA	AHLUWALIA SIMERAT &
	250	2005 LOMA ALTA	UDDIN MOHAMMAD A
	251	2001 LOMA ALTA	TRAN CHI & QUANG
	252	3 LOHR VALLEY	IRVING EMERALD VALLEY
	253	8740 LAUREL CANYON	SANDHU KULJINDER S
	254	8736 LAUREL CANYON	PATEL RAJESH
	255	8732 LAUREL CANYON	HUYNH VAN THANLE & LIEM T
X	256	8728 LAUREL CANYON	SUEL GUROL & KATHERINE E
	257	8724 LAUREL CANYON	MATHEW JOSEPH &
	258	8719 LINDENWOOD	BHATT ANAND D &
	259	8723 LINDENWOOD	DESAI SAMIR S & SONAL S
	260	8727 LINDENWOOD	KAKU SURESH V
	261	8731 LINDENWOOD	VYAS YOGESH & CHITRA
	262	8736 LINDENWOOD	KADAR SHAIKH A & SHARMEEN
X	263	8732 LINDENWOOD	PATEL VIMAL A & HIRAL V &
	264	8728 LINDENWOOD	DUONG KELVIN & IRIS W
	265	8724 LINDENWOOD	KANAKAMETI VIDYA S
	266	8720 LINDENWOOD	MATHEW PUTHENPURACKAL &
	267	8719 LOHR VALLEY	SAHOO MUKESH K
	268	8723 LOHR VALLEY	RAMIREZ ALEX A & DEBRA A
	269	8727 LOHR VALLEY	NARANI RAMESH &
	270	8731 LOHR VALLEY	CHITTIMALLA RAGHU P &
	271	8735 LOHR VALLEY	KALAVAGUNTA RAVI &
	272	8740 LOHR VALLEY	VAIDYA DARPAN
	273	8744 LOHR VALLEY	TAYLOR SHARON
	274	8726 LOHR VALLEY	RAMA ANNANT & HEMA

*Wednesday, May 12, 2010*

<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
	275	8730 LOHR VALLEY	HONG HYUNKI
	276	8734 LOHR VALLEY	IGNACIO OFELIA & STANLEY
	277	8727 LOST CANYON	THAMARAN LINEESH
	278	8723 LOST CANYON	PHATAK AMOL
	279	8719 LOST CANYON	SAVULGAY ANAND
	280	8715 LOST CANYON	MARAMRAJU SRINIVASRAO
X	281	8711 LOST CANYON	MOGILI PRASAD &
	282	8707 LOST CANYON	ANAND SUMIT & PUJA
	283	8703 LOST CANYON	RAMALINGAM VINOD
	284	2255 LONGVIEW	DUONG DUNG LE PHUONG &
X	285	2251 LONGVIEW	BAILEY DEBBI E &
	286	2247 LONGVIEW	VARDHINENI SRINIVASA &
	287	2243 LONGVIEW	WON CARY
	288	2239 LONGVIEW	JOST TODD
	289	2235 LONGVIEW	PEREIRA MELCHIADES
	290	2231 LONGVIEW	PATEL TEJASH & PRATIBHA PATIDAR
	291	2227 LONGVIEW	DAKSHINAMURTHY RAVI &
	292	2223 LONGVIEW	VARANASI SOMANATH
	293	2219 LONGVIEW	WAHID MUHAMMAD
	294	2215 LONGVIEW	MOHON KYLE & JENNIFER
	295	2211 LONGVIEW	CHO SUNJA & JOHN HWANG
	296	2207 LONGVIEW	KALLIDAIKURCHI RAMAKRISHNAN
	297	2203 LONGVIEW	SADEQ ABU
	298	2203 LONGVIEW	MERITAGE HOMES OF TX LLC
	299	8728 LANDOVER	MERITAGE HOMES OF TEXAS LLC
	300	15 LANDOVER	ACACIA LONE STAR 9A LP
	301	8724 LANDOVER	SHAH SANDEEP U
X	302	8720 LANDOVER	SANGHAVI CHANDRESH K
	303	8716 LANDOVER	VENGATTERY SANTHOSHAN
	304	8712 LANDOVER	MIYAPURAM SUBBARAO & DEEPTHI
	305	8708 LANDOVER	LANDER JAVIER & MONICA RIVERA

*Wednesday, May 12, 2010*

	<i>Vote</i>	<i>Label #</i>	<i>Address</i>	<i>Owner</i>
		306	22 OLYMPUS	IRVING EMERALD VALLEY
		307	2254 LONGVIEW	VOJJALA RAGHUVVEER &
PRIYADARSHINI		308	2250 LONGVIEW	MANTAN MUKESH &
		309	2246 LONGVIEW	GAIKWAD SUDHAKAR
		310	2242 LONGVIEW	ASHAR SEEMA & SAMIR
		311	2238 LONGVIEW	KIM TAE SEOP & SOON AI
		312	2234 LONGVIEW	PUNNAM SATEESH &
		313	2230 LONGVIEW	ADHYAPAK ABHIJIT & BHAKTI
		314	2226 LONGVIEW	DESAI PARTHASARATHI R
		315	2222 LONGVIEW	YADAV CHETAN &
X		316	2218 LONGVIEW	MAKAM CHETHAN K & ASHA
		317	2214 LONGVIEW	TALAGADADEEVI SURESH KUMAR &
		318	2210 LONGVIEW	PALAVALA BABU
		319	2215 LEGACY	EPIE KAMIL A JAMES & SUKI C
		320	2219 LEGACY	BURNS JULIE & JEFF
		321	2223 LEGACY	SINGHAL MANISH & GEETA
		322	2227 LEGACY	UNNI DEEPA & GIRISH
		323	2231 LEGACY	BANERJEE ADITI & KRAM MARTIN
		324	2235 LEGACY	USMANI IMRAN
		325	2239 LEGACY	KIM YONG JU
		326	2243 LEGACY	MATOS CARLOS A &
		327	2247 LEGACY	LAHOTI RAJESH K &
		328	2251 LEGACY	PINNAMANENI SIRISHA &
O		329	2255 LEGACY	PATEL SHAILESH R & SMITA S
		330	33 IRON HORSE	EMERALD VALLEY VILLAS
		331	14 LOMA ALTA	VELASCO EMERALD VALLEY LP
		332	1918 LOMA ALTA	GURUMURUTHY MANISHA
		333	1914 LOMA ALTA	COPPOM KEVIN J
		334	1910 LOMA ALTA	CHANG THOMAS
		335	1902 LOMA ALTA	RH OF TX LTD PS
		336	27 LOMA LINDA	RH OF TEXAS LIMITED PARTNERSHIP

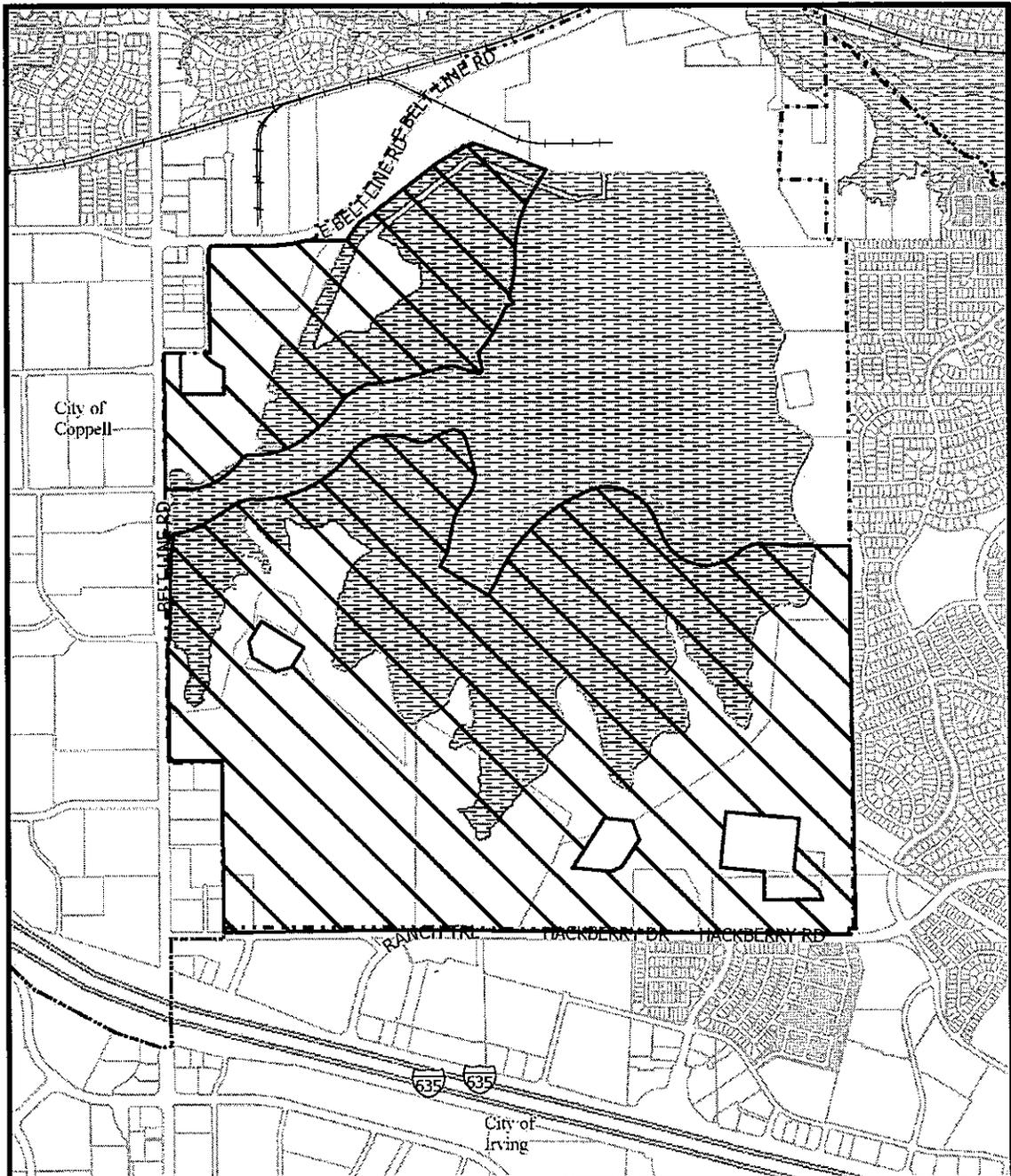
Z090-103 (DC)

***Vote Label #Address***

***Owner***

	337	8752	IRON HORSE	RHA SUN A
	338	8748	IRON HORSE	PATEL ROOTVIK &
	339	8744	IRON HORSE	CARPENTER SANDRA D
	340	8740	IRON HORSE	KOBUSZEWSKI DENISE E
	341	8732	IRON HORSE	SONG JOHN J
X	342	8728	IRON HORSE	BROWN LESVIA
	343	400	DIVIDEND	DUKE REALTY LTD PS
	344	6	MACARTHUR	TEXAS UTILITIES ELEC CO

***Wednesday, May 12, 2010***



1:18,000

### VICINITY MAP

Map no: D-2, C-2, C-3, D-3

Case no: Z090-103

DATE: February 26, 2010

**REVISED AGENDA ITEM # 56**

**KEY FOCUS AREA:** Make Government More Efficient, Effective and Economical

**AGENDA DATE:** June 9, 2010

**COUNCIL DISTRICT(S):** N/A

**DEPARTMENT:** City Attorney's Office  
Water Utilities

**CMO:** Thomas P. Perkins, Jr., 670-3491  
Ryan S. Evans, 670-3314

**MAPSCO:** N/A

---

**SUBJECT**

Authorize Supplemental Agreement No. 1 to the professional services contract with the law firm of Munck Carter, LLP for additional legal services necessary in the lawsuit styled Yi Yin v. City of Dallas, et al., Civil Action No. 3:09-CV-00295-G - Not to exceed ~~\$75,000~~ \$60,350, from \$25,000 to ~~\$100,000~~ \$85,350 - Financing: Water Utilities Current Funds

**BACKGROUND**

On June 2, 2009, pursuant to Administrative Action No. 09-1395, the City entered into a professional services contract with the law firm of Munck Carter, LLP in an amount not to exceed \$25,000 for legal services necessary in the lawsuit styled Yi Yin v. City of Dallas, et al., Civil Action No. 3:09-CV-00295-G.

**PRIOR ACTION/REVIEW (Council, Boards, Commissions)**

On May 12, 2010, this item was deferred by Councilmember Vonciel Jones Hill.

Council was briefed in Closed Session on May 5, and June 2, 2010.

**FISCAL INFORMATION**

Funding for this item is budgeted in the current fiscal year.

~~\$75,000~~ \$60,350- Water Utilities Current Funds

**M/WBE INFORMATION**

The recommended awardee has fulfilled the good faith requirements set forth in the Business Inclusion and Development (BID) Plan adopted by Council Resolution No. 08-2826, as amended.

**ETHNIC COMPOSITION**

**Munck Carter, LLP**

White Male	27	White Female	25
African-American Male	3	African-American Female	2
Hispanic Male	1	Hispanic Female	3
Other Male	3	Other Female	5

**OWNER**

**Munck Carter, LLP**

Leon Carter, Partner

## **BUSINESS INCLUSION AND DEVELOPMENT PLAN SUMMARY**

**PROJECT:** Authorize Supplemental Agreement No. 1 to the professional services contract with the law firm of Munck Carter, LLP for additional legal services necessary in the lawsuit styled Yi Yin v. City of Dallas, et al., Civil Action No. 3:09-CV-00295-G - Not to exceed ~~\$75,000~~ \$60,350, from \$25,000 to ~~\$400,000~~ \$85,350 - Financing: Water Utilities Current Funds

Munck Carter, P.C. is a local, non-minority firm, has signed the "Business Inclusion & Development" documentation, and proposes to use their own workforce.

**PROJECT CATEGORY:** Professional Services

### **LOCAL/NON-LOCAL CONTRACT SUMMARY - THIS ACTION ONLY**

	<u>Amount</u>	<u>Percent</u>
Local contracts	\$60,350.00	100.00%
Non-local contracts	\$0.00	0.00%
<b>TOTAL THIS ACTION</b>	<b>\$60,350.00</b>	<b>100.00%</b>

### **LOCAL/NON-LOCAL M/WBE PARTICIPATION THIS ACTION**

#### **Local Contractors / Sub-Contractors**

None

#### **Non-Local Contractors / Sub-Contractors**

None

### **TOTAL M/WBE PARTICIPATION**

	<u>This Action</u>		<u>Participation to Date</u>	
	<u>Amount</u>	<u>Percent</u>	<u>Amount</u>	<u>Percent</u>
African American	\$0.00	0.00%	\$0.00	0.00%
Hispanic American	\$0.00	0.00%	\$0.00	0.00%
Asian American	\$0.00	0.00%	\$0.00	0.00%
Native American	\$0.00	0.00%	\$0.00	0.00%
WBE	\$0.00	0.00%	\$0.00	0.00%
<b>Total</b>	<b>\$0.00</b>	<b>0.00%</b>	<b>\$0.00</b>	<b>0.00%</b>



June 9, 2010

**WHEREAS**, the City of Dallas is involved in a lawsuit styled Yi Yin v. City of Dallas, et al., Civil Action No. 3:09-CV-00295-G; and

**WHEREAS**, on June 2, 2009, pursuant to Administrative Action No. 09-1395, the City entered into a professional services contract with the law firm of Munck Carter, LLP, in the amount of \$25,000, for legal services necessary to represent the City in this lawsuit and related matters; and

**WHEREAS**, the services of the law firm of Munck Carter, LLP, continue to be necessary for representation of the City in this lawsuit; **Now, Therefore,**

**BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DALLAS:**

**SECTION 1.** That, following approval as to form by the City Attorney, the City Manager is hereby authorized to enter into Supplemental Agreement No. 1 to the professional services contract with the law firm of Munck Carter, LLP, for additional legal services necessary in the lawsuit styled Yi Yin v. City of Dallas, et al., Civil Action No. 3:09-CV-00295-G, and any other matters related to this lawsuit, in an amount not to exceed ~~\$75,000~~ \$60,350, increasing the original contract amount, as supplemented, from \$25,000 to ~~\$100,000~~ \$85,350.

**SECTION 2.** That the City Controller is authorized to disburse, in periodic payments to the law firm of Munck Carter, LLP, in an amount not to exceed ~~\$75,000~~ \$60,350 from Fund 0100, Department DWU, Unit 7015, Obj. 3980, Encumbrance No. ATT389010E103, Vendor No. VC0000001645.

**SECTION 3.** That this resolution shall take effect immediately from and after its passage in accordance with the provisions of the Charter of the City of Dallas, and it is accordingly so resolved.

